

					TITLE OF PERSON SIGNING RETURN 0012		<b>FIDUCIARY DATA</b>	
<b>GI</b>	CLIENT ID	IRS MAIL CODE	PREPARER NUMBER	SUB #	NAME OF FIDUC/OFFICER SIGNING		OFFICE USE ONLY	<b>2010 SYSTEM 1041</b>
	0171	0067	2300	3872	0010		MANUAL SCHEDULE	
NAME OF ESTATE OR TRUST					FIDUCIARY EIN IF FINANCIAL INSTITUTION		2305	
0001					0062		CONTROL CODE (OR CLIENT NO.)	
NAME AND TITLE OF FIDUCIARY					RETURN DUE DATE		PPREPARER'S NOTES	
0002					0146 - -			
STREET ADDRESS					CITY			
0003					STATE			
					ZIP CODE			
0008					0006			
0007								
FOREIGN STREET ADDRESS								
0110								
FOREIGN CITY					FOREIGN COUNTRY CODE			
0111					0113			
FOREIGN PROVINCE OR STATE					FOREIGN POSTAL CODE			
0112					0114			
RES STATE IN CURRENT TAX YR (IF DIFFERENT)					0300			
COUNTY					0101			
FIDUCIARY'S PHONE NUMBER					0060			
E-MAIL ADDRESS					8183			
FISCAL/SHORT YEAR					BEG		0056 - -	
					END		0057 - -	
A					DECEDENT'S ESTATE		1119 <input type="checkbox"/> YES	
					SIMPLE TRUST		1120 <input type="checkbox"/> YES	
					COMPLEX TRUST		1101 <input type="checkbox"/> YES	
					QUALIFIED DISABILITY TRUST		8016 <input type="checkbox"/> YES	
					ESBT (S PORTION ONLY)		8017 <input type="checkbox"/> YES	
					GRANTOR TRUST		1122 <input type="checkbox"/> YES	
					BANKRUPTCY ESTATE		CHAPTER 7 1103 <input type="checkbox"/> YES	
							CHAPTER 11 1112 <input type="checkbox"/> YES	
					POOLED INCOME FUND		1108 <input type="checkbox"/> YES	
B					NUMBER OF SCHEDULES K-1 ATTACHED		•• 2400	
C					EMPLOYER ID NUMBER		0004	
D					DATE ENTITY CREATED		0058	
E					NON-EXEMPT CHAR/SPLIT INTEREST TRUSTS		DESCRIBED IN SECTION 4947(a)(1) 1116 <input type="checkbox"/> YES	
							NOT PRIVATE FOUNDATION 1111 <input type="checkbox"/> YES	
							DESCRIBED IN SECTION 4947(a)(2) 1118 <input type="checkbox"/> YES	

<b>EF FORM 8453-F - ELECTRONIC FILING DECLARATION</b>	
FILE RETURN ELECTRONICALLY	1189 <input type="checkbox"/> YES
NAME CONTROL MUST HAVE AN ENTRY (FIRST 4 CHARACTERS OF DECEASED LAST NAME)	☺ 0090
TAXPAYER'S PIN	0351
PRACTITIONER'S PIN	0352
TAXPAYER ENTERED PIN	1068 <input type="checkbox"/> YES
OVERRIDE EFIN	0191
PER SECTION 642i, NUMBER OF GRAVESITES THAT QUALIFY	2048
FIDUCIARY EIN (TAXABLE TRUST ONLY)	0088 -
<b>NOTE: TO BE COMPLETED BY FINANCIAL INSTITUTIONS THAT SEND ESTIMATED TAXPAYMENTS ELECTRONICALLY VIA EFTPS:</b>	
PAPER DOCUMENT INDICATOR: FORM 8864	1433
<b>DIRECT DEBIT INFORMATION</b>	
ROUTING TRANSIT NUMBER	0102
BANK ACCOUNT NUMBER	0103
TYPE OF PAYMENT	0104
1 - Checking	
2 - Savings	
PAYMENT DATE	0105 - -

