

NYS & NYC INDEX 2011

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GI		GENERAL INFORMATION	
STATE DUE DATE IF DIFFERENT	0145	-	-
NY PREPARER REGISTRATION NUMBER	6473	[8]	
DO NOT PRINT NY 2-D BARCODES	6350		<input type="checkbox"/>
FORCE PRINT FORMS IT-2, IT-1099-R AND IT-1099-UI	6352		<input type="checkbox"/> YES
PREPARE FORM IT-203 NONRESIDENT / PART-YEAR RETURN	6094		<input type="checkbox"/> YES
TAXPAYER OR SPOUSE HAS EXEMPT MILITARY INCOME	6122		<input type="checkbox"/> YES
PREPARE FORM IT-203C	6169		<input type="checkbox"/> YES
SWITCH IT-203-C TO SPOUSE (DEFAULTS TO TAXPAYER)	6170		<input type="checkbox"/> YES
NEW YORK CITY INFORMATION			
FULL YEAR NEW YORK CITY RESIDENT	6103		<input type="checkbox"/> YES
MOVED INTO OR OUT OF NEW YORK CITY (PART-YEAR RESIDENTS)	6133		<input type="checkbox"/> YES
DATE OF NYC RESIDENCY			
TP:	FROM	6051	- - TO 6052 - -
SP:	FROM	6053	- - TO 6054 - -
AUTHORIZE NYC DEPT OF FINANCE TO DISCUSS TP RETURN WITH PREPARER	6090		<input type="checkbox"/> YES
AUTHORIZE NYC DEPT OF FINANCE TO DISCUSS SP RETURN WITH PREPARER	6191		<input type="checkbox"/> YES
YONKERS INFORMATION			
FULL YEAR YONKERS RESIDENT	6104		<input type="checkbox"/> YES
PART-YEAR YONKERS RESIDENT: TAXPAYER	6138		<input type="checkbox"/> YES
PART-YEAR YONKERS RESIDENT: SPOUSE	6139		<input type="checkbox"/> YES
DATE OF YONKERS RESIDENCY			
TP:	FROM	6071	- - TO 6073 - -
SP:	FROM	6072	- - TO 6074 - -
MISCELLANEOUS STATE INFORMATION			
PREPARE COLLEGE TUITION ITEMIZED DEDUCTION WORKSHEET	6190		<input type="checkbox"/> YES
SPECIAL FILING CONDITION	6333		
Code A6 - Build America Bond (BAB) Interest Code C7 - Combat Zone Code D9 - Death of spouse Code K2 - Killed in action Code E3 - Out of the country Code E4 - Nonresident Aliens Code E5 - Extension of time to file Code 56 - Losses from ponazi-type fraudulent inments Code M2 Military spouse exempt income Code M3 Same-sex married spouse(s)			
EXPLANATION (EF ONLY)	6344		[70]
SPECIAL FILING CONDITION	6334		
Code A6 - Build America Bond (BAB) Interest Code C7 - Combat Zone Code D9 - Death of spouse Code K2 - Killed in action Code E3 - Out of the country Code E4 - Nonresident Aliens Code E5 - Extension of time to file Code 56 - Losses from ponazi-type fraudulent inments Code M2 Military spouse exempt income Code M3 Same-sex married spouse(s)			
EXPLANATION (EF ONLY)	6345		[70]
NEW YORK COUNTY OF RESIDENCE	6001		[15]
SCHOOL DISTRICT NAME	6002		[15]
SCHOOL DISTRICT CODE NUMBER	6003		[15]
PERMANENT HOME			
ADDRESS	6004		[40]
PERMANENT CITY	6005		[19]
STATE	6007	[2]	ZIP CODE 6006 [10]
PERMANENT COUNTRY	6258		[20]
THIRD PARTY DESIGNEE:			
AUTH TX DEPT TO DISCUSS RTN W 3RD PD	6179	<input type="checkbox"/> YES	6178 <input type="checkbox"/> NO
DESIGNEE'S NAME	6231		[25]
DESIGNEE'S PHONE	6232	- -	
DESIGNEE'S EMAIL ADDRESS	6269		[29]
DESIGNEE'S PIN	6233		[5]

1		IT-201 RES INC TAX RTN, PG 1	
E	1	MAINTAINED ANY LIVING QUARTERS IN NYC DURING CY	6230 <input type="checkbox"/> YES
	2	NUMBER OF DAYS SPENT IN NYC IN CY	5032 [3]
FEDERAL INCOME AND ADJUSTMENTS			
9		TAXABLE IRA DISTRIBUTION RECEIVED AS A BENEFICIARY	6195 <input type="checkbox"/> YES
		TXBLE PENSION AND ANNUITY RECEIVED AS A BENEFICIARY	6196 <input type="checkbox"/> YES
OTHER INCOME			
15		DESCRIPTION [40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
TOTAL FEDERAL ADJUSTMENTS TO INCOME			
17		DESCRIPTION [40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

2		NY IT-201 RES INC TAX RTN, PG 2	
NEW YORK ADDITIONS			
20		INTEREST INCOME ON STATE AND LOCAL BOND	5189
		PUBLIC EMPLOYEE 414(h) RETIREMENT CONTRIBUTION	5491
		COLLEGE SAVINGS PROGRAM DISTRIBUTIONS	5143
OTHER ADDITIONS			
23		OTHER ADDITIONS [40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK SUBTRACTIONS			
26		NYS PENSIONS AND LOCAL AND FEDERAL GOVT	5186
28		INTEREST INCOME ON US GOVERNMENT BONDS	5197
29		PENSION AND ANNUITY INCOME EXCLUSION	
		TAXPAYER	5192
		SPOUSE	5193
30		COLLEGE CHOICE TUITION SAVINGS DEDUCTIONS/EARNINGS	5167
		QUALIFIED TUITION PROGRAM DISTRIBUTIONS REPORTED ON FEDERAL FORM 1040, LINE 21	5326
OTHER SUBTRACTIONS			
31		OTHER NY SUBTRACTIONS: IDENTIFY [40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK STATE ITEMIZED DEDUCTIONS			
		FORCE ITEMIZED DEDUCTION	6091 <input type="checkbox"/> YES
		FORCE STANDARD DEDUCTION	6164 <input type="checkbox"/> YES
36		DEPENDENTS FOR EXEMPTION PURPOSES	5273 [2]
i		LONG-TERM PREMIUMS ON SCH A LN 1	5070
		ST, LOCAL, AND FOREIGN TAX PAID ON FED SCH A, LN 8	5195
		ST, LOCAL, & FOREIGN TAX PAID ON FED SCH A, LNS 5, 6, 7	5071
		SUBTRACTION ADJUSTMENTS A & B	5072
		SUBTRACTION ADJUSTMENTS C THROUGH F	5073
		VERRIDE TOTAL ADJUSTMENTS	5351
k		ADDITIONAL ADJUSTMENTS	5196

3		IT-201 RES INC TAX RET, PG 3	
TAX COMPUTATIONS, CREDITS, AND OTHER TAXES			
40	NEW YORK STATE HOUSEHOLD CREDIT ●●	5262	
	MARRIED FILING SEPARATE - TAX EXEMPTIONS ●●	5265	
	MFS - TOTAL INCOME	5240	
41	RESIDENT CREDIT ●	5258	
42	OTHER NYS NONREFUNDABLE CREDITS ●	5236	
45	NET OTHER NYS TAXES ●	5243	
NYC AND YONKERS TAXES, CREDITS, AND TAX SURCHARGES			
47	CITY OF NEW YORK RESIDENT TAX ●●	5264	
48	CITY OF NEW YORK HOUSEHOLD CREDIT ●●	5266	
50	PART-YEAR NEW YORK CITY RESIDENT TAX ●●	5469	
51	OTHER CITY OF NY TAXES ●	5245	
53	NY CITY NONREFUNDABLE CREDITS ●	5778	
55	YONKERS RESIDENT INCOME TAX SURCHARGE ●●	5269	
56	YONKERS NONRESIDENT EARNINGS TAX ●	5404	
57	PART-YEAR YONKERS RESIDENT TAX SURCHARGE ●	5483	
59	SALES OR USE TAX	5188	
	USE SALES AND USE TAX CHART	6299	<input type="checkbox"/> YES
VOLUNTARY GIFTS AND CONTRIBUTIONS			
60	a	RETURN A GIFT TO WILDLIFE	5271
	b	MISSING / EXPLOITED CHILDREN	5068
	c	BREAST CANCER RESEARCH & EDUCATION	5015
	d	ALZHEIMER'S FUND	5141
	e	OLYMPIC FUND	5014
	f	PROSTATE CANCER RESEARCH FUND	5365
	g	9/11 MEMORIAL	5248
	h	VOLUNTEER FIREFIGHTING & EMS RECRUITMENT FUND	5036

4		IT-201 RES INC TAX RET, PG 4	
PAYMENTS AND REFUNDABLE CREDITS			
64	NY STATE/NY CITY CHILD / DEPENDENT CARE CREDIT ●●	5261	
65	NY EARNED INCOME CREDIT ●●	5517	
66	NY STATE NONCUSTODIAL PARENT EIC	5639	
67	REAL PROPERTY TAX CREDIT ●	5476	
69	NY CITY SCHOOL TAX CREDIT ●●	5770	
70	NY CITY EIC ●●	5373	
72	TOTAL NEW YORK STATE TAX WITHHELD ●●	5227	
73	TOTAL CITY OF NEW YORK TAX WITHHELD ●●	5228	
74	TOTAL OF YONKERS TAX WITHHELD ●●	5229	
75	TOTAL ESTIMATED TAX PAYMENTS/AMOUNT PAID ●●	5230	
REFUND/AMOUNT OVERPAID			
79	AMT OF REFUND APPLIED TO NEXT YEAR'S ES TAX ●●	5323	
AMOUNT OWED			
81	ESTIMATED TAX PENALTY ●	5324	
INTEREST AND PENALTY			
	DATE OF LATE PAYMENT ●●	6346	- -
	DATE OF LATE FILING ●●	6347	- -
	TAX DUE USED TO COMPUTE PENALTIES & INTEREST ●●	5577	
	OVERRIDE INTEREST AND PENALTY CALCULATION ●●	5700	

