PREPARER NAME 139-19 31 ROAD FLUSHING, NY 11354

JOHN AND MARY TAXPAYER 3471 SE FAIRWAY WEST STUART FL 34997 JOHN and MARY TAXPAYER 3471 SE FAIRWAY WEST STUART FL 34997

# 2010 TAXPAYER ORGANIZER

This easy-to-use organizer has been prepared to assist you in collecting information for your 2010 Individual Income Tax Return. For returning clients, information from your prior year tax return has been listed to serve as a guide in assembling this year's tax data.

Enter this year's information in the area provided on the attached pages. If you need more space, you may use the back of the pages. Line through any preprinted data that does not apply to the current year. If necessary, attach additional sheets with pertinent facts that may not have been requested in this organizer.

If you have any questions, make note of them within the booklet so that we can discuss them when we prepare your tax return.

Please provide all records and necessary information requested, including:

- prior year federal and state return (new client only)
- W-2s for wages, salaries, tips, and pensions
- 1098s for mortgage interest paid to financial institutions
- 1099s for interest, dividends, state tax refunds, and other payments
- K-1s from partnerships, S corporations, estates, and trusts
- additional correspondence from tax agencies, if any

Using this organizer will assist you in compiling complete and accurate tax data that will make it possible to take full advantage of all allowable deductions.

A time has been scheduled to meet with you to review this organizer and prepare your 2010 tax return. Mark your calendar to meet with us at our office on the following date and time:

If this does not fit your schedule, please contact us to reschedule your appointment.

Courtesy of PREPARER NAME 139-19 31 ROAD FLUSHING, NY 11354

(718)539-4821

GI

# **PERSONAL DATA**

CLIENT 10032

	PLEAS	SE ADD, CHANGE, OR DELE	ΓΕ ANY INFORMATI	ON TH	AT IS NEC	ESSARY TO	UPDATE \	OUR FILE FOR 2010.
		TAXPAYE	R				SPOUS	SE .
First Name	0002	JOHN			0003 M	ARY		
Last Name	0001	TAXPAYER			0076 T	AXPAYER		
Title	0107				0028			
Salutation	0401				0402			
SSN	0004	777-25-3333			0005 4	44-22-5	555	
Occupation	0006				0007			
Birthdate	0062	01-01-1939			0063 0	1-01-19	39	
Blind	1103		Yes		1104			Yes
Permanently and		<del></del>					<u> </u>	
totally disabled	1197	П	Yes		1198			Yes
Death Date	0170				0110		1 1	
Over age 65	1101	X	Yes		1102		X	Yes
E-mail address	8183	1 1			8300		1 1	
		Telephone Numbers	Day or Evenir	na		elephone Num	bers	Day or Evening
Home phone	0060		0199	.5	8165			8152
Work phone	0296		0197		8166			8153
Cell phone	8248		8249		8151			8154
Fax	0130		02.0		8167			0.0.
President Elect Fd	1122		Yes		1123			Yes
Tuition and fees.	7076	<u> </u>			7077			
AOC expenses	9134				9135			
AOC prior years.	7791				7792			
Credit Type	8312				8313			
Address		3471 SE FAIRWA	V WEST		00.0	Ant N	o 0010	
City		STUART		0011	FT.	ZIP C		12 34997
County		Martin			nicipal cod			12 31771
School District Nam				-	ict numbe		<u> </u>	
		enter applicable code: 1 = AP			2245	0120		
ii tiiis is a iiiiitaiy at	idiess, i	eriter applicable code. T = AF	J/FFO Z = Stateside	;	2243			
Foreign address	0227							
City	0351			State	or Provinc	0.0352		
•	0229				Code			
Country	0229			rusiai	Code	0333		
			FILING STA	THE				
		□ 1 Cingle	FILING STA	1103				
		1 = Single	and on a demandant		اممام مامما	a ratura		
			ned as a dependent of				I:::	dunation One dit
Enter the number	ner that		eayer claimed as depe	enaent (	of someor	ie eise but qua	IIITIES TOF E	ducation Credit
corresponds w		Z = Married Filling ool	•					
filing status ch	nosen:	1391 Spot	ise is claimed as a de	ependei	nt on som	eone eise's ret	urn	
(1 - 2 - 3 - 4	- 5)			_ ,,	157	<b>.</b>		
0400					-	Dual status ali		hadula A
0133 2		3 = Married Filing Se	parately —			Itemizing requ		
			,			Taking standa		
						Claiming spou		•
		4 = Head of Househo		<u> </u>		Didn't live with	'	•
		, , ,	n's name, social secu	rity num	nber, and	relationship sh	ould be lis	ted
		·	it Information sheet.					
		5 = Qualifying Widow	(er) with Dependent	Child	Year s	pouse died (20	008 or 200	9) 0540
Fill out information h	olow if	you want to use Direct Deposi	t					
i iii out iiiioimation t	CIOM II	·						
<u> </u>			SIT AND ELECTRO				ı	
	Bank	c name	Routing numb	er	Type of a	account C / S		Account number
						H		

# **W2**

# WAGES, SALARIES, TIPS, ETC.

**CLIENT 10032** 

PLEASE ENTER ALL PERTINENT 2010 INFORMATION. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