<b>PO PREPARER'S OPTIONS</b>	
PRINT SIGNATURE DATE	1233 <input type="checkbox"/> YES
FEDERAL RETURN ONLY	1106 <input type="checkbox"/> YES
NONPAID PREPARER	1240 <input type="checkbox"/> YES

<b>INT INTEREST INCOME</b>		1 INTEREST INCOME (NOT US GOVT)	3 US GOVERNMENT SAVINGS BONDS	TOTAL MUNI BONDS	STATE
1	DESCRIPTION				
2					
3					
4					
5					

<b>DIV DIVIDEND INCOME</b>		(1A) TOT ORD DIVIDENDS	(1B) QUAL DIVIDENDS	US GOVT BONDS	TOTAL MUNI BONDS	(2A) TOTAL CAP GAINS	(2B) UNRECAP SEC 1250	(2C) SECTION 1202	(2D) (28%) Collectibles	(3) NONTXBLE DISTR	ST
1	DESCRIPTION										
2											
3											
4											
5											

<b>D SHORT AND LONG-TERM CAPITAL ASSETS</b>		TRANSACTIONS WILL BE SORTED ACCORDING TO DATE ACQUIRED. ACQUIRED DATES OF "VARIOUS" WILL DEFAULT TO LONG - TERM									
DESCRIPTION OF PROPERTY		# SHR [21]	*TYPE (8)	DATE ACQUIRED (MM-DD-YYY) (3)	DATE SOLD (MM-DD-YYY) (4)	Term S/L (5)	GROSS SALES PRICE (6)	COST OR OTHER BASIS (7)	ST COST / BASIS (IF DIFFERENT) (9)	ST CODE (10)	
1	1			- -	- -						
1	2			- -	- -						
and	3			- -	- -						
	4			- -	- -						
7	5			- -	- -						
	6			- -	- -						