ATT1		IT-201ATT OTH TAX CR AND TAXES PG 1	
PART I - OTHER NY STATE, NY CITY, AND YONKERS TAX CREDITS			
SECTION A - NY STATE NONREFUNDABLE/NON-CARRYOVER CREDITS			
1	ACCUMULATION DISTRIBUTION CREDIT	5259	
COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
2	OTHER NONREFUNDABLE / NONCARRYOVER		
	CODE	AMOUNT	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
SECTION B - NY STATE NONREFUNDABLE/CARRYOVER CREDITS			
3	LONG TERM CARE INSURANCE CREDIT ●●	5145	
4	INVESTMENT CREDIT ●●	5223	
5	SOLAR ENERGY SYSTEM EQUIPMENT CREDIT ●●	5775	
6	OTHER NONREFUNDABLE / CARRYOVER		
	CODE	AMOUNT	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
SECTION C - NY CITY NONREFUNDABLE/NON-CARRYOVER CREDITS			
8	NYC RESIDENT UBT CREDIT ●●	5773	
9	NYC ACCUMULATION DISTRIBUTION CREDIT	5785	
	a PY RES NNRFNBLE NYC CHLD/DEPEND CRE CR ●●	5771	
COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
SECTION D - NY STATE, NY CITY, YONKERS REFUNDABLE CREDITS			
11	FARMER'S SCHOOL TAX CREDIT ●	5069	
12	OTHER REFUNDABLE CREDITS		
	CODE	AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			

ATT2		IT-201ATT OTH TAX CR AND TAXES PG 2	
SECTION D - NY STATE, NY CITY, AND YONKERS TAX CREDITS CONTINUED			
CLAIM OF RIGHT CREDIT			
15	NEW YORK STATE CLAIM OF RIGHT CREDIT	●	5791
16	NEW YORK CITY CLAIM OF RIGHT CREDIT	●	5792
17	YONKERS CLAIM OF RIGHT CREDIT	●	5793
PART II - OTHER NEW YORK STATE TAXES			
19	NYS TAX ON CAP GAIN PORTION OF LUMP SUM DISTR	●	5403
OTHER NEW YORK STATE TAXES			
CODE		AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
26	NYS SEPARATE TAX ON LUMP SUM DISTRIBUTIONS	●	5237
27	RES CR AGAINST SEPARATE TAX ON LUM SUM DISTR	●	5238
29	NEW YORK STATE MINIMUM INCOME TAX	●	5366
PART III - OTHER CITY OF NEW YORK TAXES			
31	NYC MINIMUM INCOME TAX	●	5367
32	NYC RESIDENT SEPARATE TAX ON LUMP-SUM DISTR	●●	5244
33	NYC TAX ON CAPITAL GAIN OF LUMP-SUM DISTRIBUTION		5499

NR1		NEW YORK IT-203 - NONRESIDENT	
PREPARE FORM IT-203			☺ 6094 <input type="checkbox"/> YES
PY RES (ENTER ONLY 1 DATE WHICH BEST DESC SITUATION ON LAST DAY TY)			
73	a	DATE MOVED INTO NY STATE:	6070 - -
	b	DATE MOVED OUT ST & REC NY INC WHILE NR	6013 - -
	c	DATE MOVED OUT OF ST & NO NY INC REC'D:	6083 - -
74	NONRESIDENTS: TAXPAYER OR SPOUSE MAINTAINED LIVING QUARTERS IN NEW YORK IN PRIOR YEAR		6098 <input type="checkbox"/> YES
INCOME ALLOCATION			
		NYS RES PERIOD INC	NR INC FRM NY SOURCE
WAGES, SALARIES, TIPS, ETC.		●● 5151	5170
1	EXPLANATION OF INC ALLOC IF IT-203-ATT, SCH A COULD NOT BE USED (EF ONLY) 6331		[70]
2	TAXABLE INTEREST INCOME	●● 5152	5171
3	ORDINARY DIVIDENDS	●● 5153	5172
4	TAXES	5154	5173
5	ALIMONY RECEIVED	●● 5155	5174
6	BUSINESS INCOME OR LOSS	+ 5156	+ 5175
7	CAPITAL GAIN OR LOSS	●● 5157	5176
8	OTHER GAINS OR LOSSES	5159	5178
9	TAXABLE IRA DISTRIBUTIONS	●● 5160	5179
		TAXABLE IRA DISTRIBUTIONS RECEIVED AS A BENEFICIARY	6195 <input type="checkbox"/> YES
10	TAXABLE PENSIONS & ANNUITIES	●● 5161	5180
		TAXABLE PENSION \$ ANNUITIES RECEIVED AS A BENEFICIARY	6196 <input type="checkbox"/> YES
11	RENTS, ROYALTIES, PTSHPS, ETC.	●● 5162	●● 5181
12	FARM INCOME OR LOSS	●● 5163	●● 5182
13	UNEMPLOYMENT COMPENSATION	●● 5164	●● 5183
14	TAXABLE SOC SEC BENEFITS	5165	5184
15	OTHER INCOME	5166	5185
DESCRIPTION			[40] AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
17	TOT. FED ADJUSTMENTS TO INC	5168	5187
DESCRIPTION			[40] AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

NR2		IT-203 PAGE 2	
NEW YORK ADDITIONS			
		FEDERAL AMT	NYS AMOUNT
20	INT INC ON ST & LCL BNDS	●● 5189	●● 5521
21	PBLC EMPLOY 414(h) RET CONT	●● 5491	●● 5522
	OTHER ADDITIONS	●● 5190	●● 5523
OTHER ADDITIONS			
22	DESCRIPTION	[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

NR3		IT-203-NR/PY RES INC TAX RET, PG 3	
NEW YORK SUBTRACTIONS			
		FEDERAL AMT	NYS AMOUNT
25	NYS PENS (LCL, FED GOV)	●● 5186	●● 5524
27	INT INC ON US GOV BONDS	●● 5197	●● 5525
PENSION AND ANNUITY INCOME EXCLUSION			
28	TAXPAYER	●● 5192	
	SPOUSE	●● 5193	●● 5526
	OTHER SUBTRACTIONS	●● 5194	●● 5527
OTHER SUBTRACTIONS			
29	DESCRIPTION	[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

NR4		IT-203-NR/PY RES INC TAX RET, PG 4	
NEW YORK STATE ITEMIZED DEDUCTIONS			
FORCE ITEMIZED DEDUCTION		6091	<input type="checkbox"/> YES
FORCE STANDARD DEDUCTION		6164	<input type="checkbox"/> YES
	LONG-TERM PREMIUMS ON SCH A LN 1		5070
	STATE & LOCAL TAXES PAID ON SCH A LN 8	●●	5195
i	STATE & LOCAL TAXES PAID ON SCH A, LN 5 & 8	●●	5071
	SUBTRACTION ADJUSTMENTS A & B		5072
	SUBTRACTION ADJUSTMENTS C, D, E AND F		5073
	OVERRIDE SUBTRACTION ADJUSTMENTS	●●	5351
N	ITEMIZED DEDUCTION ADJUSTMENT		5196
35	DEPENDENTS FOR EXEMPTION PURPOSES	●●	5273 [2]

NR3		IT-203-NR/PY RES INC TAX RET, PG 3	
TAX COMPUTATION, CREDITS, AND OTHER TAXES			
	NYS HOUSEHOLD CREDIT	●●	5262
39	MFS - TOTAL EXEMPTIONS	●●	5265
	MFS - TOTAL INCOME		5240
41	NYS CHILD/DEPENDENT CARE CREDIT	●●	5261
43	NYS EARNED INCOME CREDIT	●	5517
47	NYS NONREFUNDABLE CREDITS	●	5243
49	NET OTHER NYS TAXES	●	5245

NR3		IT-203-NR/PY RES INC TAX RET, PG 3	
NYC AND YONKERS TAXES			
53	YONKERS NONRESIDENT EARNINGS TAX	●	5404
54	PART-YEAR YONKERS RES INC TAX SURCHARGE	●	5483
56	SALES AND USE TAX		5188
	USE SALES AND USE TAX CHART	6299	<input type="checkbox"/> YES

NR3		IT-203-NR/PY RES INC TAX RET, PG 3	
VOLUNTARY CONTRIBUTIONS			
57	a RETURN A GIFT TO WILDLIFE		5271
	b MISSING/EXPLOITED CHILDREN FUND		5068
	c BREAST CANCER RESEARCH FUND		5015
	d ALZHEIMER'S FUND		5141
	e OLYMPIC FUND		5014
	f PROSTATE CANCER RESEARCH FUND		5365
	g 9/11 MEMORIAL		5248
	h VOLUNTEER FIREFIGHTING & EMS RECRUITMENT FUND		5036

NR4		IT-203-NR/PY RES INC TAX RET, PG 4	
PAYMENTS AND REFUNDABLE CREDITS			
60	PART-YEAR NYC SCHOOL TAX CREDIT	●●	5770
62	TOTAL NYS TAX WITHHELD	●●	5227
63	TOTAL NYC TAX WITHHELD	●●	5228
64	TOTAL YONKERS TAX WITHHELD	●●	5229
REFUND/AMOUNT OVERPAID			
69	AMT OF OVERPAYMENT APPLIED TO NY ES TAX	●●	5323
71	ESTIMATED TAX PENALTY	●	5324
INTEREST AND PENALTY			
	DATE OF LATE PAYMENT	●●	6346 - -
	DATE OF LATE FILING	●●	6347 - -
	AMT OF TAX DUE USED TO COMPUTE PENALTIES & INT	●●	5577
	OVERRIDE INTEREST AND PENALTY CALCULATION	●●	5700

NRA1		IT-203ATT OTH TAX CR AND TAXES PG 1	
PART 1 - OTHER NYS, NYC, AND YONKERS TAX CREDITS			
SECTION A - NYS NONREFUNDABLE/NON-CARRYOVER CREDITS			
1	RESIDENT CREDIT	●●	5258
	ACCUMULATION DISTRIBUTION CREDIT		5259
COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT			
2			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
OTHER NONREFUNDABLE/NONCARRYOVER CREDITS			
3	CODE		AMOUNT
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			

NRA1		IT-203ATT OTH TAX CR AND TAXES PG 1	
SECTION B - NYS NONREFUNDABLE/CARRYOVER CREDITS			
4	LONG-TERM CARE INSURANCE CREDIT	●●	5145
5	INVESTMENT CREDIT	●●	5223
6	PART-YEAR SOLAR ENERGY SYSTEM EQUIP CR	●●	5775
OTHER NONREFUNDABLE/CARRYOVER CREDITS			
7	CODE		AMOUNT
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			

NRA1		IT-203ATT OTH TAX CR AND TAXES PG 1	
SECTION C - NYS, NYC, YONKERS REFUNDABLE CREDITS			
9	PY RES REFUNDABLE NYS CHILD/DEPENDENT CARE CR	●●	5556
	a PY RES REFUNDABLE NYC CHILD/DEPEN CARE CR	●●	5631
10	PART-YEAR RESIDENT REFUNDABLE NYS EIC	●●	5519
11	PART-YEAR RESIDENT REFUNDABLE NYC EIC	●●	5373
OTHER REFUNDABLE CREDITS			
12	CODE		AMOUNT
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
14	NYS CLAIM OF RIGHT CREDIT	●	5791
15	NYC CLAIM OF RIGHT CREDIT	●	5792
16	YONKERS CLAIM OF RIGHT CREDIT	●	5793

