

## NYS & NYC INDEX 2011

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NY-1	NEW YORK 1040 DATA SHEET 1	LAST NAME	2011
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GI		GENERAL INFORMATION	
STATE DUE DATE IF DIFFERENT		0145 - -	
NY PREPARER REGISTRATION NUMBER		6473 [8]	
DO NOT PRINT NY 2-D BARCODES		6350	
FORCE PRINT FORMS IT-2, IT-1099-R AND IT-1099-UI		6352 YES	
PREPARE FORM IT-203 NONRESIDENT / PART-YEAR RETURN		6094 YES	
TAXPAYER OR SPOUSE HAS EXEMPT MILITARY INCOME		6122 YES	
PREPARE FORM IT-203C		6169 YES	
SWITCH IT-203-C TO SPOUSE (DEFAULTS TO TAXPAYER)		6170 YES	
NEW YORK CITY INFORMATION			
FULL YEAR NEW YORK CITY RESIDENT		6103 YES	
MOVED INTO OR OUT OF NEW YORK CITY (PART-YEAR RESIDENTS)		6133 YES	
DATE OF NYC RESIDENCY			
TP:	FROM	6051 - -	TO 6052 - -
SP:	FROM	6053 - -	TO 6054 - -
AUTHORIZE NYC DEPT OF FINANCE TO DISCUSS TP RETURN WITH PREPARER		6090 YES	
AUTHORIZE NYC DEPT OF FINANCE TO DISCUSS SP RETURN WITH PREPARER		6191 YES	
YONKERS INFORMATION			
FULL YEAR YONKERS RESIDENT		6104 YES	
PART-YEAR YONKERS RESIDENT: TAXPAYER		6138 YES	
PART-YEAR YONKERS RESIDENT: SPOUSE		6139 YES	
DATE OF YONKERS RESIDENCY			
TP:	FROM	6071 - -	TO 6073 - -
SP:	FROM	6072 - -	TO 6074 - -
MISCELLANEOUS STATE INFORMATION			
PREPARE COLLEGE TUITION ITEMIZED DEDUCTION WORKSHEET		6190 YES	
SPECIAL FILING CONDITION		6333	
Code A6 - Build America Bond (BAB) Interest Code C7 - Combat Zone Code D9 - Death of spouse Code K2 - Killed in action Code E3 - Out of the country Code E4 - Nonresident Aliens Code E5 - Extension of time to file Code 56 - Losses from ponazi-type fraudulent inments Code M2 Military spouse exempt income Code M3 Same-sex married spouse(s)			
EXPLANATION (EF ONLY)		6344 [70]	
SPECIAL FILING CONDITION		6334	
Code A6 - Build America Bond (BAB) Interest Code C7 - Combat Zone Code D9 - Death of spouse Code K2 - Killed in action Code E3 - Out of the country Code E4 - Nonresident Aliens Code E5 - Extension of time to file Code 56 - Losses from ponazi-type fraudulent inments Code M2 Military spouse exempt income Code M3 Same-sex married spouse(s)			
EXPLANATION (EF ONLY)		6345 [70]	
NEW YORK COUNTY OF RESIDENCE		6001 [15]	
SCHOOL DISTRICT NAME		6002 [15]	
SCHOOL DISTRICT CODE NUMBER		6003 [15]	
PERMANENT HOME			
ADDRESS		6004 [40]	
PERMANENT CITY		6005 [19]	
STATE		6007 [2] ZIP CODE 6006 [10]	
PERMANENT COUNTRY		6258 [20]	
THIRD PARTY DESIGNEE:			
AUTH TX DEPT TO DISCUSS RTN W 3RD PD		6179 YES 6178 NO	
DESIGNEE'S NAME		6231 [25]	
DESIGNEE'S PHONE		6232 - -	
DESIGNEE'S EMAIL ADDRESS		6269 [29]	
DESIGNEE'S PIN		6233 [5]	

1		IT-201 RES INC TAX RTN, PG 1	
E	1	MAINTAINED ANY LIVING QUARTERS IN NYC DURING CY	6230 YES
	2	NUMBER OF DAYS SPENT IN NYC IN CY	5032 [3]
FEDERAL INCOME AND ADJUSTMENTS			
9	TAXABLE IRA DISTRIBUTION RECEIVED AS A BENEFICIARY		6195 YES
10	TXBLE PENSION AND ANNUITY RECEIVED AS A BENEFICIARY		6196 YES
OTHER INCOME			
DESCRIPTION		[40] AMOUNT	
15			
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
TOTAL FEDERAL ADJUSTMENTS TO INCOME			
DESCRIPTION		[40] AMOUNT	
17			
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
2		NY IT-201 RES INC TAX RTN, PG 2	
NEW YORK ADDITIONS			
20	INTEREST INCOME ON STATE AND LOCAL BOND		5189
21	PUBLIC EMPLOYEE 414(h) RETIREMENT CONTRIBUTION		5491
22	COLLEGE SAVINGS PROGRAM DISTRIBUTIONS		5143
OTHER ADDITIONS			
OTHER ADDITIONS		[40] AMOUNT	
23			
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK SUBTRACTIONS			
26	NYS PENSIONS AND LOCAL AND FEDERAL GOVT		5186
28	INTEREST INCOME ON US GOVERNMENT BONDS		5197
29	PENSION AND ANNUITY INCOME EXCLUSION		
	TAXPAYER	5192	
	SPOUSE	5193	
30	COLLEGE CHOICE TUITION SAVINGS DEDUCTIONS/EARNINGS		5167
	QUALIFIED TUITION PROGRAM DISTRIBUTIONS REPORTED ON FEDERAL FORM 1040, LINE 21	5326	
OTHER SUBTRACTIONS			
OTHER NY SUBTRACTIONS: IDENTIFY		[40] AMOUNT	
31			
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK STATE ITEMIZED DEDUCTIONS			
FORCE ITEMIZED DEDUCTION		6091 YES	
FORCE STANDARD DEDUCTION		6164 YES	
36	DEPENDENTS FOR EXEMPTION PURPOSES		5273 [2]
i	LONG-TERM PREMIUMS ON SCH A LN 1		5070
	ST, LOCAL, AND FOREIGN TAX PAID ON FED SCH A, LN 8		5195
	ST, LOCAL, & FOREIGN TAX PAID ON FED SCH A, LNS 5, 8, 9		5071
	SUBTRACTION ADJUSTMENTS A & B		5072
	SUBTRACTION ADJUSTMENTS C THROUGH F		5073
	OVERRIDE TOTAL ADJUSTMENTS		5351
k	ADDITIONAL ADJUSTMENTS		5196

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## IT-201 RES INC TAX RET, PG 3