<b>1</b>	<b>1041 PAGE 1</b>		
<b>INCOME</b>			
<b>FEDERAL TAX INCOME:</b>			
TAX-EXEMPT INCOME		3302	
TAX-EXEMPT INTEREST AND DIVIDEND INCOME	●	3199	
EXPENSES RELATED ONLY TO TAX-EXEMPT INCOME		3198	
SUPPRESS AUTOMATIC ALLOCATION OF DEDUCTIONS	1136	<input type="checkbox"/> YES	
<small><b>NOTE:</b> WHEN A PORTION OF GROSS INCOME IS TAX-EXEMPT, DEDUCTIONS WILL BE AFFECTED. EXPENSE NOT ALLOCABLE TO SPECIFIC INCOME ARE DEDUCTIBLE ONLY IN THE SAME RATIO AS TAX-EXEMPT INCOME TO GROSS INCOME. ENTER FULL EXPENSE AMOUNTS FOR THE ALLOWABLE DEDUCTION AMOUNTS TO BE CALCULATED (UNLESS THE BOX ABOVE [1136] IS CHECKED).</small>			
<b>INTEREST INCOME GRID (FOUND ON FIDUCIARY DATA SHEET PAGE 3)</b>			
GENERATE INTEREST ATTACHMENT		1391 <input type="checkbox"/> YES	
2	b	(1) QUALIFIED DIV ALLOCABLE TO BENEFICIARIE: ●● 7329	
		(2) QUAL DIV ALLOCABLE TO ESTATE OR TRUST ●● 7324	
<b>DIVIDEND INCOME GRID (FOUND ON FIDUCIARY DATA SHEET PAGE 3)</b>			
GENERATE DIVIDEND ATTACHMENT		1392 <input type="checkbox"/> YES	
3	NET BUSINESS INCOME (LOSS) (SCHEDULE C/C-EZ) ●	2201	
4	CAPITAL GAIN (LOSS) (SCHEDULE D) ●	2202	
5	RENTS, ROYALTIES, PARTNERSHIPS, ESTATES & TRUST INCOME (LOSS) (SCHEDULE E) ●	2204	
	OTHER RENTAL INCOME	3191	
6	NET FARM INCOME (LOSS) (SCHEDULE F) ●	2205	
7	ORDINARY GAIN (LOSS) (FORM 4797) ●	2203	
8	OTHER INCOME: ATTRIBUTABLE TO INCOME		
	FORM 1099R INCOME	3102	
	OTHER PORTFOLIO INCOME	3374	
	STATE TAX REFUND	● 3052	
	OTHER INCOME	3004	
	OTHER INCOME: ATTRIBUTABLE TO CORPUS		
	STATE TAX REFUND	● 3129	
	OTHER	3135	
	<b>MULTI-STATE TAX</b>		
	STATE CODE	STATE TAX REFUND ATTRIB TO INCOME	STATE TAX REFUND ATTRIB TO CORPUS
STATE INCOME TAX PAID			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
SPECIFY		●● 0020	
9	TOTAL INCOME	● 2303	
<b>DEDUCTIONS</b>			
10	INVESTMENT INT EXPENSE (FORM 4952) ●	2356	
	OTHER INTEREST	3128	
	<b>QUALIFIED MORTGAGE INSURANCE PREMIUMS DEDUCTION WKSHT:</b>		
TOTAL PREMIUMS THE ESTATE OR TRUST PAID IN CY FOR QUALIFIED MORTG INS FOR A CONTRACT ISSUES IN THE CY		2060	
11	TAX, AUTO AND TRUCK	3006	
	TAX, CITY INCOME	3007	
	TAX, REAL ESTATE	3008	
	TAX, STATE (ENTER ON GRID IF MULTI-STATE) ●	3009	
	TAX, STATE AND LOCAL GENERAL SALES	3159	
	TAX, OTHER	3010	
12	FIDUCIARY FEES	3011	
	ALLOCATED FIDUCIARY FEES TO TAXABLE INCOME ●●	3073	

<b>INV</b>		<b>INVOICE OPTIONS</b>	
SUPPRESS INVOICE		1364	<input type="checkbox"/> YES
INVOICE NUMBER		0330	
PRINT CLIENT ID ON INVOICE		8285	<input type="checkbox"/> YES
NON-DETAILED INVOICE		1188	<input type="checkbox"/> YES
PRINT TOTAL AMOUNT ONLY		1121	<input type="checkbox"/> YES
PRINT INVOICE WITH TOTAL AMOUNT ENTERED		2407	
DISCOUNT	DISCOUNT CODE	0080	
	DISCOUNT: EXACT AMOUNT OR %	8140	