<b>W-2#</b> 1									
		WAG	E AND TAX STATEN						
Taxpayer or spouse?	8208	Т	Employer identific	cation no. 8	3207 1	3-5409	900!	5	
Employer name		EXXON MOBI				Foreign	addre	ess 8235	Yes
Employer street address		PO BOX 234	15						
Employer city	8197	NAVESINK		State 8198	NJ	ZIP code	819	9 07752	
Control number	8209								
			2009 AMOUNTS						
1. Wages, tips, other compensa	tion 7301		363,557	12a. Code		227	Amt	7291	
2. Federal income tax withheld.	7302		102,031	b. Code		3228	Amt	7292	
3. Social security wages	7303			c. Code	8	3229	Amt	7293	
4. Social security tax withheld .	7304		6,622	d. Code	8	3230	Amt	7294	
5. Medicare wages and tips	7305		1	<ol><li>Statutory</li></ol>				8222	
6. Medicare tax withheld	7306			Retireme				Yes	
7. Social security tips	7307			Third-par	rty sick	pay?		8225	Yes
8. Allocated tips				14. Other	8213		Amt	7313	
9. Advance EIC payments	7309			Other	8214		Amt	7314	
10. Dependent care benefits			1	Other	8215		Amt	7315	
11. Non-qualified plans	7311			Other	8216		Amt	7316	
15		16	17	18		19		20	ı
State State Employer I.I	. Number	State Wages	State Tax Withheld	Local Wages	s Lo	ocal Tax W	ithheld	d Locality	Name
1									
· FL ////////////	1111	363,557		///////////////////////////////////////	/ //	/////////	///	///////////////////////////////////////	/////
2									•
Corrected Form W-2?		8224 Yes	Clergy F	orm W-2				1448	Yes
Non-standard indicator?		8223 Yes	Suppres	s Clergy self-em	nploym	ent tax		. 1452	Yes
W-2 #									
	<u> </u>		E AND TAX STATEN	ı					
Taxpayer or spouse?			Employer identific	ation no. 8	3207	1			П.,
Employer name						Foreign	addre	ess 8235	Yes
Employer street address				1 1	I		1		
Employer city			T	State 8198	3	ZIP code	819	9	
Control number	8209			1					
			2009 AMOUNTS	0 1	_				
Wages, tips, other compensa				12a. Code	· · ·		Amt		
Federal income tax withheld.				b. Code		228	Amt		
3. Social security wages				c. Code		229		7293	
4. Social security tax withheld				d. Code	_	230		7294	
5. Medicare wages and tips			4	13. Statutory				8222	
6. Medicare tax withheld			4	Retireme	•	<u> </u>		Yes	.,
7. Social security tips			4			pay?		8225	Yes
8. Allocated tips				14. Other	8213			7313	
9. Advance EIC payments				Other	8214			7314	
10. Dependent care benefits			4	Other	8215			7315	
11. Non-qualified plans	7311	40	47	Other	8216		Amt	7316	
15	Ni	16	17	18	_	19		20	
State State Employer I.I	. Number	State Wages	State Tax Withheld	Local Wages	s Lo	ocal Tax W	ithnelo	d Locality	Name
1					, ,		111	111111111	
1//////////////////////////////////////	1111			///////////////////////////////////////	/ //	/////////	111	///////////////////////////////////////	11111
2 Corrected Form W-2?		8224 Yes	Clare: F	Form W/ 2				1440	Yes
		8224 Yes 8223 Yes		Form W-2		ont toy			Yes
Attach additional W-2's		0220   163	Supples	o ololgy sell-ell	iibioxiii	on lax		. 1702	100

# В

# INTEREST AND ORDINARY DIVIDEND INCOME

**CLIENT 10032** 

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

INTEREST FROM	BANKS, SA	VINGS, ETC.			
Description	T or S	Ordinary Interest (Box 1)	U.S. Gov't Obligations (Box 3)	Municipal Bonds	2009 TOTAL AMOUNTS
CITIBANK 6318					323
MERRILL LYNCH A/C 10787					60,123
MERRILL LYNCH A/C 10788					208,209
MERRILL LYNCH A/C 10795					164,534
MERRILL LYNCH A/C 30744					715
MERRILL LYNCH A/C 96229					7,193
MERRILL LYNCH A/C 96316					10,346
SEACOAST NB					67
UBS FINANCIAL A/C 75952					17,636
UBS FINANCIAL A/C 76830					159,675
Total Federal withholding from all Form 1099-INT (Box 4)			. 2402		

	SELLER-FINANCI	ED MORTGAGE INTEREST	2010 AMOUNTS	2009 AMOUNTS
Name				
Address				
City state zip				
ID Number	SSN	FEIN		
Name				
Address				
City state zip				
ID Number	SSN	FEIN		
Name				
Address				
City state zip				
ID Number	SSN	FEIN		

		ORDII	NARY DIVIDENI	DS			
Description	T or S	Ordinary Dividends (Box 1a)	Qualified Dividends (Box 1b)	U.S. Gov't Obligations	Municipal Bonds	Total Capital Gains (Box 2a)	Nontaxable Federal (Box 3)
MERRILL LUNCH A/C 30744							
MERRILL LUNCH A/C 96229							
MERRILL LUNCH A/C 96316							
MERRILL LYNCH A/C 10787							
MERRILL LYNCH A/C 10788							
MERRILL LYNCH A/C 10795							
UBS FINANCIAL 75952							
UBS FINANCIAL 76830							
Total Federal withholding from all Form 1099	-DIV (	Box 4)			2276		

	2010 AM	OUNTS	2009 AM	DUNTS
Foreign account	1112	Yes		Yes
Name of country	0069			
	1147	Yes		Yes
EF ONLY: Accrued market discount	3263		NE	N

# D

# **CAPITAL GAINS AND LOSSES**

**CLIENT 10032** 

IF YOU SOLD ANY STOCKS, BONDS, OR OTHER PROPERTY IN 2010, PLEASE LIST THE APPLICABLE INFORMATION FOR EACH SALE BELOW.