NRA2		IT-203ATT OTH TAX CR AND TAXES PG 2	
PART 2 - OTHER NYS TAXES			
18	NYS TAX ON CAPITAL GAIN PORTION OF LUMP-SUM DISTR ●		5403
OTHER NYS TAXES			
CODE		AMOUNT	
19			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
25	NYS SEPARATE TAX ON LUMPT-SUM DISTRIBUTIONS ●		5237
26	RES CR AGAINST SEPARATE TAX ON LUMP-SUM DISTRIB ●		5238
28	NYS MINIMUM INCOME TAX ●		5366
30	EXCESS CHILD AND DEPENDENT CARE CREDIT ●●		5553
32	EXCESS NYS EARNED INCOME CREDIT ●		5570

203A		IT-203-A NONRESIDENT BUSINESS ALLOCATION SCHEDULE I		
MULTIPLE SCHEDULE A - LIST ALL PLACES BOTH IN AND OUT OF NYS WHERE BUSINESS IS DONE				
ALL PLACES WHERE BUSINESS IS DONE				
	STREET ADDRESS [23]	CITY AND STATE [27]	DESCRIPTION [25]	RENT/ OWN [5]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN				

SCHEDULE B - FORMULA BASIS ALLOCATION OF INCOME OR LOSS, IF BOOKS DO NOT SHOW THE PORTION FROM NY STATE SOURCES			
ITEMS USED AS FACTORS		TOT EVRYWHERE	NY STATE AMT
1	REAL PROPERTY OWNED	5730	●● 5735
2	REAL PROP RENTED FROM OTHERS	5731	●● 5736
3	TANGIBLE PERSONAL PROP OWNED	5732	●● 5737
5	PAYROLL	5733	●● 5738
6	GROSS INCOME	5734	●● 5739
ALLOCATION OF BUSINESS INCOME TO NY STATE:			FEDERAL AMOUNT
9	LINE NUMBER		6265 [2] ●● 5740
	LINE NUMBER		6266 [2] ●● 5741
	LINE NUMBER		6267 [2] ●● 5742
	LINE NUMBER		6268 [2] ●● 5743

203B		IT-203 SCHEDULE B		
LIVING QUARTERS WERE MAINTAINED ENTIRE TAX YEAR		6289	<input type="checkbox"/>	
TAXPAYER:		SPOUSE		
IF LIVING QUARTERS WERE MAINTAINED IN NEW YORK STATE DURING ANY PART OF THE YEAR, GIVE ADDRESS(ES) BELOW:		IF LIVING QUARTERS WERE MAINTAINED IN NEW YORK STATE DURING ANY PART OF THE YEAR, GIVE ADDRESS(ES) BELOW:		
STREET ADDRESS	6084 [29]	STREET ADDRESS	6081 [29]	
CITY, STATE, ZIP	6085 [29]	CITY, STATE, ZIP	6088 [29]	
LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6100 <input type="checkbox"/> YES	LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6136 <input type="checkbox"/> YES	
STREET ADDRESS	6086 [29]	STREET ADDRESS	6069 [29]	
CITY, STATE, ZIP	6087 [29]	CITY, STATE, ZIP	6037 [29]	
LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6102 <input type="checkbox"/> YES	LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6137 <input type="checkbox"/> YES	
NUMBER OF DAYS SPENT IN NY STATE IN CURRENT YEAR ●●	5250	NUMBER OF DAYS SPENT IN NY STATE IN CURRENT YEAR ●●	5257	
NOT CLAIMED AS DEPENDENT ON ANOTHER'S NYS TAX RETURN		6285 <input type="checkbox"/>		
COLLEGE TUITION CREDIT				
FIRST NAME [13]	LAST NAME [13]	SSN [11]	CLAIMED AS DEPENDENT ON NYS RETURN	EIN OF COLLEGE/ UNIVERSITY
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
NAME OF COLLEGE / UNIVERSITY [30]			EXPENSES FOR UNDERGRADUATE TUITION	AMOUNT [9]
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
			<input type="checkbox"/> YES <input type="checkbox"/> NO	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN				

203BA		IT-203-B SCHEDULE A	
MULTIPLE	ALLOCATION OF WAGE AND SALARY INCOME TO NYS		
	[T]TAXPAYER OR [S]SPOUSE	6194	[1]
a	TOTAL DAYS IN EMPLOYMENT PERIOD IF LESS THAN 1 YEAR	5026	[3]
b	SAT. AND SUN.	5027	[3]
c	HOLIDAYS	5028	[3]
d	SICK LEAVE	5029	[3]
e	VACATION	5030	[3]
f	OTHER NON-WORKING DAYS	5031	[3]
l	TOTAL DAYS WORKED OUTSIDE OF NEW YORK STATE	5247	[3]
j	DAYS WORKED AT HOME INCLUDED IN LINE I ABOVE	5325	[3]
o	WAGES, SALARIES, TIPS, ETC	5025	

EF		ELECTRONIC FILING	
EF FORMAT ADD	6043		[30]
IT-201-V PAYMENT OVERRIDE		5050	
W-2 VERIFICATION INDICATOR (EF ONLY)		6449	[2]
PIN INFORMATION			
DO NOT USE FEDERAL PIN INFORMATION		6184	<input type="checkbox"/> YES
TAXPAYER PIN		6181	[5]
SPOUSE PIN		6182	[5]
PREPARER PIN		6031	[5]
PIN AUTH INDICATOR (DEFAULT = TP9S0 ENTERED PIN(S) OR NO PIN(S) PRESENT			
<small>2 = ERO entered primary taxpayer's pin 3 = ERO entered spouse's pin 4 = ERO entered both taxpayer's pin and spouse's pin</small>			
		6183	

112C		NEW YORK IT-112C RESIDENT CR TAXES PAID TO CANADA PG 1 & 2	
PART I - INCOME AND ADJUSTMENTS			
MULTIPLE		AMT SOURCED TO & TAXED BY CANADIAN PROV	
1	WAGES, SALARIES, TIPS, ETC	5080	
2	TAXABLE INTEREST INCOME	5081	
3	ORDINARY DIVIDENDS	5082	
4	TAXABLE REFUNDS OF STATE AND LOCAL TAX	5083	
5	ALIMONY RECEIVED	5084	
6	BUSINESS INCOME OR LOSS	5085	
7	CAPITAL GAIN OR LOSS	5086	
8	OTHER GAINS OR LOSSES	5087	
9	TAXABLE AMOUNT OF IRA DISTRIBUTIONS	5088	
10	TAXABLE AMOUNTS OF PENSIONS AND ANNUITIES	5089	
11	RENTS, ROYALTIES, PARTNERSHIPS, ETC	5090	
12	FARM INCOME OR LOSS	5091	
13	UNEMPLOYMENT COMPENSATION	5092	
14	TAXABLE AMOUNT OF SOCIAL SECURITY	5093	
15	OTHER INCOME	5094	
17	TOTAL ADJUSTMENTS TO INCOME	5096	
18	FEDERAL ADJUSTED GROSS INCOME	5528	
21	CAPITAL GAIN PORTION OF LUMP-SUM DISTRIBUTIONS	5097	
PART II - RES CR/ADD-BACK FOR TXES PAID TO A PROVINCE OF CANADA			
23	CANADIAN PROVINCE WHERE TAX WAS PAID	8040	
24	AMT FROM FM 1116, LN 9, PERTAINING TO THIS YEAR INC TAXES PAID TO THE CANADIAN PROVINCE (ABOVE)	7050	
25	AMT FROM FM 1116, LN 12, PERTAINING TO THE REDUCTION IN FOREIGN TAXES PAID TO THE CANADIAN PROVINCE (ABOVE)	7051	
26	AMT FROM LN 24 THAT WAS CARRIED BACK AND CLAIMED AS A CREDIT FOR FEDERAL PURPOSES	7052	
29	AMT FROM FM 1116, LN 10, PERTAINING TO CARRYOVER OF TAXES PD FOR PRIOR YEARS TO THE CANADIAN PROVINCE	7053	
31	AMT FRM FM 1116, LN 21, PERTAINING TO THIS YEARS FOREIGN	7054	
33	NEW YORK TAX PAYABLE	7055	
41	PY(S) RESIDENT CREDIT CLAIMED ON FORM(S) IT-112-R IT-112-C FOR TAXES PAID TO CANADIAN PROVINCES	7056	
PART III - APPLICATION OF CREDIT			
48	OTHER CREDITS APPLIED BEFORE THIS CREDIT	7058	
PART III - INFO FROM YOUR CANADIAN FED AND/OR PROVINCIAL RTNS			
51	ENTER THE AMOUNT OF PROVINCIAL TAX	7012	
NOTE: PROVINCES OTH THAN QUEBEC SHOULD USE THE CANADA COL ONLY			
		CANADA	QUEBEC
52	ENTER THE TOTAL TAX PAYABLE	7013	7014
53	ENTER AMOUNT OF PREPAYMENTS	7015	7016
54	ENTER AMOUNT OF REFUND ON RETURN	7017	7018
55	ENTER BALANCE DUE ON RETURN FILED WITH CANADA OR QUEBEC	7019	7020