<b>1</b>	<b>1041 PAGE 1, CONT'D</b>			
<b>DEDUCTIONS CONTINUED</b>				
14	ATTORNEY FEES	3012		
	ACCOUNTANT FEES	3013		
	RETURN PREPARER FEES	3014		
	ALLOCATE PREPARER FEES TO TAX EXEMPT INCOME	1213	<input type="checkbox"/> YES	
	ALLOCATED TOTAL FEES TO TAXABLE INCOME ●●	3074		
	a	TOTAL UNLIMITED OTHER DEDUCTIONS ●●	3045	
		CASUALTY AND THEFT (FORM 4684) ●●	3015	
		DEPRECIATION AND AMORTIZATION NOT CLAIMED ELSEWHERE ON RETURN ★●	3016	
		NET OPERATION LOSS ●	3017	
		OTHER UNLIMITED DEDUCTIONS	3018	
DOMESTIC PRODUCTION ACTIVITIES (FORM 8903)		3019		
15		TOTAL LIMITED OTHER DEDUCTIONS ●●	3196	
		AUTO EXPENSE	3023	
		BANK CHARGES	3024	
		FROM SCHEDULE(S) K-1 ●	3025	
	GIFTS	3026		
	INSURANCE	3027		
	b	LICENSES AND PERMITS	3028	
		MAINTENANCE	3029	
		REPAIRS	3030	
		SUPPLIES	3031	
TELEPHONE		3032		
TRAVEL		3033		
UTILITIES		3034		
MISCELLANEOUS		3035		
ESTATE TAX DEDUCTION		3125		
<b>EXPLANATION OF ESTATE TAX DEDUCTION</b>				
19	ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
	EXEMPTION ●● 3126			
	MODIFIED AGI (FOR QUALIFIED DISABILITY TRUST ONLY) ☺ 7526			
22	TAXABLE INCOME	● 2304		
<b>TAX AND PAYMENTS</b>				
e	FEDERAL TAX WITHHELD ●●	3050		
	FROM FORM(S) 1099	1199	<input type="checkbox"/> YES	
<b>FEDERAL INCOME TAX WITHHELD</b>				
24	PAYER'S NAME	PAYERS EIN	SOURCES TYPE	
	AMOUNT	-	-	
	ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
f	UNDISTRIBUTED L/T CAPITAL GAIN (FORM 2439)	3051		
g	GAS TAX CREDIT (FORM 4136) ●	2319		
26	UNDERPAYMENT PENALTY (FORM 2210) ●	2525		
	PENALTIES: LATE FILING AND LATE PAYMENT	3605		
29	INTEREST	3606		
	AMOUNT CREDITED TO NEXT YEAR'S ESTIMATED TAX	3053		
	CREDIT FULL AMOUNT	1162	<input type="checkbox"/> YES	

<b>SALES TAX: EXACT AMOUNT OR %</b>		8141
AMOUNT ALREADY PAID		3467
DATE PAYMENT WAS MADE		0196 - -
PAYMENT METHOD (Cash, Check, Credit card, etc)		0320
<b>ADDITIONAL INVOICE ITEMS</b>		
DESCRIPTION	[38]	AMOUNT
1		
2		