Description of Property	No. of Shares	T / S	Date Acquired	Date Sold	Term	Gross Sales Price	Cost or Other Basis	AMT Cost/Basis (if different)	St Cost / Basis (if different)
·									
Short-term capital loss carryover fro								2370( 1, 2372( 1.	896,148 190.164

#### 1099R

# **PENSIONS AND ANNUITIES**

**CLIENT 10032** 

PLEASE ENTER ALL PERTINENT 2010 INFORMATION. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

1099R # 1								
DISTRIBUTION		NSIONS, ANNU	JITIES, RETIREMEN	T OR P	ROFIT-SHA	RING PLANS	i, ETC.	
Taxpayer or Spouse	8208		Payer's federal ide	entification	on no.	3207		
Payer's name	8204							
Payer's street address	8205							
Payer's city	8197			State 8198 ZIP code 8			8199	
Account number	8209			Foreign	n address .	8235	Yes	
			2009 AMOUNTS	7. Di	istribution co	ode	8211	-
1. Gross distribution	7301			IR	RA/SEP/SIM	PLE 8225	Yes	
2a. Taxable amount	7303			Distrib	rolled over	1 = IRA, 2 =	Roth 821	10
2b. Tax amount not determined	8223	Yes		8. O	ther		8212	
Total distribution?	8224	Yes		Pe	ercent of oth	ner	8213	
Qualified Charitable Dist (QCD)	7797	÷		9a. P	ercent of tot	al distribution	8214	
Qual health svgs acct funding	7937			9b. To	otal employe	ee contrib	7307	
Insurance premium - retired				10. N	ame of state	8217		
public safety officer	7938			St	tate tax with	held 7314		
3. Capital gain (included in box 2a)	7304			11. Pa	ayer's state	I.D. number:		
4. Federal income tax withheld	7302				8216			
5. Employee contrib or ins prem	7305			12. St	tate distribut	ion	7313	
6. Net unrealized appreciation	7306			13. Lo	ocal tax with	held	7316	
			<del>-</del>	14. N	ame of local	ity	8218	
Disability is earned income?	8226	Yes		15. Lo	ocal distribu	tion	7315	
		SIMPLIFIED GE	NERAL RULE (Not	RA, SE	P, or SIMPL	.E)		
Cost in plan at starting date	7309			Amou	nt recd tax-f	ree after 1980	7310	
Age at starting date	8231			# mos	payments i	made this yea	r 8232	
Annuity starting date	8234			Using	Table 1 or	Гable 2	8233	
			-	•				
1099R # 1								

1099R # 1					
DISTRIBUTION	S FROM PENSIONS, ANI	NUITIES, RETIREMEN	T OR PROFIT-SH	ARING PLANS	S, ETC.
Taxpayer or Spouse	8208	Payer's federal ide	entification no.	8207	
Payer's name	8204				
Payer's street address	8205				
Payer's city	8197		State 8198	ZIP code	8199
Account number	8209		Foreign address		8235 Yes
		2009 AMOUNTS	7. Distribution	code	8211
1. Gross distribution	7301		IRA/SEP/SI	MPLE 8225	Yes
2a. Taxable amount	7303		Distrib rolled over	er 1 = IRA, 2 =	Roth 8210
2b. Tax amount not determined	8224 Yes		8. Other		8212
Total distribution?	8223 Yes		Percent of c	other	8213
Qualified Charitable Dist (QCD)	7797		9a. Percent of to	otal distribution	8214
Qual health svgs acct funding	7937		9b. Total emplo	yee contrib	7307
Insurance premium - retired			10. Name of sta	ate 8217	
public safety officer	7938		State tax wi	thheld 7314	
3. Capital gain (included in box 2a)	7304		11. Payer's stat	e I.D. number:	
4. Federal income tax withheld	7302		8216	6	
5. Employee contrib or ins prem	7305		12. State distrib	ution	7313
6. Net unrealized appreciation	7306		13. Local tax wi	thheld	7316
			14. Name of loc	ality	8218
Disability is earned income?	8226 Yes		15. Local distrib	oution	7315
	SIMPLIFIED (	SENERAL RULE (Not	IRA, SEP, or SIMI	PLE)	
Cost in plan at starting date	7309		Amount recd tax	k-free after 1986	6 7310
Age at starting date	8231		# mos payments made this year 8232		
Annuity starting date	8234		Using Table 1 o	r Table 2	. 8233

#### ATTACH ANY ADDITIONAL 1099-R'S

JVA

4. Royalties received .....

# **E1**\_#1\_\_

# **INCOME OR LOSS FROM RENTAL REAL ESTATE**

**CLIENT 10032** 

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

			DESCRIPTION				LOCATION	I
1.	Property description	0092MC MIL	LAN & ASSOC		0051B	AY MINE	TTE, A	ΔL
	City	0532			State	0533	Zip code	0534
	Type of activity*:	0306 2		* 1 - P	assive r	ental real esta	te with activ	e participation
	2 - Passive r	ental real estate	-			ate professiona		
	•	ive rental real estat				se (nonpassive		,
	6 - Self-renta 8 - Vacation		hich taxpayer materially participated			portfolio, nonp		or less than FMV rental
					20	10 AMOUN	ITS	2009 AMOUNTS
	Ownership code (T = Taxp	payer; S = Spouse;	; J = Joint)		0075			S
	Two-letter state code				0068			AL
	Final disposition				1261	Yes		
					1175	Yes		
					0070			
					8377			
2.			ental days	2.	1190	Yes		
	Square feet used for renta	l purposes			9875	-		
	Total square feet of rental	property			9876			
		INCOM	lE		20	10 AMOUN	ITS	2009 AMOUNTS
3.	Rents received		· <del>-</del>	3.	2876			16,950