## TAX COMPUTATIONS, CREDITS, AND OTHER TAXES

40	NEW YORK STATE HOUSEHOLD CREDIT ●●	5262
	MARRIED FILING SEPARATE - TAX EXEMPTIONS ●●	5265
	MFS - TOTAL INCOME	5240
41	RESIDENT CREDIT ●	5258
42	OTHER NYS NONREFUNDABLE CREDITS ●	5236
45	NET OTHER NYS TAXES ●	5243

## NYC AND YONKERS TAXES, CREDITS, AND TAX SURCHARGES

47	CITY OF NEW YORK RESIDENT TAX ●●	5264
48	CITY OF NEW YORK HOUSEHOLD CREDIT ●●	5266
50	PART-YEAR NEW YORK CITY RESIDENT TAX ●●	5469
51	OTHER CITY OF NY TAXES ●	5245
53	NY CITY NONREFUNDABLE CREDITS ●	5778
55	YONKERS RESIDENT INCOME TAX SURCHARGE ●●	5269
56	YONKERS NONRESIDENT EARNINGS TAX ●	5404
57	PART-YEAR YONKERS RESIDENT TAX SURCHARGE ●	5483
59	SALES OR USE TAX	5188
	USE SALES AND USE TAX CHART	6299 <input type="checkbox"/> YES

## VOLUNTARY GIFTS AND CONTRIBUTIONS

60	a RETURN A GIFT TO WILDLIFE	5271
	b MISSING / EXPLOITED CHILDREN	5068
	c BREAST CANCER RESEARCH & EDUCATION	5015
	d ALZHEIMER'S FUND	5141
	e OLYMPIC FUND	5014
	f PROSTATE CANCER RESEARCH FUND	5365
	g 9/11 MEMORIAL	5248
	h VOLUNTEER FIREFIGHTING & EMS RECRUITMENT FUND	5036

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## IT-201 RES INC TAX RET, PG 4

## PAYMENTS AND REFUNDABLE CREDITS

64	NY STATE/NY CITY CHILD / DEPENDENT CARE CREDIT ●●	5261
65	NY EARNED INCOME CREDIT ●●	5517
66	NY STATE NONCUSTODIAL PARENT EIC	5639
67	REAL PROPERTY TAX CREDIT ●	5476
69	NY CITY SCHOOL TAX CREDIT ●●	5770
70	NY CITY EIC ●●	5373
72	TOTAL NEW YORK STATE TAX WITHHELD ●●	5227
73	TOTAL CITY OF NEW YORK TAX WITHHELD ●●	5228
74	TOTAL OF YONKERS TAX WITHHELD ●●	5229
75	TOTAL ESTIMATED TAX PAYMENTS/AMOUNT PAID ●●	5230

## REFUND/AMOUNT OVERPAID

79	AMT OF REFUND APPLIED TO NEXT YEAR'S ES TAX ●●	5323
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## AMOUNT OWED

81	ESTIMATED TAX PENALTY ●	5324
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## INTEREST AND PENALTY

	DATE OF LATE PAYMENT ●●	6346	-	-
	DATE OF LATE FILING ●●	6347	-	-
	TAX DUE USED TO COMPUTE PENALTIES & INTEREST ●●	5577		
	OVERRIDE INTEREST AND PENALTY CALCULATION ●●	5700		

ATT1

## IT-201ATT OTH TAX CR AND TAXES PG 1

## PART I - OTHER NY STATE, NY CITY, AND YONKERS TAX CREDITS

## SECTION A - NY STATE NONREFUNDABLE/NON-CARRYOVER CREDITS

1	ACCUMULATION DISTRIBUTION CREDIT	5259
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## COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT


## ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN

2	OTHER NONREFUNDABLE / NONCARRYOVER	
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CODE	AMOUNT

## ADDITIONAL LINES AVAILABLE ON INPUT SCREEN

## SECTION B - NY STATE NONREFUNDABLE/CARRYOVER CREDITS

3	LONG TERM CARE INSURANCE CREDIT ●●	5145
4	INVESTMENT CREDIT ●●	5223
5	SOLAR ENERGY SYSTEM EQUIPMENT CREDIT ●●	5775

6	OTHER NONREFUNDABLE / CARRYOVER	
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CODE	AMOUNT

## ADDITIONAL LINES AVAILABLE ON INPUT SCREEN

## SECTION C - NY CITY NONREFUNDABLE/NON-CARRYOVER CREDITS

8	NYC RESIDENT UBT CREDIT ●●	5773
9	NYC ACCUMULATION DISTRIBUTION CREDIT	5785
	a PY RES NNRFNBL NYC CHLD/DEPEND CRE CR ●●	5771

## COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT


## ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN

## SECTION D - NY STATE, NY CITY, YONKERS REFUNDABLE CREDITS

11	FARMER'S SCHOOL TAX CREDIT ●	5069
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12	OTHER REFUNDABLE CREDITS	
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CODE	AMOUNT

## ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN

ATT2		IT-201ATT OTH TAX CR AND TAXES PG 2	
SECTION D - NY STATE, NY CITY, AND YONKERS TAX CREDITS CONTINUED			
CLAIM OF RIGHT CREDIT			
15	NEW YORK STATE CLAIM OF RIGHT CREDIT	●	5791
16	NEW YORK CITY CLAIM OF RIGHT CREDIT	●	5792
17	YONKERS CLAIM OF RIGHT CREDIT	●	5793
PART II - OTHER NEW YORK STATE TAXES			
19	NYS TAX ON CAP GAIN PORTION OF LUMP SUM DISTR	●	5403
OTHER NEW YORK STATE TAXES			
CODE		AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
26	NYS SEPARATE TAX ON LUMP SUM DISTRIBUTIONS	●	5237
27	RES CR AGAINST SEPARATE TAX ON LUM SUM DISTR	●	5238
29	NEW YORK STATE MINIMUM INCOME TAX	●	5366
PART III - OTHER CITY OF NEW YORK TAXES			
31	NYC MINIMUM INCOME TAX	●	5367
32	NYC RESIDENT SEPARATE TAX ON LUMP-SUM DISTR	●●	5244
33	NYC TAX ON CAPITAL GAIN OF LUMP-SUM DISTRIBUTION		5499