2		1041 PAGE 2	
<b>SCHEDULE A - CHARITABLE DEDUCTION</b>			
1	AMOUNTS PAID OR PERMANENTLY SET ASIDE FOR CHARITY FROM GROSS INCOME	+	3060
2	TAX-EXEMPT INC ALLOC TO CHARITABLE CONTRIB	••	3062
4	CAPITAL GAINS ALLOCATED TO CORPUS AND PAID OR SET ASIDE FOR CHARITY		3063
6	SEC 1202 EXCLUSION ALLOCABLE TO CAPITAL GAINS PAID OR SET ASIDE FOR CHARITY		3061
7	POOLED INC FUND ONLY: CHARITABLE DEDUCTION (NO SCHEDULE A PREPARED)		3042
<b>SCHEDULE B - INCOME DISTRIBUTION DEDUCTION</b>			
1	ADJUSTED TOTAL INCOME	••	3195
2	TAX-EXEMPT INTEREST (IF DIFFERENT FROM TAX-EXEMPT INCOME ENTERED ON PAGE 1)		3064
3	NET GAIN SHOWN ON SCH D, LINE 15, COL (1)	•	3072
5	CAPITAL GAINS INCLUDED IN CURRENT YEAR CHARITABLE CONTRIBUTIONS		3066
8	ACCOUNTING INCOME	••	3068
	AMOUNT REQUIRED TO BE DISTRIBUTED CURRENTLY (AUTOMATIC IF SIMPLE TRUST)		3069
TIER 1 ALLOCATIONS (LINE 9)			
9	NAME	CURRENT %	OVERRIDE AMOUNT
			OVERRIDE %
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
	OTHER AMOUNTS REQUIRED TO BE DISTRIBUTED		3070
TIER 12 ALLOCATIONS (LINE 10)			
10	NAME	CURRENT %	OVERRIDE AMOUNT
			OVERRIDE %
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
12	TAX-EXEMPT INCOME BEING DISTRIBUTED	••	3071
15	POOLED INC FUND ONLY: INCOME DISTRIBUTION DEDUCTION (NO SCHEDULE B PREPARED)		3003
<b>SCHEDULE G - TAX COMPUTATION</b>			
1	b	LUMP-SUM DISTRIBUTIONS (FORM 4797)	• 2397
	c	ALTERNATIVE MINIMUM TAX (SCHEDULE I)	• 2378
2	a	FOREIGN TAX CREDIT (FORM 1116)	• 2316
	b	OTHER NONBUSINESS CREDITS (ATTACH SCHEDULE)	3192
	c	GENERAL BUSINESS CREDIT	• 2399
GENERAL BUSINESS CREDITS - 1041, PAGE 2, LINE 2C			
		GENERAL BUSINESS CREDIT (3800)	• 2399
		INVESTMENT TAX CREDIT (3468)	• 2318
		WORK OPPORTUNITY CREDIT (5884)	• 2257
		WELFARE-TO-WORK CREDIT (8861)	• 2791
		ALCOHOL FUEL CREDIT (6478)	• 2665
		RESEARCH CREDIT (6765)	• 2664
		LOW-INCOME HOUSING CREDIT (8586)	• 2640
		ENHANCED OIL RECOVERY CR (8830)	2618
		DISABLED ACCESS CREDIT (8826)	• 2800
		RENEWABLE ELECTRICITY PRODUCTION CR (8835)	• 2349
		EMPOWERMENT ZONE EMPLOYMENT CR (8844)	• 3449
		INDIAN EMPLOYMENT CREDIT (8845)	3398
		SS / MEDICARE TAX PAID ON TIPS CR (8846)	• 3399
		ORPHAN DRUG CREDIT (8820)	2987
		NEW MARKETS CREDIT (8874)	• 3603
		SMALL EMPLOYER PENSION STARTUP COSTS (8881)	• 3631
		EMPLOYER PROVIDED CHILDCARE FACILITIES & SVCS (8882)	3632
		QUALIFIED RR TRUCK MAINTENANCE CREDIT (8900)	3733
		BIODIESEL FUELS CREDIT (8864)	3656
		LOW SULFUR DIESEL FUEL PRODUCTION CREDIT (8896)	3657
		DISTILLED SPIRITS CREDIT (8906)	3801
		NONCONVENTIONAL SOURCE FUEL CREDIT (8907)	2666
		ENERGY EFFICIENT HOME CREDIT (8908)	• 3803