2873

	EXPENSE	s	DIRECT EX	PENSES	INDIRECT EXPENSES		
			2010 AMOUNTS	2009 AMOUNTS	2010 AMOUNTS	2009 AMOUNTS	
5.	Advertising	5.	3344		9886	NEW	
6.	Auto expense (see vehicle deprec organizer)		3345		9887	NEW	
	Other travel expenses	6.	3316		9888	NEW	
7.	Cleaning and maintenance	7.	3346		9889	NEW	
8.	Commissions	8.	3347		9890	NEW	
9.	Insurance	9.	3348		9891	NEW	
10.	Legal and other professional fees	10.	3349		9892	NEW	
11.	Management fees	11.	3350	1,471	9893	NEW	
12.	Mortgage interest paid to banks, etc	12.	3351		9894	NEW	
	Qualified mortgage insurance		9901	NEW	9895	NEW	
13.	Other interest	13.	3352		9896	NEW	
14.	Repairs	14.	3353		9897	NEW	
15.	Supplies	15.	3354		9898	NEW	
16.	Taxes	16.	3355	2,077	9899	NEW	
17.	Utilities	17.	3356		9900	NEW	
18.	Other expenses:						
						NEW	
	·					NEW	
						NEW	
						NEW	
	Amortization (see depreciation organizer)		3361		9902	NEW	
	Office in home deduction		9962	NEW	9903	NEW	
	Oil and gas deduction	18.	3573		9904	NEW	
20.	Depreciation expense (see deprec organizer)		2879		9905	NEW	
	Depletion (see depreciation organizer)	20.	3570		9906	NEW	

#### **ADDITIONAL EXPENSES**

JVA

#### JOHN TAXPAYER

# E1 #1 INCOME OR LOSS FROM RENTAL REAL ESTATE, CONT'D

**CLIENT 10032** 

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

	PRIOR YEAR UNALLOWED LOSSES	2010 AMOUNTS	2009 AMOUNTS	
Prior year u	ınallowed loss	2925 (		
Alternative	minimum prior year unallowed losses	2580 (		
State	Prior year loss (if different)	3144 (		
State	Alt min prior year operating losses (if different)	9917 (		

#### **VACATION HOME CARRYOVERS ONLY**

Operating expense carryover	7384	
Depreciation carryover	7385	
Alternative minimum depreciation carryover	7386	

#### **E2**

INCOME (LOSS) FROM REAL ESTATE MORTGAGE INVESTMENT CONDUITS	2010 AMOUNTS	2009 AMOUNTS
Name		~
Ownership code (T = Taxpayer; S = Spouse; J = Joint)		
Employer identification number		
Excess inclusion from Schedules Q (Form 1066), line 2c		
Taxable income (net loss) from Schedules Q (Form 1066), line 1b		
Income from Schedules Q (Form 1066), line 3b		

SUMMARY	2010 AMOUNTS	2009 AMOUNTS
Gross farming and fishing income	2840	
Reconciliation for Real Estate Professionals:		
Net income or (loss) reported anywhere on tax return from material participation under passive activity loss rules	2280	

# PTK1 #1 PARTNERSHIP SCHEDULE K-1 RECEIVED

**CLIENT 10032** 

#### ATTACH A COPY OF FORM 1065, SCHEDULE K-1 TO THIS PAGE.

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

_					
		GENERAL INFORMATION			
	Entity ownership code: T = Taxpayer	S = Spouse J = Joint (default)	4054	Т	
A.	Partnership identification number	4052 76-0568219			
В.	Partnership name	4051 ENTERPRISE PROD PTR LP			
	Partnership street address	8601			
	Partnership ZIP code, city and state	8602			
D.	Publicly-traded partnership?		4053	1	Yes
G.	Are you a general partner or LLC member-man	ager?	1405		Yes
	Are you a limited partner or other LLC member	?	1406	Χ	Yes
	Adjust limited partner or other LLC member's se	elf-employment income by any section 179, unreimbursed			
	partnership or depletion expenses		1415	П	No
	Are you a real estate professional?		1367		Yes
	Did you materially participate in this trade or but	siness activity?	4045		Yes
	Is this activity from active rental real estate?		4044		Yes
	Foreign entity?		1237		Yes
	This a final disposition or entity is exempt from	limitation	4095		Yes
	Some is not at risk		4047		Yes

K-1 BOX NUMBER	K-1 CODE	DESCRIPTION	2010 AMOUNTS	2009 AMOUNTS
1		Ordinary business income(loss)		-5,348
5		Interest income		141
ба		Ordinary dividends		10
6b		Qualified dividends		10
10		Sec 1231 gain (loss) trade/business		-416
17		POST 1986 DEPR ADJ		332
18	С	NON DEDUCTIBLE EXP		25
19	A	Distributions: Cash and marketable s		10,825

<sup>\*</sup> Revised code for 2010

# PTK1 #2 PARTNERSHIP SCHEDULE K-1 RECEIVED

**CLIENT 10032** 

#### ATTACH A COPY OF FORM 1065, SCHEDULE K-1 TO THIS PAGE.

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

		GENERAL	INFORMATION	l				
	Entity ownership code: T = Taxpayer	S = Spouse	J = Joint (defau	ult)		4054	Т	
A.	Partnership identification number			4052	35-2164875			
В.	Partnership name	4051 NATURA	RESOUR	CE PI	ΓR			
	Partnership street address	8601						
	Partnership ZIP code, city and state	8602						
D.	Publicly-traded partnership?					4053	1	Yes
G.	Are you a general partner or LLC member-man	ager?				1405		Yes
	Are you a limited partner or other LLC member	?				1406	X	Yes
	Adjust limited partner or other LLC member's se	elf-employment incor	ne by any sectio	n 179, ur	nreimbursed			
	partnership or depletion expenses					1415		No
	Are you a real estate professional?					1367		Yes
	Did you materially participate in this trade or but	siness activity?				4045		Yes
	Is this activity from active rental real estate?					4044		Yes
	Foreign entity?					1237		Yes
	This a final disposition or entity is exempt from	limitation				4095		Yes
	Some is not at risk					4047		Yes