NR1		NEW YORK IT-203 - NONRESIDENT	
PREPARE FORM IT-203		☺	6094
		<input type="checkbox"/>	YES
PY RES (ENTER ONLY 1 DATE WHICH BEST DESC SITUATION ON LAST DAY TY			
73	a	DATE MOVED INTO NY STATE:	6070 - -
	b	DATE MOVED OUT ST & REC NY INC WHILE NR	6013 - -
	c	DATE MOVED OUT OF ST & NO NY INC REC'D:	6083 - -
74	NONRESIDENTS: TAXPAYER OR SPOUSE MAINTAINED LIVING QUARTERS IN NEW YORK IN PRIOR YEAR		6098 <input type="checkbox"/> YES
INCOME ALLOCATION			
		NYS RES PERIOD INC	NR INC FRM NY SOURCE
	WAGES, SALARIES, TIPS, ETC.	●● 5151	5170
1	EXPLANATION OF INC ALLOC IF IT-203-ATT, SCH A COULD NOT BE USED (EF ONLY) 6331 [70]		
2	TAXABLE INTEREST INCOME	●● 5152	5171
3	ORDINARY DIVIDENDS	●● 5153	5172
4	TAXES	5154	5173
5	ALIMONY RECEIVED	●● 5155	5174
6	BUSINESS INCOME OR LOSS	+ 5156	+ 5175
7	CAPITAL GAIN OR LOSS	●● 5157	5176
8	OTHER GAINS OR LOSSES	5159	5178
9	TAXABLE IRA DISTRIBUTIONS	●● 5160	5179
	TAXABLE IRA DISTRIBUTIONS RECEIVED AS A BENEFICIARY		6195 <input type="checkbox"/> YES
10	TAXABLE PENSIONS & ANNUITIES	●● 5161	5180
	TAXABLE PENSION \$ ANNUITIES RECEIVED AS A BENEFICIARY		6196 <input type="checkbox"/> YES
11	RENTS, ROYALTIES, PTSHPs, ETC.	●● 5162	●● 5181
12	FARM INCOME OR LOSS	●● 5163	●● 5182
13	UNEMPLOYMENT COMPENSATION	●● 5164	●● 5183
14	TAXABLE SOC SEC BENEFITS	5165	5184
15	OTHER INCOME	5166	5185
DESCRIPTION		[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
17	TOT. FED ADJUSTMENTS TO INC	5168	5187
DESCRIPTION		[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

NR2		IT-203 PAGE 2	
NEW YORK ADDITIONS			
		FEDERAL AMT	NYS AMOUNT
20	INT INC ON ST & LCL BNDS	●● 5189	●● 5521
21	PBLC EMPLOY 414(h) RET CONT	●● 5491	●● 5522
	OTHER ADDITIONS	●● 5190	●● 5523
OTHER ADDITIONS			
22	DESCRIPTION	[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK SUBTRACTIONS			
25	NYS PENS (LCL, FED GOV)	●● 5186	●● 5524
27	INT INC ON US GOV BONDS	●● 5197	●● 5525
PENSION AND ANNUITY INCOME EXCLUSION			
28	TAXPAYER	●● 5192	
	SPOUSE	●● 5193	●● 5526
	OTHER SUBTRACTIONS	●● 5194	●● 5527
OTHER SUBTRACTIONS			
29	DESCRIPTION	[40]	AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
NEW YORK STATE ITEMIZED DEDUCTIONS			
FORCE ITEMIZED DEDUCTION		6091	<input type="checkbox"/> YES
FORCE STANDARD DEDUCTION		6164	<input type="checkbox"/> YES
i	LONG-TERM PREMIUMS ON SCH A LN 1	5070	
	STATE & LOCAL TAXES PAID ON SCH A LN 8	●●	5195
	STATE & LOCAL TAXES PAID ON SCH A, LN 5 & 8	●●	5071
	SUBTRACTION ADJUSTMENTS A & B	5072	
	SUBTRACTION ADJUSTMENTS C, D, E AND F	5073	
	VERRIDE SUBTRACTION ADJUSTMENTS	●●	5351
N	ITEMIZED DEDUCTION ADJUSTMENT	5196	
35	DEPENDENTS FOR EXEMPTION PURPOSES	●●	5273 [2]

NR3		IT-203-NR/PY RES INC TAX RET, PG 3	
TAX COMPUTATION, CREDITS, AND OTHER TAXES			
	NYS HOUSEHOLD CREDIT	●●	5262
39	MFS - TOTAL EXEMPTIONS	●●	5265
	MFS - TOTAL INCOME	5240	
41	NYS CHILD/DEPENDENT CARE CREDIT	●●	5261
43	NYS EARNED INCOME CREDIT	●	5517
47	NYS NONREFUNDABLE CREDITS	●	5243
49	NET OTHER NYS TAXES	●	5245
NYC AND YONKERS TAXES			
53	YONKERS NONRESIDENT EARNINGS TAX	●	5404
54	PART-YEAR YONKERS RES INC TAX SURCHARGE	●	5483
56	SALES AND USE TAX	5188	
	USE SALES AND USE TAX CHART	6299	<input type="checkbox"/> YES
VOLUNTARY CONTRIBUTIONS			
57	a RETURN A GIFT TO WILDLIFE	5271	
	b MISSING/EXPLOITED CHILDREN FUND	5068	
	c BREAST CANCER RESEARCH FUND	5015	
	d ALZHEIMER'S FUND	5141	
	e OLYMPIC FUND	5014	
	f PROSTATE CANCER RESEARCH FUND	5365	
	g 9/11 MEMORIAL	5248	
	h VOLUNTEER FIREFIGHTING & EMS RECRUITMENT FUND	5036	

NR4		IT-203-NR/PY RES INC TAX RET, PG 4	
PAYMENTS AND REFUNDABLE CREDITS			
60	PART-YEAR NYC SCHOOL TAX CREDIT	●●	5770
62	TOTAL NYS TAX WITHHELD	●●	5227
63	TOTAL NYC TAX WITHHELD	●●	5228
64	TOTAL YONKERS TAX WITHHELD	●●	5229
REFUND/AMOUNT OVERPAID			
69	AMT OF OVERPAYMENT APPLIED TO NY ES TAX	●●	5323
71	ESTIMATED TAX PENALTY	●	5324
INTEREST AND PENALTY			
	DATE OF LATE PAYMENT	●● 6346	- -
	DATE OF LATE FILING	●● 6347	- -
	AMT OF TAX DUE USED TO COMPUTE PENALTIES & INT	●●	5577
	VERRIDE INTEREST AND PENALTY CALCULATION	●●	5700