2		1041 PAGE 2 CONT'D	
		ENERGY EFFICIENT APPLIANCE CREDIT (8909)	• 7779
		ALTERNATIVE MOTOR VEHICLE CREDIT (8910)	• 3804
		ALTERNATIVE FUEL VEHICLE REFUELING PROP CR (8911)	• 3805
		CONTRIBUTIONS TO COMMUNITY DEVEL CORPS CR (8847)	3431
		FROM ELECTING LARGE PARTNERSHIP 1065-B	2343
2	d	PRIOR YEAR MINIMUM TAX CREDIT (8801)	• 2565
		RECAPTURE TAXES: INVESTMENT CREDIT (4255)	• 2311
		LOW-INCOME HOUSING CREDIT (8611)	2507
		QUALIFIED ELECTRIC VEHICLE CR (8834)	2667
5		INDIAN EMPLOYMENT CREDIT	2951
		NEW MARKETS CREDIT (8845)	7545
		CR FOR EMPLOYER-PROVIDED CHILD CARE FACILITIES (8845)	7546
6		HOUSEHOLD EMPLOYMENT TAXES (SCHEDULE H)	• 2839
		TAX ON EARLY DISTRIBUTIONS (5329)	2522
		INTEREST DUE UNDER SEC 453A(c)	3142
		INTEREST DUE UNDER SEC 460(b)(2) (8697)	3143
7		TAX ON ACCUM DISTRIBUTION OF TRUSTS (4970)	3040
		TAX ON ELECTING SMALL BUSN TRUSTS (ESBT)	3047
		INTEREST DUE UNDER SEC 167(g)(2) (8866)	3041
		INTEREST DUE UNDER SEC 1260(6)	3136
<b>OTHER INFORMATION</b>			
1		ESTATE / TRUST RECEIVED TAX-EXEMPT INCOME	• 1138 <input type="checkbox"/> YES
		TAX-EXEMPT INTEREST INCOME AND DIVIDENDS	•• 3194
2		EARNINGS BY CONTRACT OR SIMILAR ARRANGEMENT	1113 <input type="checkbox"/> YES
3		ACCOUNT IN FOREIGN COUNTRY	1123 <input type="checkbox"/> YES
		NAME FOREIGN COUNTRY 0032	[35]
4		ESTATE/TRUST RECEIVED DISTRIBUTION FROM OR WAS A GRANTOR OR TRANSFEROR TO FOREIGN TRUST DURING TAX YEAR	1124 <input type="checkbox"/> YES
		RECEIVED OR PAID SELLER-FINANCED MORTGAGE INTEREST	1134 <input type="checkbox"/> YES
<b>SELLER-FINANCED MORTGAGE INTEREST ATTACHMENT</b>			
EXPLANATION OF SELLER-FINANCED MORTGAGE			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
6		COMPLEX TRUST MAKING SECTION 663(b) ELECTION	1131 <input type="checkbox"/> YES
7		SECTION 643(e)(3) ELECTION	1132 <input type="checkbox"/> YES
8		DECEDENT'S ESTATE OPEN MORE THAN 2 YEARS	1133 <input type="checkbox"/> YES
9		TRUST BENEFICIARIES ARE SKIP PERSONS	8008 <input type="checkbox"/> YES

UVK1		UNIVERSAL K-1 INFORMATION	
<b>NOTE: ENTRIES HERE APPLY TO ALL SCHEDULES K-1</b>			
		PREPARE K-1s WITH BLANK AMOUNTS	1172 <input type="checkbox"/> YES
		PRINT K-1 INSTRUCTION LETTER	1216 <input type="checkbox"/> NO
		AMENDED K-1	1169 <input type="checkbox"/> YES
		FINAL K-1	1168 <input type="checkbox"/> YES
		PREPARE STATE K-1 OR EQUIVALENT	1304 <input type="checkbox"/> NO
		PREPARE STATE K-1 ADJUSTMENT PAGE	8019 <input type="checkbox"/> YES
		SUPPRESS PAGE 2 OF SCHEDULE K-1	1201 <input type="checkbox"/> YES
		SUPPRESS INSTRUCTIONS OF SCHEDULE K-1	1202 <input type="checkbox"/> YES
		INITIAL RETURN	1104 <input type="checkbox"/> YES
		AMENDED RETURN	1105 <input type="checkbox"/> YES
		FINAL RETURN	1137 <input type="checkbox"/> YES
F		AUTOMATE DISTRIBUTION OF INCOME IF FINAL RETURN	1147 <input type="checkbox"/> NO
		CHANGE IN TRUST NAME	1167 <input type="checkbox"/> YES
		CHANGE IN: FIDUCIARY	1142 <input type="checkbox"/> YES
		NAME	1139 <input type="checkbox"/> YES
		ADDRESS	1140 <input type="checkbox"/> YES
G		ESTATE OR FILING TRUST MADE A SECTION 645 ELECTION	1028 <input type="checkbox"/> YES
		IRS MAY DISCUSS RETURN W/PREPARER	1345 <input type="checkbox"/> YES
		FILE FEDERAL RETURN ELECTRONICALLY	1189 <input type="checkbox"/> YES

**USE ADDITIONAL SUPPLEMENTAL K-1  
DATA SHEETS TO ENTER AS MANY BENEFICIARY'S  
AS IS NECESSARY**

TO OVERRIDE THE AUTOMATIC COMPUTER CALCULATION OF ANY K-1 LINE, ENTER THE BOX NUMBER AND AMOUNT USING THE LIST BELOW IN THE INDIVIDUAL BENEFICIARY'S CONTINGENCY DATA SECTION.