K-1 BOX NUMBER	K-1 CODE	DESCRIPTION	2010 AMOUNTS	2009 AMOUNTS
1		Ordinary business income(loss)		375
5		Interest income		25
7		Royalties		2,573
9a		Net long-term capital gain (loss)		3
10		Sec 1231 gain (loss) trade/business		13,724
13	A	CASH CONTRIBUTIONS 50%		13
13	H	Investment interest expense G*		1,347
18	С	NON DEDUCTIBLE EXP		13
19	A	Distributions: Cash and marketable s		21,550

<sup>\*</sup> Revised code for 2010

# PTK1 #3 PARTNERSHIP SCHEDULE K-1 RECEIVED

**CLIENT 10032** 

#### ATTACH A COPY OF FORM 1065, SCHEDULE K-1 TO THIS PAGE.

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

_						
		GENER.	AL INFORMATION			
	Entity ownership code: T = Taxpayer	S = Spouse	J = Joint (default)	4054	Т	
A.	Partnership identification number		4052 76-0568219			
В.	Partnership name	4051 ENTER	PRISE PROD PART LP			
	Partnership street address	8601				
	Partnership ZIP code, city and state	8602 HOUST	ON TX 77210			
D.	Publicly-traded partnership?			4053	X	Yes
G.	Are you a general partner or LLC member-mar	nager?		1405		Yes
	Are you a limited partner or other LLC member	?		1406	Χ	Yes
	Adjust limited partner or other LLC member's s	elf-employment in	come by any section 179, unreimbursed			
	partnership or depletion expenses			1415		No
	Are you a real estate professional?			1367		Yes
	Did you materially participate in this trade or bu	isiness activity? .		4045		Yes
	Is this activity from active rental real estate? .			4044		Yes
	Foreign entity?			1237		Yes
	This a final disposition or entity is exempt from	limitation		4095		Yes
	Some is not at risk			4047		Yes

K-1 BOX NUMBER	K-1 CODE	DESCRIPTION	2010 AMOUNTS	2009 AMOUNTS
1		Ordinary business income(loss)		-887
5		Interest income		31
ба		Ordinary dividends		2
6b		Qualified dividends		2
10		Sec 1231 gain (loss) trade/business		-88
17		POST 1986 DEPR ADJ		-134
18	С	NON DEDUCTIBLE EXP		5
19		Distributions: Cash and marketable s		2,382
20	A	Investment income		33
20	V			-887
20	X			39

<sup>\*</sup> Revised code for 2010

# PTK1 #4 PARTNERSHIP SCHEDULE K-1 RECEIVED

**CLIENT 10032** 

#### ATTACH A COPY OF FORM 1065, SCHEDULE K-1 TO THIS PAGE.

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

_					
		GENERAL INFORMATION			
	Entity ownership code: T = Taxpayer	S = Spouse J = Joint (default)	4	Т	
A.	Partnership identification number	4052 73-1599053			
В.	Partnership name	4051 MAGELLAN MIDSTREAM LP			
	Partnership street address	8601			
	Partnership ZIP code, city and state	8602			
D.	Publicly-traded partnership?	405	3	Χ	Yes
		ager?	5		Yes
	Are you a limited partner or other LLC member	?	6	Χ	Yes
	Adjust limited partner or other LLC member's se	elf-employment income by any section 179, unreimbursed			
	partnership or depletion expenses		5	П	No
	Are you a real estate professional?	136	7		Yes
	Did you materially participate in this trade or bu	siness activity? 404	5		Yes
	Is this activity from active rental real estate?		4		Yes
	Foreign entity?		7		Yes
	This a final disposition or entity is exempt from	limitation	5		Yes
	Some is not at risk		7		Yes

K-1 BOX NUMBER	K-1 CODE	DESCRIPTION	2010 AMOUNTS	2009 AMOUNTS
1		Ordinary business income(loss)		3,673
5		Interest income		11
6a		Ordinary dividends		2
18		NON DEDUCTIBLE EXP		18
19	A	Distributions: Cash and marketable s		3,550
20	A	Investment income		13
20	V			3,673