NRA1		IT-203ATT OTH TAX CR AND TAXES PG 1	
PART 1 - OTHER NYS, NYC, AND YONKERS TAX CREDITS			
SECTION A - NYS NONREFUNDABLE/NON-CARRYOVER CREDITS			
1	RESIDENT CREDIT	●●	5258
	ACCUMULATION DISTRIBUTION CREDIT	5259	
COMPUTATION FOR ACCUMULATION DISTRIBUTION CREDIT			
2			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
OTHER NONREFUNDABLE/NONCARRYOVER CREDITS			
3	CODE	AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
SECTION B - NYS NONREFUNDABLE/CARRYOVER CREDITS			
4	LONG-TERM CARE INSURANCE CREDIT	●●	5145
5	INVESTMENT CREDIT	●●	5223
6	PART-YEAR SOLAR ENERGY SYSTEM EQUIP CR	●●	5775
OTHER NONREFUNDABLE/CARRYOVER CREDITS			
7	CODE	AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
SECTION C - NYS, NYC, YONKERS REFUNDABLE CREDITS			
9	PY RES REFUNDABLE NYS CHILD/DEPENDENT CARE CR	●●	5556
a	PY RES REFUNDABLE NYC CHILD/DEPEN CARE CR	●●	5631
10	PART-YEAR RESIDENT REFUNDABLE NYS EIC	●●	5519
11	PART-YEAR RESIDENT REFUNDABLE NYC EIC	●●	5373
OTHER REFUNDABLE CREDITS			
12	CODE	AMOUNT	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
14	NYS CLAIM OF RIGHT CREDIT	●	5791
15	NYC CLAIM OF RIGHT CREDIT	●	5792
16	YONKERS CLAIM OF RIGHT CREDIT	●	5793

NRA2		IT-203ATT OTH TAX CR AND TAXES PG 2	
PART 2 - OTHER NYS TAXES			
18	NYS TAX ON CAPITAL GAIN PORTION OF LUMP-SUM DISTR ●		5403
OTHER NYS TAXES			
CODE		AMOUNT	
19			
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN			
25	NYS SEPARATE TAX ON LUMPT-SUM DISTRIBUTIONS ●		5237
26	RES CR AGAINST SEPARATE TAX ON LUMP-SUM DISTRIB ●		5238
28	NYS MINIMUM INCOME TAX ●		5366
30	EXCESS CHILD AND DEPENDENT CARE CREDIT ●●		5553
32	EXCESS NYS EARNED INCOME CREDIT ●		5570

203A		IT-203-A NONRESIDENT BUSINESS ALLOCATION SCHEDULE I	
MULTIPLE		SCHEDULE A - LIST ALL PLACES BOTH IN AND OUT OF NYS WHERE BUSINESS IS DONE	
ALL PLACES WHERE BUSINESS IS DONE			
STREET ADDRESS [23]		CITY AND STATE [27]	DESCRIPTION [25] RENT/ OWN [5]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
SCHEDULE B - FORMULA BASIS ALLOCATION OF INCOME OR LOSS, IF BOOKS DO NOT SHOW THE PORTION FROM NY STATE SOURCES			
ITEMS USED AS FACTORS		TOT EVRYWHERE	NY STATE AMT
1	REAL PROPERTY OWNED	5730	●● 5735
2	REAL PROP RENTED FROM OTHERS	5731	●● 5736
3	TANGIBLE PERSONAL PROP OWNED	5732	●● 5737
5	PAYROLL	5733	●● 5738
6	GROSS INCOME	5734	●● 5739
ALLOCATION OF BUSINESS INCOME TO NY STATE:		FEDERAL AMOUNT	
9	LINE NUMBER	6265 [2]	●● 5740
	LINE NUMBER	6266 [2]	●● 5741
	LINE NUMBER	6267 [2]	●● 5742
	LINE NUMBER	6268 [2]	●● 5743

203B		IT-203 SCHEDULE B	
LIVING QUARTERS WERE MAINTAINED ENTIRE TAX YEAR		6289	
TAXPAYER:		SPOUSE	
IF LIVING QUARTERS WERE MAINTAINED IN NEW YORK STATE DURING ANY PART OF THE YEAR, GIVE ADDRESS(ES) BELOW:		IF LIVING QUARTERS WERE MAINTAINED IN NEW YORK STATE DURING ANY PART OF THE YEAR, GIVE ADDRESS(ES) BELOW:	
STREET ADDRESS	6084 [29]	STREET ADDRESS	6081 [29]
CITY, STATE, ZIP	6085 [29]	CITY, STATE, ZIP	6088 [29]
LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6100 YES	LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6136 YES
STREET ADDRESS	6086 [29]	STREET ADDRESS	6069 [29]
CITY, STATE, ZIP	6087 [29]	CITY, STATE, ZIP	6037 [29]
LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6102 YES	LIVING QUARTERS STILL MAINTAINED BY/FOR YOU	6137 YES
NUMBER OF DAYS SPENT IN NY STATE IN CURRENT YEAR ●●	5250	NUMBER OF DAYS SPENT IN NY STATE IN CURRENT YEAR ●●	5257
NOT CLAIMED AS DEPENDENT ON ANOTHER'S NYS TAX RETURN		6285	
COLLEGE TUITION CREDIT			
FIRST NAME [13]	LAST NAME [13]	SSN [11]	CLAIMED AS DEPENDENT ON NYS RETURN EIN OF COLLEGE/ UNIVERSITY
			YES NO
			YES NO
			YES NO
NAME OF COLLEGE / UNIVERSITY [30]		EXPENSES FOR UNDERGRADUATE TUITION AMOUNT [9]	
		YES NO	
		YES NO	
		YES NO	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

203BA		IT-203-B SCHEDULE A	
MULTIPLE	ALLOCATION OF WAGE AND SALARY INCOME TO NYS		
	[T]TAXPAYER OR [S]SPOUSE		6194 [1]
a	TOTAL DAYS IN EMPLOYMENT PERIOD IF LESS THAN 1 YEAR	5026	[3]
b	SAT. AND SUN.	5027	[3]
c	HOLIDAYS	5028	[3]
d	SICK LEAVE	5029	[3]
e	VACATION	5030	[3]
f	OTHER NON-WORKING DAYS	5031	[3]
i	TOTAL DAYS WORKED OUTSIDE OF NEW YORK STATE	5247	[3]
j	DAYS WORKED AT HOME INCLUDED IN LINE I ABOVE	5325	[3]
o	WAGES, SALARIES, TIPS, ETC	5025	

EF		ELECTRONIC FILING	
EF FORMAT ADD		6043	[30]
IT-201-V PAYMENT OVERRIDE		5050	
W-2 VERIFICATION INDICATOR (EF ONLY)		6449	[2]
PIN INFORMATION			
DO NOT USE FEDERAL PIN INFORMATION		6184	<input type="checkbox"/> YES
TAXPAYER PIN		6181	[5]
SPOUSE PIN		6182	[5]
PREPARER PIN		6031	[5]
PIN AUTH INDICATOR (DEFAULT = TP9S0 ENTERED PIN(S) OR NO PIN(S) PRESENT			
2 = ERO entered primary taxpayer's pin			
3 = ERO entered spouse's pin			
4 = ERO entered both taxpayer's pin and spouse's pin		6183	