112R		NEW YORK IT-112R STATE RESIDENT CR	
MULTIPLE	AUTOMATE CREDIT	6099	NO
PART I - INCOME AND ADJUSTMENTS			
		AMT SOURCED TO & TAXED BY OTHR TAX AUTH	
1	WAGES, SALARIES, TIPS, ETC	5080	
2	TAXABLE INTEREST INCOME	5081	
3	ORDINARY DIVIDENDS	5082	
4	TAXABLE REFUNDS OF STATE AND LOCAL TAX	5083	
5	ALIMONY RECEIVED	5084	
6	BUSINESS INCOME OR LOSS	5085	
7	CAPITAL GAIN OR LOSS	5086	
8	OTHER GAINS OR LOSSES	5087	
9	TAXABLE AMOUNT OF IRA DISTRIBUTIONS	5088	
10	TAXABLE AMOUNTS OF PENSIONS AND ANNUITIES	5089	
11	RENTS, ROYALTIES, PARTNERSHIPS, ETC	5090	
12	FARM INCOME OR LOSS	5091	
13	UNEMPLOYMENT COMPENSATION	5092	
14	TAXABLE AMOUNT OF SOCIAL SECURITY	5093	
15	OTHER INCOME	5094	
17	TOTAL ADJUSTMENTS TO INCOME	5096	
18	TOTAL FEDERAL ADJUSTED GROSS INCOME	5528	
21	CAPITAL GAIN PORTION OF LUMP-SUM DISTRIBUTIONS	5097	
PART II - RESIDENT CREDIT FOR TAXES PAID ANOTHER STATE, LOCAL GOVERNMENT, OR THE DISTRICT OF COLUMBIA			
23	OTHER STATE TWO-LETTER CODE	6012	[2]
	LOCALITY NAME	6212	[30]
24	TAX PAID TO OTHER STATE	5529	
PART III - APPLICATION OF CREDIT			
32	OTHER CREDITS APPLIED BEFORE THIS CREDIT	5766	
38	TAXES PAID TO OTHER JURISDICTION WERE PAID ON A GROUP RETURN	6478	<input type="checkbox"/> YES
	GROUPS EIN	6479	[4]
PART III - INFORMATION FROM OTHER STATE RETURN			
35	TAX WHLD, EST PAYMENTS MADE TO OTHER STATES	7047	
36	AMT OF REFUND SHOWN ON RETURN FROM OTHER ST	7048	
37	BALANCE DUE SHOWN ON RETURN FROM OTHER STAT	7049	

209		IT-209 CLAIM NONCUSTODIAL PARENT	
PREPARE FORM IT-209 ☺ 6255 <input type="checkbox"/> YES		WORKSHEET A	
PART 1 - ELIGIBILITY		2 CHURCH EMPLOY INC FRM FED SCH SE LN 5a OR FED SCH SE LN 2 MEM OF CLERGY, INCL IN TOT WAGES ●● 5033	
3 PARENT OF A MINOR CHILD THAT DID NOT RESIDE WITH TAXPAYER AND SPOUSE. LIST CHILDREN THAT DID NOT RESIDE WITH TAXPAYER:		WORKSHEET B	
ELIGIBLE CHILDREN		1 a FEDERAL SCH SE, SEC A, LINE 3 OR SEC B, LINE 3 ●● 7101	
FIRST NAME, INITIAL	LAST NAME	RELATIONSHIP	SSN
			- -
			- -
			- -
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN		1 b FEDERAL SCH SE, SEC B, LINE 4b OR SEC B, LINE 5 ●● 7102	
4	HAVE CHILD SUPPORT ORDER PAYABLE THROUGH A SUPPORT COLLECT UNIT FOR AT LEAST 1/2 OF TAX YR ☺ 6252 <input type="checkbox"/> YES	2 c FEDERAL SCH SE, SEC A, LINE 6 OR SEC B, LINE 13 ●● 7103	
5	FOR TY, PD AMT IN CHILD SUPPORT EQUAL TO/MORE THAN AMT DUE FOR EVERY ORDER REQ CHILD SUPPORT PYMNTS ☺ 6253 <input type="checkbox"/> YES	2 a NET FARM PROFITS (LOSS) FROM SCH F AND FORM 1065 SCH K-1 FORM ●● 7104	
7	SSN THAT ALLOWS WORK, VALID FOR EIC PURPOSES ☺ 6254 <input type="checkbox"/> YES	2 b NET PROFITS (LOSS) FRM SCH C & FORM 1065 SCH ●● 7110	
PART 3 - EARNED INCOME		WORKSHEET C	
		4 IF MFS, TAXPAYER AMOUNT OF EIC CLAIMED 7111	
		14 INMATE, TXBLE SCHOLARSHIP/GRANT, PENSION /ANNUITY FRM NONQUALIFIED DEFERRED COMPENSATION/NONGRNMNTL SEC 457 PLAN, AND WAS INCLUDED IN TOTAL WAGES ●● 5034	
		15 BUSINESS INCOME OR LOSS FROM WORKSHEET B ●● 5035	
		EIN ●● 6256 -	

213		IT-213 CLAIM FOR EMPIRE STATE CHILD CREDIT	
DOES NOT QUALIFY FOR IT-213 CREDIT		6020 <input type="checkbox"/>	
STEP 1 - IDENTIFYING INFORMATION			
STREET ADDRESS OF NY RESIDENCE THAT QUALIFIES TAXPAYER (IF DIFFERENT)		6014 [50]	
CITY, VILLAGE OR POST OFFICE	6015 [30]	ZIP CODE	6016 [10]
STEP 2 - DETERMINE ELIGIBILITY			
4	NUMBER OF CHILDREN WHO QUALIFY OR WOULD QUALIFY FOR FEDERAL CHILD TAX CREDIT	5612	
5	NUMBER OF CHILDREN FROM LINE 4 THAT WERE AT LEAST 4 YEARS OF AGE AT THE END OF THE TAX YEAR	5754	
STEP 3 - CHILD INFORMATION			
FIRST NAME AND MIDDLE INITIAL [25]		LAST NAME [25]	SOCIAL SECURITY NO [9] YEAR OF BIRTH [4]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

214		REAL PROPERTY TAX CREDIT	
STEP 1 - IDENTIFYING INFORMATION		STEP 3 - DETERMINE HOUSEHOLD GROSS INCOME	
FORCE PRINT IT-214 6159 <input type="checkbox"/> YES		9 FEDERAL ADJUSTED GROSS INCOME ●● 5397	
NY ST COUNTY OF RESIDENCE ●● 6001 [15]		10 NEW YORK STATE ADDITIONS TO FEDERAL AGI ●● 5398	
QUALIFYING NY RESIDENCE ADDRESS, IF DIFFERENT 6014 [40]		11 SOC SEC PAYMENTS NOT INCLUDED IN LINE 9 ●● 5399	
ZIP CODE 6016 [10]		12 SUPPLEMENTAL SECURITY INCOME PAYMENTS 5485	
CITY, VILLAGE OR POST OFFICE 6015 [19]		13 PENSIONS AND ANNUITIES NOT INCLUDED ABOVE ●● 5486	
STEP 2 - DETERMINE ELIGIBILITY		14 CASH PUBLIC ASSISTANCE AND RELIEF 5487	
1	NEW YORK STATE RESIDENT FOR ALL OF CURRENT YEAR 6123 <input type="checkbox"/> NO	15 OTHER INCOME 5488	
2	OCCUPIED SAME RESIDENCE AT LEAST 6 MONTHS 6124 <input type="checkbox"/> NO	STEP 4 - COMPUTE REAL PROPERTY TAX	
3	VALUE OF REAL PROPERTY MORE THAN \$85,000 6125 <input type="checkbox"/> YES	19 RENT PAID BY ALL MEMBERS OF HOUSEHOLD ☺ 5392	
5	LIVE IN PUBLIC HOUSING OR RESIDENCE EXEMPTED FROM REAL PROPERTY TAXES 6121 <input type="checkbox"/> YES	NBR MONTHS ABOVE RENT WAS PAID (DEFAULTS TO 12) ●● 5215 [2]	
6	LIVED IN NURSING HOME DURING CURRENT YEAR 6257 <input type="checkbox"/> YES	20 LINE 19 INCLUDES 1 = heat, gas, electricity, furnishings and board 2 = Heat, gas, electricity, and furnishings 3 = Heat, gas and electricity 4 = Heat and/or gas 5 = None of the above 6126	
7 QUALIFYING HOUSEHOLD MEMBER 65 OR OLDER:			
FIRST NAME ●● 6505 [25]			
LAST NAME ●● 6506 [25]			
SSN ●● 6017 - - [11]			
YEAR OF BIRTH ●● 6507		23 REAL PROPERTY TAXES PAID DURING CURRENT YEAR ☺ 5388	
LIST NAMES, SSN, AND YR OF BIRTH FOR EACH HH MEMBER		24 SPECIAL ASSESSMENTS ☺ 5389	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN		26 EXEMPTION FOR HOMEOWNERS 65 AND OVER ☺ 5390	
		STEP 6 - FINISH THE CLAIM	
		DIRECT DEPOSIT (USE ONLY IF FILING IT-214 BY ITSELF)	
		34 a ROUTING NUMBER 6286 [9]	
		b ACCOUNT TYPE 6287	
		Checking Savings	
		c ACCOUNT NUMBER 6288 [17]	

215 CLAIM FOR EARNED INCOME CREDIT	
3 ALREADY FILED CURRENT YEAR NEW YORK STATE RETURN	6165 <input type="checkbox"/> YES
MFS ONLY	
AMOUNT OF EIC TO CLAIM ON RETURN	●● 5515
JOINT FEDERAL AGI	●● 5516
27 NYC EIC (FULL YR AND PART YR NYC RES ONLY)	●● 5373

216 CHILD & DEPENDENT CARE CREDIT	
PREPARE FROM IT-216	6156 <input type="checkbox"/> YES
1 ALREADY FILED INCOME TAX RETURN	6165 <input type="checkbox"/> YES
4 CLAIMING EXEMPTION FOR ALL PERSONS LISTED ON LINE 3	6168 <input type="checkbox"/> YES
5 IF CLAIMING EXEMPTION FOR DEPENDENT THAT TURNS 13 DURING THE TAX YEAR ENTER CHILD'S BIRTH MONTH (1-12)	5565 [2]
QUALIFIED EXPENSES	●● 5369
6 EARNED INCOME	●● 5623
7 SPOUSE'S EARNED INCOME IF MFJ	●● 5624
23 PORTION OF TOTAL EXP PAID FOR CHILDREN UNDER 4	●● 5701

221 NEW YORK IT-221 DISABILITY INC EXCLUSION			
PREPARE FORM IT-221		☺	6219 <input type="checkbox"/> YES
	DATE RETIRED	EMPLOYERS NAME/PAYERS NAME	
TP	6220 - -	6222 [45]	
SP	6223 - -	6225 [45]	
		TAXPAYER	SPOUSE
1	TOTAL DISABILITY PAY RECEIVED DURING THE YEAR	●● 5642	5643
2	NO. OF WEEKS OF \$100 PAY/MORE	5644 [2]	5645 [2]
3	TOTAL AMOUNT REC'D OF LESS THAN \$100 PER WEEK	5646	5647
4	SMALLER OF AMOUNT RECEIVED OR HIGHEST EXCLUSION ALLOWABLE	5648	5649
11	DISABILITY INC EXCLUSION	●● 5650	5651
	FILED A PHYSICIAN'S STATEMENT FOR THIS DISAB FOR 1984, OR FILED A STATEMENT FOR TYS AFTER 1984 AND PHYSICIAN CHECKED BOX B ON STATEMENT, AND DUE TO CONTINUED DISABLED CONDITION WERE UNABLE TO ENGAGE IN ANY SUBSTANTIAL GAINFUL ACTVY IN THIS TAX YEAR	6226 <input type="checkbox"/> YES	6227 <input type="checkbox"/> YES
A	DISABILITY HAS LASTED OR CAN BE EXPECTED TO LAST FOR AT LEAST A YEAR	6711 <input type="checkbox"/>	6718 <input type="checkbox"/>
B	THERE IS NO REASONABLE PROBABILITY THAT THE DISABLED CONDITION WILL EVER IMPROVE	6712 <input type="checkbox"/>	6719 <input type="checkbox"/>
PHYSICIAN'S NAME			
TAXPAYER	6713 [25]		
SPOUSE	6720 [25]		
PHYSICIAN'S ADDRESS			
TAXPAYER	6714 [25]		
SPOUSE	6721 [25]		
TAXPAYER	ZIP CODE	6717	
CITY	6715 [25]	STATE	6716
SPOUSE	ZIP CODE	6724	
CITY	6722 [25]	STATE	6723