<sup>\*</sup> Revised code for 2010

#### 1

# MISCELLANEOUS INCOME AND ADJUSTMENTS

**CLIENT 10032** 

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

	MIS	CELLANEOUS INCOME			2010	AMOUN	ГЅ	2009 AM	OUNTS
				Т	AXPAYER		SPOUSE	TAXPAYER	SPOUSE
7.	Taxable schol	arship / fellowship income	7.	2252					
10.	IE VOU	Deducted 2009 state/local sales	tax	1023	X Yes		Yes		•
	IF YOU ITEMIZED ←	State tax refund		2337					
	LASI	2009 state and local taxes		3499					
	YEAR	2009 itemized deductions	10.	2297					
11.	Alimony receiv	 ved	11.	2115		2573			
19.	Unemploymer	nt compensation received		2435		2569			
	Repaid unemp	oloyment compensation	19.	2929					
20.		Social security benefits receive	d	2247		2389		14,668	7,132
	SOCIAL	Medicare premiums withheld		3544		3545		3,700	3,700
	SECURITY ←	Medicare prescription drug prer	n	3415		3416			
	BENEFITS	Tier 1 Railroad retirement recei	ved	2992		2993			
		Federal withholding	20.	2598		2599			
21.	Net operating	loss carryover	21.	2537					
	Other income:	SE?	T/S		5	ST T	S	Т	<del>-</del>
		П						70,428	]
	ADJ	USTMENTS TO INCOME			2010	AMOUN	ΓS	2009 AM	OUNTS
23.	Educator expe	enses	23.	2594		3625			
25.		s account deduction	25.	2830					
26.	Moving expen	ses	26.	2340					•
28.	Self-employed	SEP, SIMPLE, and qual plans	28.	7621		7000			
29.	Self-employed	health insurance				7622			
		Tioditi iliodialico		2420		2421			
30	nealth insurar	nce premium from S Corp	29.						
JU.			29. 30.	2420		2421			
	Penalty on ea	nce premium from S Corp		2420 2832		2421			
	Penalty on ea	nce premium from S Corp rly withdrawal of savings	30. 31.	2420 2832 2519	5	2421	S	Т	
	Penalty on ear	nce premium from S Corp rly withdrawal of savings	30. 31.	2420 2832 2519	\$	2421 2834	S	Т	
	Penalty on ear	nce premium from S Corp rly withdrawal of savings	30. 31.	2420 2832 2519	\$	2421 2834	S	Т	
	Penalty on ear	nce premium from S Corp rly withdrawal of savings	30. 31.	2420 2832 2519	Ç	2421 2834	S	T	
31.	Penalty on ea Alimony paid Recipient's I	nce premium from S Corp rly withdrawal of savings	30. 31.	2420 2832 2519	\$	2421 2834	S	T	
31.	Penalty on ear Alimony paid Recipient's I	nce premium from S Corp rly withdrawal of savings  Name SSN	30. 31.	2420 2832 2519 2251	Yes	2421 2834 ST	S	T	
31.	Penalty on ear Alimony paid Recipient's I  Payments to y Covered by er	nce premium from S Corp rly withdrawal of savings  Name SSN  your IRA (see 8606 organizer).	30. 31. N	2420 2832 2519 2251		2421 2834 ST 2514		TT	
<ul><li>31.</li><li>32.</li><li>33.</li></ul>	Penalty on ear Alimony paid Recipient's I  Payments to y Covered by er Student loan in	nce premium from S Corp rly withdrawal of savings  Name SSN  your IRA (see 8606 organizer). mployer's retirement plan	30. 31. N	2420 2832 2519 2251 2518 1124		2421 2834 ST 2514 1161		T	
31. 32. 33. 34. 35.	Penalty on ear Alimony paid Recipient's I  Payments to y Covered by er Student loan ir Tuition and fee Domestic proces	rour IRA (see 8606 organizer).  mployer's retirement plan nterest deduction es deduction duction activities	30. 31. N	2420 2832 2519 2251 2518 1124 2333		2421 2834 ST 2514 1161		T	
31. 32. 33. 34. 35.	Penalty on ear Alimony paid Recipient's I  Payments to y Covered by er Student loan ir Tuition and fee Domestic proces	nce premium from S Corp rly withdrawal of savings  Name SSN  Your IRA (see 8606 organizer). mployer's retirement plan nterest deduction	30. 31. N 32. 33. 34.	2420 2832 2519 2251 2518 1124 2333 2595		2421 2834 ST 2514 1161		T	
31. 32. 33. 34. 35.	Penalty on ear Alimony paid Recipient's I  Payments to y Covered by er Student loan ir Tuition and fee Domestic proces	nce premium from S Corp rly withdrawal of savings  Name SSN  rour IRA (see 8606 organizer). mployer's retirement plan nterest deduction duction activities given to employer	30. 31. N 32. 33. 34.	2420 2832 2519 2251 2518 1124 2333 2595 2849	Yes	2421 2834 ST 2514 1161			

#### NOTES OR QUESTIONS:

**MEDICAL AND DENTAL EXPENSES** 

#### Α

# **ITEMIZED DEDUCTIONS**

**CLIENT 10032** 

2009 AMOUNTS

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

**2010 AMOUNTS** 

				TAXPAYER	SPOU	JSE	
1.	Prescription medicines an	d drugs	2345				
	Medical insurance premiu	ms (Medicare					
	premiums are entered with	n Social Security)	2344				
		10	2548	MI		MI	
	Taynaver's	amount	3730				
	LUNG TERM   Chause's	amount	3731				
	CARE - Dependent	t's amount 1.	3732				
	I INCIVIOUS	t's birth date: 0046			1		
	Doctors, dentists, nurses,						
	, , ,						
	-						
					<u> </u>		
		TAXES PAID		2010 AN	PAINITS	1	2009 AMOUNTS
5		income taxes	2347	2010 AIV	ICONTS		2009 AMOUNTS
		nd local) (not land held for investment)	2946				13,440
0.	•		2836				13,110
7		ncludes DMV tax based on value) 7.	2348				15
		1	3280				13
0.	Other taxes:	0.	3200				
	Other taxes.						
					-		
	INTERES	ST PAID		2010 AN	PAINITS	1	2009 AMOUNTS
10		and points reported on Form 1098 10.	2357	2010 All			2000 AMICOITIO
10.					<u> </u>	T, S, J	
		First name				1, 0, 0	
	City, state, zip					Ш	
						-	
				Amount			
11.	HOME MORTGAGE INTEREST Second name			Amount		T, S, J	
						1, 3, 3	
	PAID TO AN INDIVIDUAL ←	Address					
	NOT REPORTED ON FORM 1098  FEIN Third name Address City, state, zip						
				Amount			
				ТСІ			
		SSN					
	_	FEIN		Amount			
	Details:						
	Dainta mat man and all as	4000	00-5		1		
		m 1098	2353				
		nce premiums	3258				
14.	Deductible investment inte	erest	2356		1		

NOTES OR QUESTIONS: (For points, please give details on refinance, terms, and dates.)