112C		NEW YORK IT-112C RESIDENT CR TAXES PAID TO CANADA PG 1 & 2	
PART I - INCOME AND ADJUSTMENTS			
MULTIPLE			AMT SOURCED TO & TAXED BY CANADIAN PROV
1	WAGES, SALARIES, TIPS, ETC	5080	
2	TAXABLE INTEREST INCOME	5081	
3	ORDINARY DIVIDENDS	5082	
4	TAXABLE REFUNDS OF STATE AND LOCAL TAX	5083	
5	ALIMONY RECEIVED	5084	
6	BUSINESS INCOME OR LOSS	5085	
7	CAPITAL GAIN OR LOSS	5086	
8	OTHER GAINS OR LOSSES	5087	
9	TAXABLE AMOUNT OF IRA DISTRIBUTIONS	5088	
10	TAXABLE AMOUNTS OF PENSIONS AND ANNUITIES	5089	
11	RENTS, ROYALTIES, PARTNERSHIPS, ETC	5090	
12	FARM INCOME OR LOSS	5091	
13	UNEMPLOYMENT COMPENSATION	5092	
14	TAXABLE AMOUNT OF SOCIAL SECURITY	5093	
15	OTHER INCOME	5094	
17	TOTAL ADJUSTMENTS TO INCOME	5096	
18	FEDERAL ADJUSTED GROSS INCOME	5528	
21	CAPITAL GAIN PORTION OF LUMP-SUM DISTRIBUTIONS	5097	
PART II - RES CR/ADD-BACK FOR TXES PAID TO A PROVINCE OF CANADA			
23	CANADIAN PROVINCE WHERE TAX WAS PAID	8040	
24	AMT FROM FM 1116, LN 9, PERTAINING TO THIS YEAR INC TAXES PAID TO THE CANADIAN PROVINCE (ABOVE)	7050	
25	AMT FROM FM 1116, LN 12, PERTAINING TO THE REDUCTION IN FOREIGN TAXES PAID TO THE CANADIAN PROVINCE (ABOVE)	7051	
26	AMT FROM LN 24 THAT WAS CARRIED BACK AND CLAIMED AS A CREDIT FOR FEDERAL PURPOSES	7052	
29	AMT FROM FM 1116, LN 10, PERTAINING TO CARRYOVER OF TAXES PD FOR PRIOR YEARS TO THE CANADIAN PROVINCE	7053	
31	AMT FRM FM 1116, LN 21, PERTAINING TO THIS YEARS FOREIGN	7054	
33	NEW YORK TAX PAYABLE	7055	
41	PY(S) RESIDENT CREDIT CLAIMED ON FORM(S) IT-112-R IT-112-C FOR TAXES PAID TO CANADIAN PROVINCES	7056	
PART III - APPLICATION OF CREDIT			
48	OTHER CREDITS APPLIED BEFORE THIS CREDIT	7058	
PART III - INFO FROM YOUR CANADIAN FED AND/OR PROVINCIAL RTNS			
51	ENTER THE AMOUNT OF PROVINCIAL TAX	7012	
NOTE: PROVINCES OTH THAN QUEBEC SHOULD USE THE CANADA COL ONLY			
		CANADA	QUEBEC
52	ENTER THE TOTAL TAX PAYABLE	7013	7014
53	ENTER AMOUNT OF PREPAYMENTS	7015	7016
54	ENTER AMOUNT OF REFUND ON RETURN	7017	7018
55	ENTER BALANCE DUE ON RETURN FILED WITH CANADA OR QUEBEC	7019	7020

112R		NEW YORK IT-112R STATE RESIDENT CR	
MULTIPLE	AUTOMATE CREDIT		6099 <input type="checkbox"/> NO
	PART I - INCOME AND ADJUSTMENTS		
		AMT SOURCED TO & TAXED BY OTHR TAX AUTH	
1	WAGES, SALARIES, TIPS, ETC	5080	
2	TAXABLE INTEREST INCOME	5081	
3	ORDINARY DIVIDENDS	5082	
4	TAXABLE REFUNDS OF STATE AND LOCAL TAX	5083	
5	ALIMONY RECEIVED	5084	
6	BUSINESS INCOME OR LOSS	5085	
7	CAPITAL GAIN OR LOSS	5086	
8	OTHER GAINS OR LOSSES	5087	
9	TAXABLE AMOUNT OF IRA DISTRIBUTIONS	5088	
10	TAXABLE AMOUNTS OF PENSIONS AND ANNUITIES	5089	
11	RENTS, ROYALTIES, PARTNERSHIPS, ETC	5090	
12	FARM INCOME OR LOSS	5091	
13	UNEMPLOYMENT COMPENSATION	5092	
14	TAXABLE AMOUNT OF SOCIAL SECURITY	5093	
15	OTHER INCOME	5094	
17	TOTAL ADJUSTMENTS TO INCOME	5096	
18	TOTAL FEDERAL ADJUSTED GROSS INCOME	5528	
21	CAPITAL GAIN PORTION OF LUMP-SUM DISTRIBUTIONS	5097	
PART II - RESIDENT CREDIT FOR TAXES PAID ANOTHER STATE, LOCAL GOVERNMENT, OR THE DISTRICT OF COLUMBIA			
23	OTHER STATE TWO-LETTER CODE	6012	[2]
LOCALITY NAME		6212	[30]
24	TAX PAID TO OTHER STATE	5529	
PART III - APPLICATION OF CREDIT			
32	OTHER CREDITS APPLIED BEFORE THIS CREDIT	5766	
38	TAXES PAID TO OTHER JURISDICTION WERE PAID ON A GROUP RETURN	6478	<input type="checkbox"/> YES
GROUPS EIN		6479	[4]
PART III - INFORMATION FROM OTHER STATE RETURN			
35	TAX WHLD, EST PAYMENTS MADE TO OTHER STATES	7047	
36	AMT OF REFUND SHOWN ON RETURN FROM OTHER ST	7048	
37	BALANCE DUE SHOWN ON RETURN FROM OTHER STATE	7049	