245 VOL FIREFIGHTERS/AMBULANCE WKRS CR	
STEP 2: DETERMINE ELIGIBILITY	
NOTE: TP (AND SP IF MFJ) MUST BE FY RESIDENTS OF NYS FOR CY TO QUALIFY	
2	TP WAS AN ACTIVE VOLUNTEER FIREFIGHTER/AMBULANCE WORKER FOR ALL OF THE THIS TAX YEAR WHO DID NOT REC A REAL PROPERTY TAX EXEMPTION FOR THESE SERVS 6450 <input type="checkbox"/> YES
3	IF FILING STATUS IS 2 (MFJ) - SP WAS AN ACTIVE VOLUNTEER FIREFIGHTER OR AMBULANCE WORKER FOR ALL OF THIS TAX YEAR WHO DID NOT RECEIVE A REAL PROPERTY TAX EXEMPTION FOR THESE SERVICES 6451 <input type="checkbox"/> YES
STEP 3: QUALIFYING INFORMATION	
VOLUNTEER FIRE CO./DEPT OR AMBULANCE CO.	ADDRESS CITY, STATE, ZIP
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN	

255 IT-255 CLAIM SOLAR ENERGY EQUIP CR	
PREPARE FORM IT-255	☺ 6446
SCH A - COMPUTATION OF SOLAR ENERGY SYS EQUIPMENT CR	
A	DATE EQUIPMENT PLACED IN SERVICE 6447 - -
B	QUALIFIED SOLAR ENERGY SYSTEM EQUIP EXPENDITURES 9032
PART 3 - TOTAL CREDIT	
2	CARRYOVER CREDIT FROM PY IT-255, LINE 8 9034
SCH B - APPLICATION OF CR AND COMPUTATION OF CARRYOVER	
5	AMOUNT APPLIED AGAINST CY TAX 9036
7	PORTION OF CREDIT ●● 9035
9	AMOUNT EXPIRED IN 2009 9037
EXPLANATION OF PRORATED CREDIT	
NAME AND SHARE OF EXPENDITURES	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN	

IT-258 CLAIM NURSING HOME ASSESSMENT CR	
NEW YORK STATE RESIDENTIAL HEALTH CARE FACILITY	
☺ 6410	[30]
ADDRESS	
6411 [35]	
ZIP	6412 CITY 6413 [22] STATE 6414
RESIDENTS NAME IF DIFFERENT	
●● 6415 [30]	
RESIDENTS SSN IF DIFFERENT ●● 6416 - -	
1	TOTAL AMT OF ASSESSMENT (NOT EXPENSE) IMPOSED ON A NY RESIDENTIAL HEALTH CARE FACILITY THIS YR ☺ 9040

280 NONOBLIGATED SPOUSE ALLOCATION	
PART I - INFO ABOUT JOINT RTN FOR WHICH THIS CLAIM IS FILED	
NONOBLIGATED SPOUSE (CHECK ONLY ONE BOX)	
TAXPAYER	☺ 6171 <input type="checkbox"/> YES
SPOUSE	☺ 6172 <input type="checkbox"/> YES
RECEIVED NOTICE OF CLAIM AGAINST TAX REFUND 6173 <input type="checkbox"/> YES	
PART II - ALLOCATION OF ITEMS ON JOINT TAX RTN BETWEEN SPS	
1	a WAGES ●● 7001
	b OTHER INCOME 7002
●●	DESCRIPTION [21] TOTAL AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN	
2	FEDERAL ADJUSTMENTS TO INCOME 7003
4	a STATE AND CITY TAXES WITHHELD ●● 7004
	b ESTIMATED TAX AND EXTENSION PAYMENTS 7005

272		NEW YORK IT -272 COLLEGE TUITION CREDIT									
SUPPRESS FORM IT-272			6214 <input type="checkbox"/> YES								
LIST COLLEGE EXPENSES USING THE GRID											
COLLEGE TUITION CREDIT											
FIRST NAME [13]	LAST NAME [13]	SSN [11]	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLAIMED AS DEPENDENT ON NYS RETURN</td> <td style="width:50%;">EIN OF COLLEGE/ UNIVERSITY</td> </tr> <tr> <td><input type="checkbox"/> YES <input type="checkbox"/> NO</td> <td></td> </tr> <tr> <td><input type="checkbox"/> YES <input type="checkbox"/> NO</td> <td></td> </tr> <tr> <td><input type="checkbox"/> YES <input type="checkbox"/> NO</td> <td></td> </tr> </table>	CLAIMED AS DEPENDENT ON NYS RETURN	EIN OF COLLEGE/ UNIVERSITY	<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO		<input type="checkbox"/> YES <input type="checkbox"/> NO	
CLAIMED AS DEPENDENT ON NYS RETURN	EIN OF COLLEGE/ UNIVERSITY										
<input type="checkbox"/> YES <input type="checkbox"/> NO											
<input type="checkbox"/> YES <input type="checkbox"/> NO											
<input type="checkbox"/> YES <input type="checkbox"/> NO											
NAME OF COLLEGE / UNIVERSITY [30]		EXPENSES FOR UNDERGRADUATE TUITION	AMOUNT [9]								
		<input type="checkbox"/> YES <input type="checkbox"/> NO									
		<input type="checkbox"/> YES <input type="checkbox"/> NO									
		<input type="checkbox"/> YES <input type="checkbox"/> NO									
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN											
FORCE CREDIT OR ITEMIZED DEDUCTION											
0 - Optimize 1 - Force credit 2 - Force itemized deduction			6335								
NOT CLAIMED AS DEPENDENT ON ANOTHER'S NYS TAX RETURN			6285								

360		CHANGE OF CITY RESIDENCE	
CHANGE OF RESIDENCE (CHECK ONLY ONE)		19 NEW YORK ADJUSTMENTS	●● 5425 ●● 5413
A CITY OF NEW YORK	6133 <input type="checkbox"/>	PART II - CITY OF NEW YORK ITEMIZED DEDUCTION	
B CITY OF YONKERS	6134 <input type="checkbox"/>	COLUMN B	
C BOTH NYC AND YONKERS ●	6135 <input type="checkbox"/>	NYC RES PERIOD	
PART I - NEW YORK ADJUSTED GROSS INCOME		21 MEDICAL AND DENTAL EXPENSES	5446
DO NOT ALLOCATE NYC/YONKERS AMTS BY RESIDENCY PERCENT		22 TAXES PAID	5447
	6188 <input type="checkbox"/>	23 INTEREST PAID	5448
		24 GIFTS TO CHARITY	5449
		25 CASUALTY AND THEFT LOSSES	5450
		26 JOBS EXPENSES AND MOST OTHER MISC. DEDUCTIONS	5451
		27 OTHER MISCELLANEOUS DEDUCTIONS	5453
		31 STATE, LOCAL, AND FOREIGN INCOME TAXES	5455
		33 ADDITIONS ADJ AND COLLEGE TUITION ITEMIZED DEDUCTION	5457
		PART III - DEPENDENT EXEMPTIONS	
		37 PERIOD OF RESIDENCE IN CITY OF NEW YORK	
		FROM:	● 6040 - -
		TO:	● 6041 - -
		38 COUNTY OF RESIDENCE WHILE A NONRESIDENT OF NYC	6082 [17]
		39 NUMBER OF FULL MONTHS IN NYC RESIDENCE PERIOD ●●	5460 [2]
		PART IV - PART-YEAR CITY OF NEW YORK RESIDENT TAX	
		44 RESIDENT PERIOD STANDARD DEDUCTION ●●	5459
		49 NYC HOUSEHOLD & ACCUMULATION DISTRIBUTION CR ●●	5468
		51 PY NYC SEPARATE TAX ON LUMP-SUM DISTRIBUTION ●●	5044
		52 PY NYC RES TX ON CAP GAIN PORTION LMP-SUM DIST. ●●	5796
		54 PY NYC CREDIT FOR UNINCORPORATED BUS TAX PAID ●●	5046
1 WAGES, SALARIES, TIPS, ETC. ●●	5406		
2 TAXABLE INTEREST INCOME ●●	5407		
3 ORDINARY DIVIDENDS ●●	5408		
4 TXBL ST/LOCAL REFUNDS ●●	5409		
5 ALIMONY RECEIVED ●●	5410		
6 BUSINESS INCOME OR LOSS ●●	5411		
7 CAPITAL GAIN OR LOSS ●●	5412		
8 OTHER GAINS OR LOSSES ●●	5414		
9 TAXABLE IRA DISTRIBUTIONS ●●	5415		
10 TXBL PENSIONS & ANNUITIES ●●	5416		
11 RNTS, RYLTIES, PTSHPS, ETC. ●●	5417		
12 FARM INCOME OR LOSS ●●	5418		
13 UNEMPLOYMENT COMPEN ●●	5419		
14 TAXABLE SOC SEC BENEFITS ●●	5420		
15 OTHER INCOME			
AMOUNT ●●	5421		
IDENTIFY	6038 [25]		
17 TOTAL FEDERAL ADJUSTMENT TO INCOME			
AMOUNT ●●	5423		
IDENTIFY	6039 [35]		

EXT		IT-370 EXTENSION	
PREPARE NEW YORK EXTENSION W/ FULL RETURN ☺		6093 <input type="checkbox"/> YES	3 CITY OF YONKERS TAX LIABILITY ●●
PREPARE NEW YORK EXTENSION ONLY ☺		6234 <input type="checkbox"/> YES	4 SALES OR USE TAX ●●
DO NOT PRINT EXTENSION ADDRESS ON LETTER		6157 YES	NEW YORK STATE WITHHOLDINGS ●●
EXTENSION WORKSHEET			NEW YORK STATE OTHER PAYMENTS AND CREDITS ●●
1 NEW YORK STATE TAX LIABILITY ●●	5510		CITY OF NEW YORK WITHHOLDINGS ●●
2 CITY OF NEW YORK TAX LIABILITY ●●	5511		CITY OF YONKERS WITHHOLDINGS ●●
			TOTAL ESTIMATED TAX PAID ●●
			5760
			6 OVERRIDE VOUCHER AMOUNT ●●