JVA

#### Α

# ITEMIZED DEDUCTIONS, CONT'D

CLIENT 10032

PLEASE ADD, CHANGE, OR DELETE ANY INFORMATION THAT IS NECESSARY TO UPDATE YOUR FILE FOR 2010. LAST YEAR'S AMOUNTS ARE PROVIDED FOR YOUR REFERENCE IN THE SHADED AREAS.

	CONTRIBUTIONS	2010 AI	2009 AMOUNTS	
16.	Gifts made by cash or check: 16.	TAXPAYER	SPOUSE	
	BY CASH OR CHECK			23,500
	DI CASII OR CIECR			23,300
			<del> </del>	
	Total charitable mileage at 14 cents per mile	2932 MI	МІ	
	Capital gain contributions limited to 30%	3904	3907	
	Contributions limited to 30% of AGI	2246	3908	
	Contributions limited to 20% of AGI	2355	3906	
17.	Contributions made other than by cash or check: (provide details)			
	OTHER THAN CASH			
	OTHER THAN CASH			
10	Contribution corruptor from prior year	2267		
10.	Contribution carryover from prior year	2367		
_				
	CASUALTY AND THEFT	2010 AI	MOUNTS	2009 AMOUNTS
20.	Net loss before applying 10% of AGI	2362		
	Details:			
	Dotailo.			
_		0040 A	MOUNTO	
	MISCELLANEOUS DEDUCTIONS SUBJECT TO 2% LIMITATION	2010 AMOUNTS		2009 AMOUNTS
21.	Union and professional dues	2426		
	Job education	2752		
	Form 2106 or Form 2106-EZ			
	7 0111 2 100 01 1 0111 2 100 122			
	Other considerations of consideration			
	Other unreimbursed expenses:			
	Other unreimbursed expenses:			
	Other unreimbursed expenses:			
	Other unreimbursed expenses:			
	Other unreimbursed expenses:			
	Other unreimbursed expenses:			
22.		2671		4,250
	Tax return preparation fees 22.			4,250
	Tax return preparation fees 22. Investment fees	2749		4,250
	Tax return preparation fees 22. Investment fees 23. Safe deposit box 23.			4,250
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions:	2749		
	Tax return preparation fees 22. Investment fees 23. Safe deposit box 23.	2749		4,250
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		66,930
	Tax return preparation fees 22. Investment fees 23. Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		66,930
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		66,930
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		66,930
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES	2749		66,930
	Tax return preparation fees 22. Investment fees Safe deposit box 23. Other limited miscellaneous deductions: UBS INVESTMENT FEES M - L INVESTMENT FEES	2749 2258	MOUNTS	66,930 93,621
23.	Tax return preparation fees 22.  Investment fees 23.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS	2749 2258 2010 AI	MOUNTS	66,930
23.	Tax return preparation fees 22.  Investment fees.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS  Gambling losses 28.	2749 2258	MOUNTS	66,930 93,621
23.	Tax return preparation fees 22.  Investment fees 23.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS	2749 2258 2010 AI	MOUNTS	66,930 93,621
23.	Tax return preparation fees 22.  Investment fees.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS  Gambling losses 28.	2749 2258 2010 AI	MOUNTS	66,930 93,621
23.	Tax return preparation fees 22.  Investment fees.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS  Gambling losses 28.	2749 2258 2010 AI	MOUNTS	66,930 93,621
23.	Tax return preparation fees 22.  Investment fees.  Safe deposit box 23.  Other limited miscellaneous deductions:  UBS INVESTMENT FEES  M - L INVESTMENT FEES  OTHER MISCELLANEOUS DEDUCTIONS  Gambling losses 28.	2749 2258 2010 AI	MOUNTS	66,930 93,621