209		IT-209 CLAIM NONCUSTODIAL PARENT	
PREPARE FORM IT-209 ☺ 6255		<input type="checkbox"/> YES	
PART 1 - ELIGIBILITY			
3	PARENT OF A MINOR CHILD THAT DID NOT RESIDE WITH TAXPAYER AND SPOUSE. LIST CHILDREN THAT DID NOT RESIDE WITH TAXPAYER:		
ELIGIBLE CHILDREN			
FIRST NAME, INITIAL	LAST NAME	RELATIONSHIP	SSN
			- -
			- -
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
4	HAVE CHILD SUPPORT ORDER PAYABLE THROUGH A SUPPORT COLLECT UNIT FOR AT LEAST 1/2 OF TAX YR ☺ 6252 <input type="checkbox"/> YES		
5	FOR TY, PD AMT IN CHILD SUPPORT EQUAL TO MORE THAN AMT DUE FOR EVERY ORDER REQ CHILD SUPPORT PYMNTS ☺ 6253 <input type="checkbox"/> YES		
7	SSN THAT ALLOWS WORK, VALID FOR EIC PURPOSES ☺ 6254 <input type="checkbox"/> YES		
PART 3 - EARNED INCOME			
WORKSHEET A			
2	CHURCH EMPLOY INC FROM FED SCH SE LN 5a OR FED SCH SE LN 2 MEM OF CLERGY, INCL IN TOT WAGES ●●		5033
WORKSHEET B			
1	a	FEDERAL SCH SE, SEC A, LINE 3 OR SEC B, LINE 3 ●●	7101
	b	FEDERAL SCH SE, SEC B, LINE 4b OR SEC B, LINE 5 ●●	7102
	c	FEDERAL SCH SE, SEC A, LINE 6 OR SEC B, LINE 13 ●●	7103
2	a	NET FARM PROFITS (LOSS) FROM SCH F AND FORM 1065 SCH K-1 FORM ●●	7104
	b	NET PROFITS (LOSS) FROM SCH C & FORM 1065 SCH ●●	7110
WORKSHEET C			
4	IF MFS, TAXPAYER AMOUNT OF EIC CLAIMED		7111
14	INMATE, TXBLE SCHOLARSHIP/GRANT, PENSION /ANNUITY FROM NONQUALIFIED DEFERRED COMPENSATION/NONGRNMNTL SEC 457 PLAN, AND WAS INCLUDED IN TOTAL WAGES ●●		5034
15	BUSINESS INCOME OR LOSS FROM WORKSHEET B ●●		5035
	EIN	●● 6256	-

213		IT-213 CLAIM FOR EMPIRE STATE CHILD CREDIT	
DOES NOT QUALIFY FOR IT-213 CREDIT		6020	<input type="checkbox"/>
STEP 1 - IDENTIFYING INFORMATION			
STREET ADDRESS OF NY RESIDENCE THAT QUALIFIES TAXPAYER (IF DIFFERENT)		6014	[50]
CITY, VILLAGE OR POST OFFICE	6015	[30]	ZIP CODE 6016 [10]
STEP 2 - DETERMINE ELIGIBILITY			
4	NUMBER OF CHILDREN WHO QUALIFY OR WOULD QUALIFY FOR FEDERAL CHILD TAX CREDIT		5612
5	NUMBER OF CHILDREN FROM LINE 4 THAT WERE AT LEAST 4 YEARS OF AGE AT THE END OF THE TAX YEAR		5754
●●			
STEP 3 - CHILD INFORMATION			
FIRST NAME AND MIDDLE INITIAL [25]		LAST NAME [25]	SOCIAL SECURITY NO [9] YEAR OF BIRTH [4]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

214		REAL PROPERTY TAX CREDIT	
STEP 1 - IDENTIFYING INFORMATION			
FORCE PRINT IT-214		6159	<input type="checkbox"/> YES
NY ST COUNTY OF RESIDENCE ●● 6001		[15]	
QUALIFYING NY RESIDENCE ADDRESS, IF DIFFERENT 6014		[40]	
ZIP CODE 6016		[10]	
CITY, VILLAGE OR POST OFFICE 6015		[19]	
STEP 2 - DETERMINE ELIGIBILITY			
1	NEW YORK STATE RESIDENT FOR ALL OF CURRENT YEAR		6123 <input type="checkbox"/> NO
2	OCCUPIED SAME RESIDENCE AT LEAST 6 MONTHS		6124 <input type="checkbox"/> NO
3	VALUE OF REAL PROPERTY MORE THAN \$85,000		6125 <input type="checkbox"/> YES
5	LIVE IN PUBLIC HOUSING OR RESIDENCE EXEMPTED FROM REAL PROPERTY TAXES		6121 <input type="checkbox"/> YES
6	LIVED IN NURSING HOME DURING CURRENT YEAR		6257 <input type="checkbox"/> YES
7	QUALIFYING HOUSEHOLD MEMBER 65 OR OLDER:		
	FIRST NAME ●● 6505	[25]	
	LAST NAME ●● 6506	[25]	
	SSN ●● 6017 - -	[11]	
	YEAR OF BIRTH ●● 6507		
8	LIST NAMES, SSN, AND YR OF BIRTH FOR EACH HH MEMBER		
	FIRST NAME [25]		
	LAST NAME [25]	SOC SEC NUMBER	BIRTH YR [4]
		- -	
		- -	
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
STEP 3 - DETERMINE HOUSEHOLD GROSS INCOME			
9	FEDERAL ADJUSTED GROSS INCOME ●●		5397
10	NEW YORK STATE ADDITIONS TO FEDERAL AGI ●●		5398
11	SOC SEC PAYMENTS NOT INCLUDED IN LINE 9 ●●		5399
12	SUPPLEMENTAL SECURITY INCOME PAYMENTS		5485
13	PENSIONS AND ANNUITIES NOT INCLUDED ABOVE ●●		5486
14	CASH PUBLIC ASSISTANCE AND RELIEF		5487
15	OTHER INCOME		5488
STEP 4 - COMPUTE REAL PROPERTY TAX			
19	RENT PAID BY ALL MEMBERS OF HOUSEHOLD ☺		5392
	NBR MONTHS ABOVE RENT WAS PAID (DEFAULTS TO 12) ●●		5215 [2]
20	LINE 19 INCLUDES		
	1 = heat, gas, electricity, furnishings and board		
	2 = Heat, gas, electricity, and furnishings		
	3 = Heat, gas and electricity		
	4 = Heat and/or gas		
	5 = None of the above		
23	REAL PROPERTY TAXES PAID DURING CURRENT YEAR ☺		5388
24	SPECIAL ASSESSMENTS ☺		5389
26	EXEMPTION FOR HOMEOWNERS 65 AND OVER ☺		5390
STEP 6 - FINISH THE CLAIM			
34	DIRECT DEPOSIT (USE ONLY IF FILING IT-214 BY ITSELF)		
	a	ROUTING NUMBER	6286 [9]
	b	ACCOUNT TYPE	6287
	Checking Savings		
c	ACCOUNT NUMBER	6288	[17]

215 CLAIM FOR EARNED INCOME CREDIT	
3	ALREADY FILED CURRENT YEAR NEW YORK STATE RETURN 6165 <input type="checkbox"/> YES
MFS ONLY	
	AMOUNT OF EIC TO CLAIM ON RETURN ●● 5515
	JOINT FEDERAL AGI ●● 5516
27	NYC EIC (FULL YR AND PART YR NYC RES ONLY) ●● 5373