M6T		MTA - 6 MCTMT RETURN (TAXPAYER)	
FORCE PRINTING OF FORM MTA-6	6422	<input type="checkbox"/>	YES
SUPPRESS PRINTING OF FORM MTA-6	6423	<input type="checkbox"/>	YES
AMENDED RETURN	6421	<input type="checkbox"/>	YES
MAILING ADDRESS	●● 6675 [38]		
ZIP, CITY, STATE	●● 6676 [38]		
1	NET EARNINGS FROM SELF-EMPLOYMENT ALLOCATED TO THE METROPOLITAN COMMUTER TRANSPORTATION DISTRICT (MCTD)	●●	9130
	AMOUNT FROM FORM IT-204-IP K-1, LINE 29B		9131
3	TOT EST MCTMT PYMNTS/PAYMENTS W/FORM MTA-7	●●	9132
5	ESTIMATED TAX PENALTY		9133
7b	CREDIT AMOUNT OVERPAID TO 2011 ESTIMATED MCTMT	6424	<input type="checkbox"/> YES
MEXTT		MTA-7 APPLICATION FOR AUTO EXT (TP)	
PREPARE MCTMT EXTENSION	6428	<input checked="" type="checkbox"/>	YES
1	MCTMT PAYMENT	●●	9138

M6S		MTA - 6 MCTMT RETURN (SPOUSE)	
FORCE PRINTING OF FORM MTA-6	6425	<input type="checkbox"/>	YES
SUPPRESS PRINTING OF FORM MTA-6	6426	<input type="checkbox"/>	YES
AMENDED RETURN	6438	<input type="checkbox"/>	YES
MAILING ADDRESS	●● 6680 [38]		
ZIP, CITY, STATE	●● 6681 [38]		
1	NET EARNINGS FROM SELF-EMPLOYMENT ALLOCATED TO THE METROPOLITAN COMMUTER TRANSPORTATION DISTRICT (MCTD)	●●	9134
	AMOUNT FROM FORM IT-204-IP K-1, LINE 29B		9135
3	TOT EST MCTMT PYMNTS/PAYMENTS W/FORM MTA-7	●●	9136
5	ESTIMATED TAX PENALTY		9137
7b	CREDIT AMOUNT OVERPAID TO 2010 ESTIMATED MCTMT	6427	<input type="checkbox"/> YES
MEXTS		MTA-7 APPLICATION FOR AUTO EXT (SP)	
PREPARE MCTMT EXTENSION	6429	<input checked="" type="checkbox"/>	YES
1	MCTMT PAYMENT	●●	9139

MEST		MTA-5 ESTIMATED MCTMT (TAXPAYER)		
2010 ESTIMATED TAX PAYMENTS				
PRIOR YEAR OVERPAYMENT APPLIED	9140			
AMOUNT PAID WITH EXTENSION	9141			
NOTE: IF NO DUE DATE IS ENTERED, THE DEFAULT WILL BE THE DUE DATE.				
VOUCHER DATE	PAYMENT DATE	AMOUNT		
APRIL 30, 2010	6430	9142		
AUGUST 2, 2010	6431	9143		
NOVEMBER 1, 2010	6432	9144		
JANUARY 31, 2011	6433	9145		
CURRENT YEAR OVERPAYMENT TO NEXT YEAR				
1- Refund all overpayment	METHOD	AMOUNT		
2- Apply all overpayment				
3- Apply to all vouchers, refund balance				
4- Apply to 1st voucher, refund balance				
5- Apply to 1st and 2nd vouchers, refund balance				
6- Apply to 1st, 2nd, and 3rd vouchers, refund balance				
7- Apply amount entered				6640
ALLOCATION METHOD:				
1- Consecutively	2- EQUALLY	6641		
NEXT YEAR ESTIMATED TAX				
0- No estimated tax calculation	METHOD	AMOUNT		
1- Lesser of option 2 or option 3				
2- 100% of current year taxes				
3- 90% of next year estimated tax				
4- 100% of next year estimated tax				
5- 80% of next year estimated tax				
6- 70% of next year estimated tax				
7- Lesser of option 2 or option 5				
8- Lesser of option 2 or option 6				
9- Fmr/Fisher safe harbor(66.67% NY es tx)				
10- Amount entered with withholdings	6642	9161		
ROUNDING - ONLY VOUCHER AMOUNTS WILL BE ROUNDED:				
1- No rounding	METHOD			
2- Round voucher amount up to nearest 10				
3- Round voucher amount up to nearest 100				
4- Round voucher amount up to nearest 1000				6644
VOUCHER 1	VOUCHER 2	VOUCHER 3	VOUCHER 4	
CHECK IF ONLY SPECIFIC VOUCHERS TO BE GENERATED	6645 <input type="checkbox"/>	6646 <input type="checkbox"/>	6647 <input type="checkbox"/>	6648 <input type="checkbox"/>
VOUCHER DATE	DUE DATE	ESTIMATED TAX*		
04-15-2011	6649 - -	9163		
06-15-2011	6650 - -	9164		
09-15-2011	6651 - -	9165		
01-12-2012	6652 - -	9166		
VOUCHER DATE	OVERPAYMENT APPLIED	AMT TO PRINT ON VOUCHER		
04-15-2011	9167	9171		
06-15-2011	9168	9172		
09-15-2011	9169	9173		
01-12-2012	6170	9174		

MESS		MTA-5 ESTIMATED MCTMT (SPOUSE)		
2010 ESTIMATED TAX PAYMENTS				
PRIOR YEAR OVERPAYMENT APPLIED	9150			
AMOUNT PAID WITH EXTENSION	9151			
NOTE: IF NO DUE DATE IS ENTERED, THE DEFAULT WILL BE THE DUE DATE.				
VOUCHER DATE	PAYMENT DATE	AMOUNT		
APRIL 30, 2010	6434	9152		
AUGUST 2, 2010	6435	9153		
NOVEMBER 1, 2010	6436	9154		
JANUARY 31, 2011	6437	9155		
CURRENT YEAR OVERPAYMENT TO NEXT YEAR				
1- Refund all overpayment	METHOD	AMOUNT		
2- Apply all overpayment				
3- Apply to all vouchers, refund balance				
4- Apply to 1st voucher, refund balance				
5- Apply to 1st and 2nd vouchers, refund balance				
6- Apply to 1st, 2nd, and 3rd vouchers, refund balance				
7- Apply amount entered				6660
ALLOCATION METHOD:				
1- Consecutively	2- EQUALLY	6317		
NEXT YEAR ESTIMATED TAX				
0- No estimated tax calculation	METHOD	AMOUNT		
1- Lesser of option 2 or option 3				
2- 100% of current year taxes				
3- 90% of next year estimated tax				
4- 100% of next year estimated tax				
5- 80% of next year estimated tax				
6- 70% of next year estimated tax				
7- Lesser of option 2 or option 5				
8- Lesser of option 2 or option 6				
9- Fmr/Fisher safe harbor(66.67% NY es tx)				
10- Amount entered with withholdings	6661	9181		
ROUNDING - ONLY VOUCHER AMOUNTS WILL BE ROUNDED:				
1- No rounding	METHOD			
2- Round voucher amount up to nearest 10				
3- Round voucher amount up to nearest 100				
4- Round voucher amount up to nearest 1000				6664
VOUCHER 1	VOUCHER 2	VOUCHER 3	VOUCHER 4	
CHECK IF ONLY SPECIFIC VOUCHERS TO BE GENERATED	6665 <input type="checkbox"/>	6666 <input type="checkbox"/>	6667 <input type="checkbox"/>	6668 <input type="checkbox"/>
VOUCHER DATE	DUE DATE	ESTIMATED TAX*		
04-15-2011	6669 - -	9183		
06-15-2011	6670 - -	9184		
09-15-2011	6671 - -	9185		
01-12-2012	6672 - -	9186		
VOUCHER DATE	OVERPAYMENT APPLIED	AMT TO PRINT ON VOUCHER		
04-15-2011	9187	9191		
06-15-2011	9188	9192		
09-15-2011	9189	9193		
01-12-2012	9190	9194		

TY		Y-203 CITY OF YONKERS NR TAX RTN TP	
A	RESIDENT OF CITY OF YONKERS DURING TAX YEAR	6138	<input type="checkbox"/> YES
	IF "YES"		
	PERIOD OF RESIDENCE		
	FROM (MM-DD)	6071	-
	TO (MM-DD)	6073	-
	REPORTING YONKERS RESIDENT TAX SURCHARGE ON STATE RETURN	6140	<input type="checkbox"/> YES
B	TAXPAYER MAINTAINED APT OR OTHER LIVING QUARTERS IN CITY OF YONKERS THIS YEAR	6142	<input type="checkbox"/> YES
	IF "YES"		
	NO DAYS SPENT IN CITY OF YONKERS	5319	[3]
	ADDRESS	6075	[65]
C	IF REPORTING SELF-EMPLOYMENT INCOME, COMPLETE THE FOLLOWING:		
	BUSINESS NAME	6077	[25]
	BUSN ADDRESS	6063	[25]
	EMPLOYER ID NUMBER	6065	- [9]
	PRINCIPAL BUSN ACTIVITY	6067	[18]
	FORMS OF BUSINESS - SYSTEM DEFAULTS TO SOLE PROPRIETORSHIP		
	PARTNERSHIP	6144	<input type="checkbox"/> YES
	OTHER	6146	<input type="checkbox"/> YES
	EXPLAIN:	6079	[29]

CALCULATION OF NONRESIDENT EARNINGS TAX		
1	GROSS WAGES & OTHER EMPLOYEE COMPENSATION	5497
2	NET EARNINGS FROM SELF-EMPLOYMENT	5337
4	OVERRIDE ALLOWABLE EXCLUSION	5078
	OVERRIDE NR EARNINGS TAX	5023
6	LIMITATION (REQUIRED FOR EF):	6503 [40]

SCHEDULE A - ALLOCATION TO WAGE AND SALARY INCOME		
7	TOTAL DAYS IN YEAR (SEE INSTRUCTIONS)	5052 [3]
8	SATURDAYS AND SUNDAYS (NOT DAYS WORKED)	5053 [3]
9	HOLIDAYS (NOT COUNTING DAYS WORKED)	5054 [3]
10	SICK LEAVE	5055 [3]
11	VACATION	5056 [3]
12	OTHER NON-WORKING DAYS	5057 [3]
15	TOTAL DAYS WORKED OUTSIDE CITY OF YONKERS	5191 [3]
16	DAYS WORKED AT HOME INCLUDED IN LINE 15	5543 [3]
21	GROSS WAGES AND OTHER EMPL COMPENSATION	5051