**CAUTION:** IF ANY OVERRIDE ENTRIES ARE MADE FOR THE LAST BENEFICIARY, THAT LINE AMOUNT MUST BE RECONCILED FOR ALL THE BENEFICIARIES.

1	INTEREST INCOME	2606
2	a ORDINARY DIVIDENDS	2607
	b QUALIFIED DIVIDENDS	2653
3	NET SHORT-TERM CAPITAL GAIN	2608
4	a NET LONG-TERM CAPITAL GAIN	2609
	b 28% RATE GAIN	2646
	c UNRECAPTURED SECTION 1250 GAIN	2647
5	OTHER PORTFOLIO AND NONBUSINESS INC	2610
6	ORDINARY BUSINESS INCOME	2611
7	NET RENTAL REAL ESTATE INCOME	2612
8	OTHER RENTAL INCOME	2613
9	DIRECTLY APPORTIONED DEDUCTIONS	GRID
10	ESTATE TAX DEDUCTION	2619
11	A EXCESS DEDUCTIONS	2625
	B S/T CAPITAL LOSS CARRYOVER	2626
	C L/T CAPITAL LOSS CARRYOVER	2627
	D NOL CARRYOVER FOR REGULAR TAX	2628
	E NOL CARRYOVER FOR MIN TAX	2629
INCOME FOR MINIMUM TAX PURPOSES		
12	A ADJ FOR MINIMUM TAX PURPOSES	2649
	B AMT ADJ TO QUALIFIED DIVIDENDS	2617
	C AMT ADJ TO NET S/T CAP GAIN	2630
	D AMT ADJ TO NET L/T CAP GAIN	2633
	E AMT ADJ TO UNRECAP SEC 1250	2634
	F AMT ADJ TO 28% RATE GAIN	2635
	G ACCELERATED DEPRECIATION	2621
	H DEPLETION	2622
	I AMORTIZATION	2623
	J EXCLUSION ITEMS	2634
13	A CREDIT FOR ESTIMATED TAXES	2631
	B CREDIT FOR BACKUP WITHHOLDING	2636
	C LOW-INCOME HOUSING CREDIT	2661
	D QUAL REHAB EXPENDITURES	2662
	E BASIS OF ENERGY PROPERTY	2659
	F WORK OPPORTUNITY CREDIT	2663
	G WELFARE TO WORK CREDIT	2664
	H ALCOHOL & CELLULOSIS BIOFUELS CR	2642
	I CR FOR INCREASING RESEARCH ACT	2643
	J RENEWABLE ELECTRICITY, ETC SEC A	2644
	RENEWABLE ELECTRICITY, ETC SEC B	2660
	K EMPOWERMENT ZONE EMPLOYMT CR	2665
	L INDIAN EMPLOYMENT CREDIT	2648
	M ORPHAN DRUG CREDIT	2668
	N EMPLOYER PROVIDED CHILD CARE	2650
	O BIODIESEL / RENEWABLE FUELS CR	2666
	P NONCONVENTIONAL SOURCE FUEL CR	2667
Q CR TO HOLDERS OF TX CR BONDS	2670	
R AGRIL CHEMICALS SECURITY CR	2671	
S ENERGY EFFICIENT APPLIANCE CR	2673	
T CR FOR EMPLOYR DIFF WAGE PMTS	2675	
U RECAPTURE OF CREDITS	2669	
14	A TAX-EXEMPT INTEREST	2632
	B FOREIGN TAXES	2620
	C QUALIFIED PRODUCTION ACT INFO	2654
	D EMPLOYEE'S W-2 WAGES	2672
	E NET INVESTMENT INCOME	2656