216 CHILD & DEPENDENT CARE CREDIT	
PREPARE FROM IT-216 6156 <input type="checkbox"/> YES	
1	ALREADY FILED INCOME TAX RETURN 6165 <input type="checkbox"/> YES
4	CLAIMING EXEMPTION FOR ALL PERSONS LISTED ON LINE 3 6168 <input type="checkbox"/> YES
5	IF CLAIMING EXEMPTION FOR DEPENDENT THAT TURNS 13 DURING THE TAX YEAR ENTER CHILD'S BIRTH MONTH (1-12) 5565 [2]
	QUALIFIED EXPENSES ●● 5369
6	EARNED INCOME ●● 5623
7	SPOUSE'S EARNED INCOME IF MFJ ●● 5624
23	PORTION OF TOTAL EXP PAID FOR CHILDREN UNDER 4 ●● 5701

221 NEW YORK IT-221 DISABILITY INC EXCLUSION	
PREPARE FORM IT-221 ☺ 6219 <input type="checkbox"/> YES	
	DATE RETIRED EMPLOYERS NAME/PAYERS NAME
TP	6220 - - 6222 [45]
SP	6223 - - 6225 [45]
	TAXPAYER SPOUSE
1	TOTAL DISABILITY PAY RECEIVED DURING THE YEAR ●● 5642 5643
2	NO. OF WEEKS OF \$100 PAY/MORE 5644 [2] 5645 [2]
3	TOTAL AMOUNT REC'D OF LESS THAN \$100 PER WEEK 5646 5647
4	SMALLER OF AMOUNT RECEIVED OR HIGHEST EXCLUSION ALLOWABLE 5648 5649
11	DISABILITY INC EXCLUSION ●● 5650 5651
	FILED A PHYSICIAN'S STATEMENT FOR THIS DISAB FOR 1984, OR FILED A STATEMENT FOR TYS AFTER 1984 AND PHYSICIAN CHECKED BOX B ON STATEMENT, AND DUE TO CONTINUED DISABLED CONDITION WERE UNABLE TO ENGAGE IN ANY SUBSTANTIAL GAINFUL ACTVY IN THIS TAX YEAR 6226 <input type="checkbox"/> YES 6227 <input type="checkbox"/> YES
A	DISABILITY HAS LASTED OR CAN BE EXPECTED TO LAST FOR AT LEAST A YEAR 6711 <input type="checkbox"/> 6718 <input type="checkbox"/>
B	THERE IS NO REASONABLE PROBABILITY THAT THE DISABLED CONDITION WILL EVER IMPROVE 6712 <input type="checkbox"/> 6719 <input type="checkbox"/>
PHYSICIAN'S NAME	
TAXPAYER	6713 [25]
SPOUSE	6720 [25]
PHYSICIAN'S ADDRESS	
TAXPAYER	6714 [25]
SPOUSE	6721 [25]
TAXPAYER	ZIP CODE 6717
CITY	6715 [25] STATE 6716
SPOUSE	ZIP CODE 6724
CITY	6722 [25] STATE 6723

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245 VOL FIREFIGHTERS/AMBULANCE WKRS CR	
STEP 2: DETERMINE ELIGIBILITY	
NOTE: TP (AND SP IF MFJ) MUST BE FY RESIDENTS OF NYS FOR CY TO QUALIFY	
2	TP WAS AN ACTIVE VOLUNTEER FIREFIGHTER/AMBULANCE WORKER FOR ALL OF THE THIS TAX YEAR WHO DID NOT REC A REAL PROPERTY TAX EXEMPTION FOR THESE SERVS 6450 <input type="checkbox"/> YES
3	IF FILING STATUS IS 2 (MFJ) - SP WAS AN ACTIVE VOLUNTEER FIREFIGHTER OR AMBULANCE WORKER FOR ALL OF THIS TAX YEAR WHO DID NOT RECEIVE A REAL PROPERTY TAX EXEMPTION FOR THESE SERVICES 6451 <input type="checkbox"/> YES
STEP 3: QUALIFYING INFORMATION	
VOLUNTEER FIRE CO./DEPT OR AMBULANCE CO.	ADDRESS CITY, STATE, ZIP
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN	

255 IT-255 CLAIM SOLAR ENERGY EQUIP CR	
PREPARE FORM IT-255 ☺ 6446	
SCH A - COMPUTATION OF SOLAR ENERGY SYS EQUIPMENT CR	
A	DATE EQUIPMENT PLACED IN SERVICE 6447 - -
B	QUALIFIED SOLAR ENERGY SYSTEM EQUIP EXPENDITURES 9032
PART 3 - TOTAL CREDIT	
2	CARRYOVER CREDIT FROM PY IT-255, LINE 8 9034
SCH B - APPLICATION OF CR AND COMPUTATION OF CARRYOVER	
5	AMOUNT APPLIED AGAINST CY TAX 9036
7	PORTION OF CREDIT ●● 9035
9	AMOUNT EXPIRED IN 2009 9037
EXPLANATION OF PRORATED CREDIT	
NAME AND SHARE OF EXPENDITURES	
ADDITIONAL LINES ARE AVAILABLE ON INPUT SCREEN	

IT-258 CLAIM NURSING HOME ASSESSMENT CR	
NEW YORK STATE RESIDENTIAL HEALTH CARE FACILITY	
☺ 6410 [30]	
ADDRESS	
6411 [35]	
ZIP	6412 CITY 6413 [22] STATE 6414
RESIDENTS NAME IF DIFFERENT ●● 6415 [30]	
RESIDENTS SSN IF DIFFERENT ●● 6416 - -	
1	TOTAL AMT OF ASSESSMENT (NOT EXPENSE) IMPOSED ON A NY RESIDENTIAL HEALTH CARE FACILITY THIS YR ☺ 9040

280 NONOBLIGATED SPOUSE ALLOCATION	
PART I - INFO ABOUT JOINT RTN FOR WHICH THIS CLAIM IS FILED	
NONOBLIGATED SPOUSE (CHECK ONLY ONE BOX)	
	TAXPAYER ☺ 6171 <input type="checkbox"/> YES
	SPOUSE ☺ 6172 <input type="checkbox"/> YES
RECEIVED NOTICE OF CLAIM AGAINST TAX REFUND 6173 <input type="checkbox"/> YES	
PART II - ALLOCATION OF ITEMS ON JOINT TAX RTN BETWEEN SPS	
1	a WAGES ●● 7001
	b OTHER INCOME 7002
●●	DESCRIPTION [21] TOTAL AMOUNT
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN	
2	FEDERAL ADJUSTMENTS TO INCOME 7003
4	a STATE AND CITY TAXES WITHHELD ●● 7004
	b ESTIMATED TAX AND EXTENSION PAYMENTS 7005