SCHEDULE B - BUSINESS LOCATIONS		
LIST ALL PLACES BOTH IN & OUT OF THE CITY OF YONKERS WHERE YOU CARRY ON BUS		
STREET ADDRESS [24]	CITY AND STATE [19]	DESCRIPTION [23]

SCHEDULE C - ALLOCATION OF NET SELF-EMPLOYMENT EARNINGS		
ITEMS USED AS FACTORS (PROPERTY PERCENTAGE)	TOTAL AMOUNT	CITY OF YONKERS AMOUNT
23 REAL PROPERTY OWNED	5327	5332
24 REAL PROP RENTED FROM OTHERS	5328	5333
25 TANGIBLE PERS PROPERTY OWNED	5329	5334
27 PAYROLL PERCENTAGE	5330	5335
28 GROSS INCOME PERCENTAGE	5331	5336
PERCENTAGE OVERRIDE (Y-204)	6543	[3]

SY		Y-203 CITY OF YONKERS NR TAX RTN SP	
A	RESIDENT OF CITY OF YONKERS DURING TAX YEAR	6139	<input type="checkbox"/> YES
	IF "YES"		
	PERIOD OF RESIDENCE		
	FROM (MM-DD)	6072	-
	TO (MM-DD)	6074	-
	REPORTING YONKERS RESIDENT TAX SURCHARGE ON STATE RETURN	6141	<input type="checkbox"/> YES
B	SPOUSE MAINTAINED APT OR OTHER LIVING QUARTERS IN CITY OF YONKERS THIS YEAR	6143	<input type="checkbox"/> YES
	IF "YES"		
	NO. OF DAYS SPENT IN CITY OF YONKERS	5320	[3]
	ADDRESS	6076	[65]
C	IF REPORTING SELF-EMPLOYMENT INCOME, COMPLETE THE FOLLOWING:		
	BUSINESS NAME	6078	[25]
	BUSN ADDRESS	6064	[25]
	EMPLOYER ID NUMBER	6066	- [9]
	PRINCIPAL BUSN ACTIVITY	6068	[18]
	FORMS OF BUSINESS - SYSTEM DEFAULTS TO SOLE PROPRIETORSHIP		
	PARTNERSHIP	6145	<input type="checkbox"/> YES
	OTHER	6147	<input type="checkbox"/> YES
	EXPLAIN:	6080	[29]

CALCULATION OF NONRESIDENT EARNINGS TAX		
1	GROSS WAGES & OTHER EMPLOYEE COMPENSATION	5498
2	NET EARNINGS FROM SELF-EMPLOYMENT	5349
4	OVERRIDE ALLOWABLE EXCLUSION	5079
	OVERRIDE NR EARNINGS TAX	5024
6	LIMITATION (REQUIRED FOR EF):	6504 [40]

SCHEDULE A - ALLOCATION OF WAGE AND SALARY INCOME		
7	TOTAL DAYS IN YEAR (SEE INSTRUCTIONS)	5059 [3]
8	SATURDAYS AND SUNDAYS (NOT DAYS WORKED)	5060 [3]
9	HOLIDAYS (NOT COUNTING DAYS WORKED)	5061 [3]
10	SICK LEAVE	5062 [3]
11	VACATION	5063 [3]
12	OTHER NON-WORKING DAYS	5064 [3]
15	TOTAL DAYS WORKED OUTSIDE CITY OF YONKERS	5321 [3]
16	DAYS WORKED AT HOME INCLUDED IN LINE 15	5544 [3]
21	GROSS WAGES AND OTHER EMPL COMPENSATION	5058

SCHEDULE B - BUSINESS LOCATIONS		
LIST ALL PLACES BOTH IN & OUT OF THE CITY OF YONKERS WHERE YOU CARRY ON BUS		
STREET ADDRESS [24]	CITY AND STATE [19]	DESCRIPTION [23]

SCHEDULE C - ALLOCATION OF NET SELF-EMPLOYMENT EARNINGS		
ITEMS USED AS FACTORS (PROPERTY PERCENTAGE)	TOTAL AMOUNT	CITY OF YONKERS AMOUNT
23 REAL PROPERTY OWNED	5338	5343
24 REAL PROP RENTED FROM OTHERS	5339	5344
25 TANGIBLE PERS PROPERTY OWNED	5340	5345
27 PAYROLL PERCENTAGE	5341	5346
28 GROSS INCOME PERCENTAGE	5342	5347
PERCENTAGE OVERRIDE (Y-204)	6544	[3]

TUBT	NYC-202 CITY OF NY UNINCORPORATED BUSINESS TAX (TAXPAYER) GI, SCH A & B
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FEDERAL SCHEDULE C AND THE NEW YORK CITY UNINCORPORATED BUSINESS CHECKBOX MUST BE CHECKED BEFORE THIS FORM WILL PRODUCE

GENERAL INFORMATION	
FORCE PRINT FORM NYC-202 OR NYC-202-S	6608
AMENDED RETURN	4028 <input type="checkbox"/> YES
FINAL RETURN	4030 <input type="checkbox"/> YES
# OF MONTHS IN BUSINESS IN NYC DURING CURRENT YEAR	●● 4098 [2]
ENGAGED IN EXEMPT UNINCORP BUSN ACT	4025 <input type="checkbox"/> YES
CLAIM 9/11/01 RELATED FEDERAL TAX BENEFITS	4024 <input type="checkbox"/> YES
REQUESTING CONSENT TO USE ALTERNATIVE ALLOCATION METHOD	TAXPAYER 6296 <input type="checkbox"/> YES SPOUSE 6297 <input type="checkbox"/> YES
NYS SALES TAX ID NUMBER	4023 [11]
PRINT EIN FROM FEDERAL SCHEDULE C	6280 <input type="checkbox"/> YES
EMPLOYER ID NUMBER	●● 6010 -
BUSINESS PHONE NUMBER	4005
NYC UBT FILED IN 2009	4038 <input type="checkbox"/> NO
NYC UBT FILED IN 2010	4039 <input type="checkbox"/> NO
REASON FOR NOT FILING	4021 [60]
DATE BUSINESS BEGAN (MM-DD-YYYY)	4007 - -
DATE BUSINESS WAS TERMINATED (MM-DD)	4008 -
IF BEING AUDITED, ENTER YEARS	4022 [40]
RETURN AUDITED BY IRS	4026 <input type="checkbox"/> YES
BEG DATE: 4014 - -	END DATE: 4015 - -
RETURN AUDITED BY NEW YORK STATE	4027 <input type="checkbox"/> YES
BEG DATE: 4016 - -	END DATE: 4017 - -
FORM NYC-115 FILED	4035 <input type="checkbox"/> YES
DEPRECIATION CALCULATED USING ACRS	4036 <input type="checkbox"/> YES
SAFE HARBOR TRANSACTION DURING TAX YEAR	4037 <input type="checkbox"/> YES

SCHEDULE A - COMPUTATION OF TAX	
2 BUSINESS ALLOCATION - SEPARATE BOOKS	4033 <input type="checkbox"/> YES
3 NET RENTAL INCOME OR GAIN FROM SALE OR EXCHANGE OF NYC REAL PROPERTY	4040
15 EXEMPTION	●● 4096
18 SALES TAX ADD-BACK	4041
24 ESTIMATED UBT PAID	●● 4044
27 a INTEREST	4046
b ADDITIONAL CHARGES	4047
c PENALTY	4048
30 b AMT OF OVERPAYMENT TO APPLY TO NEXT YEAR	●● 4045
32 NYC RENT	☺ ●● 4049

T5 TAXPAYER CURRENT YEAR ES TAX PAYMENTS		
	DATE	AMOUNT
VOUCHER #1	6610 - -	5710
VOUCHER #2	6611 - -	5711
VOUCHER #3	6612 - -	5712
VOUCHER #4	6613 - -	5713
PMT W/ EXT	6614 - -	5714
OVERPMT CREDITED	6615 - -	5715
CARRY APPLICABLE PAYMENTS TO FED SCHEDULE C NUMBER	* 5598 [2]	

NEXT YEARS ESTIMATED TAX VOUCHERS	
ESTIMATE METHOD: 1 - Assume next year to be the same as last year tax less credits 2 - Same as method 1 except +/- tax amount in box 5104 3 - Same as method 1 except +/- income amount in box 5104 4 - Use given tax amount in box 5104 5 - Create vouchers with blank amounts 6 - Use overpayment amount as the CY tax on voucher 1 only 7 - Same as method 1 except round to 10, 100, 1000 Enter in amount box 1=10, 2=100, 3=1000	METHOD ☺ 5103 AMOUNT 5104
OVERPAYMENT METHOD 1 - Apply all as required - refund balance 2 - Apply given amount in box 5106 to next year - refund balance 3 - Apply all equally to the for vouchers 4 - Cover first voucher - refund balance 5 - Refund all	METHOD 5105 AMOUNT 5106
VOUCHER OPTION: 1 - Prepare 1 voucher only 2 - Prepare vouchers 2, 3, and 4 3 - Prepare vouchers 3 and 4 4 - Prepare voucher 4 only	OPTION 5107

SCHEDULE B - COMPUTATION OF TOTAL INCOME		
ITEMS OF BUSINESS INCOME		
1 NET PROFIT (LOSS) FROM BUSINESS OR FARM	●●	4050
2 NUMBER OF FED SCHEDULES C OR F ATTACHED	●●	4097
3 GAIN (LOSS) FROM SALE OF BUSINESS PROPERTY		4051
4 NET RENTAL OR ROYALTY INCOME		4052
5 OTHER BUSINESS INCOME		4053
7 NET RENTAL OR GAIN FROM PROPERTY OUTSIDE NYC		4054

ADDITIONS		
9 INCOME AND UNINCORPORATED BUSINESS TAXES	●●	4055
10 a SALES AND USE TAX CREDIT		4056
b RELOCATION CREDIT		4057
c EXPENSES RELATED TO EXEMPT INCOME		4058
d DEPRECIATION ADJUSTMENTS	●●	4059
e REAL ESTATE ADDITIONS		4072
11 OTHER ADDITIONS		4061