# **ES**

# 2009 FEDERAL UNDERPAYMENT AND ESTIMATED TAX INFORMATION

**CLIENT 10032** 

#### PLEASE ENTER ALL PERTINENT 2010 INFORMATION.

	2010 FEDERAL ES	STIMATED TAX PAYMEN	13		
	Due Date	Amount Due	Date Paid	Amount F	Paid
Overpayment applied from 2009 return				3319	
1st quarter payment	04-15-2010	68,495	4477	4472	
2nd quarter payment	06-15-2010	68,495	4478	4473	
3rd quarter payment	09-15-2010	68,495	4479	4474	
4th quarter payment	01-18-2011	68,495	4480	4475	
Additional payment			4481	4476	
UNDERPAYMENT INFORMATION					
				. 2401	
Are you a Farmer / Fisherman?				•	Yes
Prior year adjusted gross income					
Was the income received uneven? (seasonal					Yes
f you have an overpayment of 2010 taxes, do Other (please explain):	you want the excess ref	Ш	or applied	to 2011 estimate?	[
2011 ESTIMATED TAX INFORMATION of the property	e generally the same as		Yes	No	
Do you expect your 2011 taxable income to be	e generally the same as	TP over 65 1460	Yes TP t	blind 1462	Yes
Do you expect your 2011 taxable income to be If ``No," enter any differences in income, dedu  Filing Status	e generally the same as		Yes TP t		
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction described by the status and the status are status and the status are status ar	e generally the same as	TP over 65 1460	Yes TP t	blind 1462	
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction described by the status and the status are status and the status are status ar	e generally the same as	TP over 65 1460	Yes TP t	blind 1462	
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction of the property of the prope	e generally the same as actions, dependents, etc.	TP over 65 1460	Yes TP b	blind 1462	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction of the property of the prope	e generally the same as actions, dependents, etc.	TP over 65 1460 SP over 65 1461 Spouse	Yes TP by Yes SP by Sp b	blind 1462	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction of the image of the imag	e generally the same as actions, dependents, etc.	TP over 65 1460 SP over 65 1461 Spouse	Yes TP to Yes SP to SP t	olind 1462 olind 1463	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction deformation of the income of the income of the income, deduction of the income of the income, deduction of the income o	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de	TP over 65 1460 SP over 65 1461 Spouse	Yes TP to Yes SP to SP t	olind 1462 olind 1463	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction of the properties of t	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714	TP over 65 1460 SP over 65 1461  Spouse  ccrease (5% or 15%)  Spouse	Yes TP to Yes SP to SP t	olind 1462 olind 1463	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deduction deformation of the income of the income of the income, deduction of the income, deduction of the income of the inc	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714	TP over 65 1460 SP over 65 1461  Spouse  crease (5% or 15%)	Yes TP b Yes SP b	1. 3712 2. 3713	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deductions.  Filing Status	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714	TP over 65 1460 SP over 65 1461  Spouse  crease (5% or 15%)	Yes   TP b   Yes   SP b	1. 3712 2. 3713 4. 3715	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deductions.  Filing Status	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714	TP over 65 1460 SP over 65 1461  Spouse  crease (5% or 15%)	Yes TP to Yes SP	1. 3712 2. 3713 4. 3716	_
Do you expect your 2011 taxable income to be if ``No," enter any differences in income, deductions.  Filing Status	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714	TP over 65 1460 SP over 65 1461  Spouse  ccrease (5% or 15%)  Spouse	Yes TP to Yes SP	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717	_
Do you expect your 2011 taxable income to be f ``No," enter any differences in income, deductions.  Filing Status	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714  ase	TP over 65 1460 SP over 65 1461  Spouse  ccrease (5% or 15%)  Spouse	3937 3938	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717 10. 3718	_
Do you expect your 2011 taxable income to be a fire No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," and the No, or of the No, or	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714  ase	TP over 65 1460 SP over 65 1461  Spouse  ccrease (5% or 15%) Spouse	Yes	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717 10. 3718 11. 3719	_
Do you expect your 2011 taxable income to be f ``No," enter any differences in income, deductions of the property of the prope	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714  ase	TP over 65 1460 SP over 65 1461  Spouse  ccrease (5% or 15%)  Spouse	3937 3938	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717 10. 3718 11. 3719 12. 3720 14. 3721	_
Do you expect your 2011 taxable income to be f ``No," enter any differences in income, deductions of the presence of the prese	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714  ase ecrease	TP over 65 1460 SP over 65 1461  Spouse crease (5% or 15%)	3937 3938	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717 10. 3718 11. 3719 12. 3720 14. 3721 15. 3722	_
Do you expect your 2011 taxable income to be a fire No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," enter any differences in income, deductions of the No," enter any differences on the No," and the No," and the No, "ordinary income increase or (-) decrease	e generally the same as actions, dependents, etc.  Taxpayer 3936  al gain increase or (-) de 3. Taxpayer 3714  ase crease	TP over 65 1460 SP over 65 1461  Spouse  crease (5% or 15%)	Yes	1. 3712 2. 3713 4. 3715 6. 3716 9. 3717 10. 3718 11. 3719 12. 3720 14. 3721	_

# ES

# 2010 STATE UNDERPAYMENT AND ESTIMATED TAX INFORMATION

**CLIENT 10032** 

_	PLEASE ENTER ALL PER	RTINENT 2010 INFORM	MATION.			
State						
	2040 STATE EST	MATED TAX PAYMEN	те			
	Due Date	Amount Due	Date Paid	Amo	unt Paid	
Overpayment applied from 2009 return	Due Date	Amount Due	Date Faid	Amount Paid 3539		
1st quarter payment	04-15-2010		6042	3130		
2nd quarter payment	06-15-2010		6043	3131		
3rd quarter payment	09-15-2010		6044	3132		
4th quarter payment	01-17-2011		6045	3133		
Additional payment	L			0.00		
, , , , , , , , , , , , , , , , , , ,						
UNDERPAYMENT INFORMATION	N					
Prior year (2009) tax amount				2401		
Are you a Farmer / Fisherman?				1148	Yes	
Prior year adjusted gross income				3314		
Was the income received uneven? (season		Yes				
<b>APPLICATION OF 2010 OVERPA</b>						
		_				
If you have an overpayment of 2010 taxes,	do you want the excess refu	unded?	or applied to 2	2011 estimate	<del>;</del> ? ∐	
Other (please explain):						
2011 ESTIMATED TAX INFORMA	TION					
Do you expect your 2011 taxable income to		20082	. N Yes N	0		
If ``No," enter any differences:	be generally the same as a	.000:	. 🔲 163	O		
ii ivo, cinci any uniciciocos.						
1. Taxable income				. 5079		
2. Tax				. 5082		
7. Withholding	. 5083					
Ç						
If you owe a tax for 2011, do you want estir	nated tax vouchers prepared	d?	Yes			
			<del></del>			
NOTES OR QUESTIONS:						