<b>BENEFICIARY'S NAME</b>		0023	[36]	
BENEFICIARY'S NAME (SECOND LINE)		0021	[36]	
STREET ADDRESS		0024	[36]	
CITY, STATE, ZIP CODE		0025	[36]	
FOREIGN STREET ADDRESS		0066	[35]	
FOREIGN CITY		0116	[35]	
FOREIGN PROVINCE / ST		0115	[35]	
FOREIGN COUNTRY CODE		0011	[2]	
FOREIGN POSTAL CODE		0117	[15]	
SSN	0022	[9] AMENDED K-1	1171 <input type="checkbox"/> YES	
EIN	0027	[9] FINAL K-1	1170 <input type="checkbox"/> YES	
PERCENT OF DISTRIBUTION		0225 %	NONRESIDENT	1173 <input type="checkbox"/> YES
NAME TO USE FOR SALUTATION ON K-1 LETTER		●● 0028 [36]		
13	f	0072	[29]	2642
14	c	0073	[29]	2643
	d	0074	[29]	2644

ADDITIONAL DATA FROM ITEMIZED LIST AT LEFT									
LINE #	BOX	AMOUNT	LINE #	BOX	AMOUNT	LINE #	BOX	AMOUNT	AMOUNT
		●●			●●			●●	
		●●			●●			●●	

<b>BENEFICIARY'S NAME</b>		0023	[36]	
BENEFICIARY'S NAME (SECOND LINE)		0021	[36]	
STREET ADDRESS		0024	[36]	
CITY, STATE, ZIP CODE		0025	[36]	
FOREIGN STREET ADDRESS		0066	[36]	
FOREIGN CITY		0116	[35]	
FOREIGN PROVINCE / ST		0115	[35]	
FOREIGN COUNTRY CODE		0011	[2]	
FOREIGN POSTAL CODE		0117	[15]	
SSN	0022	[9] AMENDED K-1	1171 <input type="checkbox"/> YES	
EIN	0027	[9] FINAL K-1	1170 <input type="checkbox"/> YES	
PERCENT OF DISTRIBUTION		0225 %	NONRESIDENT	1173 <input type="checkbox"/> YES
NAME TO USE FOR SALUTATION ON K-1 LETTER		●● 0028 [36]		
13	f	0072	[29]	2642
14	c	0073	[29]	2643
	d	0074	[29]	2644

ADDITIONAL DATA FROM ITEMIZED LIST AT LEFT									
LINE #	BOX	AMOUNT	LINE #	BOX	AMOUNT	LINE #	BOX	AMOUNT	AMOUNT
		●●			●●			●●	
		●●			●●			●●	

ES ESTIMATED TAX VOUCHERS		
CURRENT YEAR ESTIMATED TAX PAYMENTS		
PRIOR YEARS OVERPAYMENT APPLIED		3319
<b>VOUCHER DATE</b>	<b>PAYMENT DATE</b>	<b>AMOUNT PAID</b>
04/15/CY	4477 - -	4472
06/15/CY	4478 - -	4473
09/15/CY	4479 - -	4474
01/17/NY	4480 - -	4475
EXTRA PAYMENT	4481 - -	4476
AMOUNT PAID WITH EXTENSION		3540
EXTENSION PAYMENT DATE		8658 - -
AMOUNT PAID WITH EXTENSION		3049
AMOUNT OF ESTIMATED TO BE ALLOCATED TO BENEFICIARIES		3048
PREPARE FORM 1041-T WITH FULL RETURN		☺ 1191 <input type="checkbox"/> YES
PREPARE FORM 1041-T ONLY		☺ 1192 <input type="checkbox"/> YES