SUBTRACTIONS		
13 INCOME AND UNINCORPORATED BUSN TAX REFUNDS		4062
14 SALES AND USE TAX REFUNDS		4063
15 WAGES AND SALARIES SUBJECT TO FED JOBS CREDIT		4064
16 DEPRECIATION ADJUSTMENTS	●●	4065
17 EXEMPT INCOME		4066
18 50% OF DIVIDENDS		4071
19 REAL ESTATE SUBTRACTIONS		4078
20 OTHER SUBTRACTIONS		4067
24 CHARITABLE CONTRIBUTIONS		4068
26 a DIVIDENDS FROM STOCKS HELD FOR INVESTMENT		4073
b INTEREST FROM INVESTMENT CAPITAL		4074
c NET GAIN/LOSS FROM SECURITIES		4075
f DEDUCTIONS ATTRIBUTABLE TO INVEST CAPITAL		4076
g INTEREST ON BANK ACCTS (INCL ON 26(d))		4077

T221/S221	UNDERPAYMENT OF ESTIMATED TAX
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UNINCORPORATED BUSINESS TAX				
	TAXPAYER		SPOUSE	
FORCE PRINTING OF FORM NYC-221☺	6276	<input type="checkbox"/> YES	6278	<input type="checkbox"/> YES
SUPPRESS PRINTING OF FORM NYC-221	6277	<input type="checkbox"/> YES	6279	<input type="checkbox"/> YES
1 CURRENT YEAR TAX	●●	5632	5634	
2 CREDITS	●●	5633	5635	
PRIOR YEAR TAX		5636	5637	

EXCEPTIONS			
EXCEPTION 2 TAX ON PRIOR YEAR'S FACTS AND LAW USING CURRENT YEAR RATES (ENTER 100% OF TAX)	5722	5729	
EXCEPTION 3 TAX ON ANNUALIZED CURRENT YEAR INCOME (ENTER 100% OF TAX)	5723	5744	
EXCEPTION 4 TAX ON RECURRING SEASONAL CURRENT YEAR INCOME	5724	5745	

EXCEPTION 5 TAX ON RECURRING SEASONAL INCOME				
	1ST QUARTER	2ND QUARTER	3RD QUARTER	4TH QUARTER
TAXPAYER	5725	5726	5727	5728
SPOUSE	5746	5747	5748	5749

PENALTY RATE					
	LINE 24	LINE 25	LINE 26	LINE 27	LINE 28
TAXPAYER	6300	6301	6302	6303	6304
SPOUSE	6305	6306	6307	6308	6309

*** There must be an entry in Box 5598 for computer to pass payments to federal Schedule C. If you are only using 1 schedule C, enter 1 in Box 5598.**

SUBT	NYC-202 CITY OF NEW YORK UNINCORPORATED BUSINESS TAX (SPOUSE) GI, SCH A & B
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GENERAL INFORMATION	
FORCE PRINT NYC-202 OR NYC-202-S (ENTER 202 OR 202S)	6609
AMENDED RETURN	4128 <input type="checkbox"/> YES
FINAL RETURN	4130 <input type="checkbox"/> YES
# OF MONTHS IN BUSINESS IN NYC DURING CURRENT YEAR	●● 4198 [2]
CLAIM 9/11/01 RELATED FEDERAL TAX BENEFITS	4124 <input type="checkbox"/> YES
REQUESTING CONSENT TO USE ALTERNATIVE ALLOCATION METHOD	TAXPAYER 6296 <input type="checkbox"/> YES SPOUSE 6297 <input type="checkbox"/> YES
ENGAGED IN EXEMPT UNINCORP BUSN ACT	4125 <input type="checkbox"/> YES
NYS SALES TAX ID NUMBER	4123 [11]
PRINT EIN FROM FEDERAL SCHEDULE C	6281 <input type="checkbox"/> YES
EMPLOYER ID NUMBER	6011 [10]
BUSINESS PHONE NO.	4105 () - X
BUSINESS CODE	●● 4106 [6]
NATURE OF BUSINESS	●● 4113 [40]
NYC UBT FILED IN 2009	4138 <input type="checkbox"/> NO
NYC UBT FILED IN 2010	4139 <input type="checkbox"/> NO
REASON FOR NOT FILING	4121 [60]
DATE BUSINESS BEGAN (MM-DD-YYYY)	4107 - -
DATE BUSINESS WAS TERMINATED (MM-DD)	4108 -
IF BEING AUDITED, ENTER YEARS	4122 [40]
RETURN AUDITED BY IRS	4126 <input type="checkbox"/> YES
BEG DATE: 4114 - - END DATE: 4115 - -	
RETURN AUDITED BY NEW YORK STATE	4127 <input type="checkbox"/> YES
BEG DATE: 4116 - - END DATE: 4117 - -	
FORM NYC-115 FILED	4135 <input type="checkbox"/> YES
DEPRECIATION CALCULATED USING ACRS	4136 <input type="checkbox"/> YES
SAFE HARBOR TRANSACTION DURING TAX YEAR	4137 <input type="checkbox"/> YES

SCHEDULE A - COMPUTATION OF TAX	
2 BUSINESS ALLOCATION - SEPARATE BOOKS	4133 <input type="checkbox"/> YES
3 NET RENTAL INCOME OR GAIN FROM SALE OR EXCHANGE OF NYC REAL PROPERTY	4140
15 EXEMPTION	●● 4196
18 SALES TAX ADD-BACK	4141
22 a CREDITS FROM NYC-114.5	4142
b CREDITS FROM NYC-114.6	4143
c CREDITS FROM NYC-114.8	4199
d CREDITS FROM NYC-114.9	4180
e CREDITS FROM NYC-114.10	4131
24 ESTIMATED UBT PAID	●● 4144
27 a INTEREST	4146
b ADDITIONAL CHARGES	4147
c PENALTY	4148
30 b AMT OF OVERPAYMENT TO APPLY TO NEXT YEAR	●● 4145
32 NYC RENT	☺ ●● 4149

1127 NYC 1127 NONRESIDENT EMPLOYEES OF NYC	
AMENDED RETURN	6235 <input type="checkbox"/> YES
SPOUSE NYC EMPLOYEE	4221 <input type="checkbox"/> YES
BOTH TAXPAYER & SPOUSE NYC EMPLOYEE	4232 <input type="checkbox"/> YES
EXCLUDE SPOUSES INCOME (MFJ ONLY)	4222 <input type="checkbox"/> YES
NYC DEPT OR AGENCY ☺	TAXPAYER 6018 [12] SPOUSE 6019 [12]
NUMBER OF MONTHS EMPLOYED IN CY	6290 6291
RETIRED NYC SERV	6292 - - 6293 - -
NYC EMPLOYMENT BEGAN	4203 - - 4206 - -
START CY PY EMPMNT	4204 - - 4207 - -
END CY PY EMPLOYMENT	4205 - - 4208 - -
1127 CALCULATION	
1 NEW YORK STATE TAXABLE INCOME	●● 7022
4 TAXABLE REFUNDS OF STATE AND LOCAL TAXES	●● 7109
SCHEDULE A (MFJ AND EXCL SPOUSAL INCOME)	
2 TAXABLE INTEREST INCOME	●● 7107
SCHEDULE B - NONREFUNDABLE CREDITS	
a NYC SCHOOL TAX CREDIT	●● 7105
b UBT PAID CREDIT	●● 7108
f OTHER NYC TAXES	●● 7106

SCHEDULE B - COMPUTATION OF TOTAL INCOME	
ITEMS OF BUSINESS INCOME	
1 NET PROFIT (LOSS) FROM BUSINESS OR FARM	●● 4150
2 NUMBER OF FED SCHEDULES C OR F ATTACHED	●● 4197
3 GAIN (LOSS) FROM SALE OF BUSINESS PROPERTY	4151
4 NET RENTAL OR ROYALTY INCOME	4152
5 OTHER BUSINESS INCOME	4153
7 NET RENTAL OR GAIN FROM PROPERTY OUTSIDE NYC	4154

ADDITIONS	
9 INCOME AND UNINCORPORATED BUSINESS TAXES	●● 4155
a SALES AND USE TAX CREDIT	4156
b RELOCATION CREDIT	4157
10 c EXPENSES RELATED TO EXEMPT INCOME	4158
d DEPRECIATION ADJUSTMENTS	●● 4159
e REAL ESTATE ADDITIONS	4172
11 OTHER ADDITIONS	4161

SUBTRACTIONS	
13 INCOME AND UNINCORPORATED BUSN TAX REFUNDS	4162
14 SALES AND USE TAX REFUNDS	4163
15 WAGES AND SALARIES SUBJECT TO FED JOBS CREDIT	4164
16 DEPRECIATION ADJUSTMENTS	●● 4165
17 EXEMPT INCOME	4166
18 50% OF DIVIDENDS	4171
19 REAL ESTATE SUBTRACTIONS	4178
20 OTHER SUBTRACTIONS	4167
24 CHARITABLE CONTRIBUTIONS	4168
a DIVIDENDS FROM STOCKS HELD FOR INVESTMENT	4173
b INTEREST FROM INVESTMENT CAPITAL	4174
26 c NET GAIN/LOSS FROM SALE/EXCHANGE OF SECURITIES	4175
f DEDUCTIONS ATTRIBUTABLE TO INVEST CAPITAL	4176
g INTEREST ON BANK ACCTS (INCL ON 26(d))	4177

S5 SPOUSE	
CURRENT YEARS ESTIMATED TAX PAYMENTS	
VOUCHER #1	6616 - - 5716
VOUCHER #2	6617 - - 5717
VOUCHER #3	6618 - - 5718
VOUCHER #4	6619 - - 5719
PMT W/ EXT	6620 - - 5720
OVERPMT CREDITED	6621 - - 5721
CARRY APPLICABLE PAYMENTS TO FED SCHEDULE C NUMBER	5599 [2]

NEXT YEARS ESTIMATED TAX VOUCHERS	
ESTIMATE METHOD:	
1 - Assume next year to be the same as last year tax less credits	METHOD ☺
2 - Same as method 1 except +/- tax amount in box 5124	5123
3 - Same as method 1 except +/- income amount in box 5124	5124
4 - Use given tax amount in box 5124	AMOUNT
5 - Create vouchers with blank amounts	5124
6 - Use overpayment amount as the CY tax on voucher 1 only	METHOD
7 - Same as method 1 except round to 10, 100, 1000	5125
OVERPAYMENT METHOD	
1 - Apply all as required - refund balance	METHOD
2 - Apply given amount in box 5126 to next year - refund balance	5125
3 - Apply all equally to the for vouchers	AMOUNT
4 - Cover first voucher - refund balance	5126
5 - Refund all	METHOD
VOUCHER OPTION:	
1 - Prepare 1 voucher only	OPTION
2 - Prepare vouchers 2, 3, and 4	5127
3 - Prepare vouchers 3 and 4	OPTION
4 - Prepare voucher 4 only	5127