272	NEW YORK IT -272 COLLEGE TUITION CREDIT		
SUPPRESS FORM IT-272		6214	<input type="checkbox"/> YES
LIST COLLEGE EXPENSES USING THE GRID			
COLLEGE TUITION CREDIT			
FIRST NAME [13]	LAST NAME [13]	SSN [11]	CLAIMED AS DEPENDENT ON NYS RETURN <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO
NAME OF COLLEGE / UNIVERSITY [30]		EXPENSES FOR UNDERGRADUATE TUITION <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO	AMOUNT [9]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			
FORCE CREDIT OR ITEMIZED DEDUCTION 0 - Optimize 1 - Force credit 2 - Force itemized deduction			6335
NOT CLAIMED AS DEPENDENT ON ANOTHER'S NYS TAX RETURN			6285

360	CHANGE OF CITY RESIDENCE	
CHANGE OF RESIDENCE (CHECK ONLY ONE)		19 NEW YORK ADJUSTMENTS ●● 5425 ●● 5413
A CITY OF NEW YORK	6133	<input type="checkbox"/>
B CITY OF YONKERS	6134	<input type="checkbox"/>
C BOTH NYC AND YONKERS	6135	<input checked="" type="checkbox"/>
PART I - NEW YORK ADJUSTED GROSS INCOME		
DO NOT ALLOCATE NYC/YONKERS AMTS BY RESIDENCY PERCENT		6188 <input type="checkbox"/>
	COLUMN B NYC RES PERIOD	COLUMN C YONKERS RES PERIOD
1 WAGES, SALARIES, TIPS, ETC.	●● 5406	●● 5427
2 TAXABLE INTEREST INCOME	●● 5407	●● 5428
3 ORDINARY DIVIDENDS	●● 5408	●● 5429
4 TXBL ST/LOCAL REFUNDS	●● 5409	●● 5430
5 ALIMONY RECEIVED	●● 5410	●● 5431
6 BUSINESS INCOME OR LOSS	●● 5411	●● 5432
7 CAPITAL GAIN OR LOSS	●● 5412	●● 5433
8 OTHER GAINS OR LOSSES	●● 5414	●● 5435
9 TAXABLE IRA DISTRIBUTIONS	●● 5415	●● 5436
10 TXBL PENSIONS & ANNUITIES	●● 5416	●● 5437
11 RNTS, RYLIES, PTSHPS, ETC.	●● 5417	●● 5438
12 FARM INCOME OR LOSS	●● 5418	●● 5439
13 UNEMPLOYMENT COMPEN	●● 5419	●● 5440
14 TAXABLE SOC SEC BENEFITS	●● 5420	●● 5441
15 OTHER INCOME	●● 5421	●● 5442
AMOUNT	6038	[25]
IDENTIFY		
17 TOTAL FEDERAL ADJUSTMENT TO INCOME	●● 5423	●● 5444
AMOUNT	6039	[35]
IDENTIFY		
PART II - CITY OF NEW YORK ITEMIZED DEDUCTION		
		COLUMN B NYC RES PERIOD
21 MEDICAL AND DENTAL EXPENSES	5446	
22 TAXES PAID	5447	
23 INTEREST PAID	5448	
24 GIFTS TO CHARITY	5449	
25 CASUALTY AND THEFT LOSSES	5450	
26 JOBS EXPENSES AND MOST OTHER MISC. DEDUCTIONS	5451	
27 OTHER MISCELLANEOUS DEDUCTIONS	5453	
31 STATE, LOCAL, AND FOREIGN INCOME TAXES	5455	
33 ADDITIONS ADJ AND COLLEGE TUITION ITEMIZED DEDUCTION	5457	
PART III - DEPENDENT EXEMPTIONS		
37 PERIOD OF RESIDENCE IN CITY OF NEW YORK		
FROM:	● 6040	- -
TO:	● 6041	- -
38 COUNTY OF RESIDENCE WHILE A NONRESIDENT OF NYC	6082	[17]
39 NUMBER OF FULL MONTHS IN NYC RESIDENCE PERIOD	●● 5460	[2]
PART IV - PART-YEAR CITY OF NEW YORK RESIDENT TAX		
44 RESIDENT PERIOD STANDARD DEDUCTION	●● 5459	
49 NYC HOUSEHOLD & ACCUMULATION DISTRIBUTION CR	●● 5468	
51 PY NYC SEPARATE TAX ON LUMP-SUM DISTRIBUTION	●● 5044	
52 PY NYC RES TX ON CAP GAIN PORTION LMP-SUM DIST.	●● 5796	
54 PY NYC CREDIT FOR UNINCORPORATED BUS TAX PAID	●● 5046	

EXT	IT-370 EXTENSION
PREPARE NEW YORK EXTENSION W/ FULL RETURN ☺	6093 <input type="checkbox"/> YES
PREPARE NEW YORK EXTENSION ONLY ☺	6234 <input type="checkbox"/> YES
DO NOT PRINT EXTENSION ADDRESS ON LETTER	6157 YES
EXTENSION WORKSHEET	
1 NEW YORK STATE TAX LIABILITY ●●	5510
2 CITY OF NEW YORK TAX LIABILITY ●●	5511
3 CITY OF YONKERS TAX LIABILITY ●●	5512
4 SALES OR USE TAX	5188
5 NEW YORK STATE WITHHOLDINGS ●●	5227
6 NEW YORK STATE OTHER PAYMENTS AND CREDITS ●●	5559
CITY OF NEW YORK WITHHOLDINGS ●●	5228
CITY OF YONKERS WITHHOLDINGS ●●	5229
TOTAL ESTIMATED TAX PAID ●●	5230
OVERRIDE VOUCHER AMOUNT ●●	5760

<b>M6T MTA - 6 MCTMT RETURN (TAXPAYER)</b>	
FORCE PRINTING OF FORM MTA-6	6422 <input type="checkbox"/> YES
SUPPRESS PRINTING OF FORM MTA-6	6423 <input type="checkbox"/> YES
AMENDED RETURN	6421 <input type="checkbox"/> YES
MAILING ADDRESS	●● 6675 [38]
ZIP, CITY, STATE	●● 6676 [38]
1 NET EARNINGS FROM SELF-EMPLOYMENT ALLOCATED TO THE METROPOLITAN COMMUTER TRANSPORTATION DISTRICT (MCTD)	●● 9130
AMOUNT FROM FORM IT-204-IP K-1, LINE 29B	9131
3 TOT EST MCTMT PYMNTS/PAYMENTS W/FORM MTA-7	●● 9132
5 ESTIMATED TAX PENALTY	9133
7b CREDIT AMOUNT OVERPAID TO 2011 ESTIMATED MCTMT	6424 <input type="checkbox"/> YES
<b>MEXTT MTA-7 APPLICATION FOR AUTO EXT (TP)</b>	
PREPARE MCTMT EXTENSION	☺ 6428 <input type="checkbox"/> YES
1 MCTMT PAYMENT	●● 9138

<b>M6S MTA - 6 MCTMT RETURN (SPOUSE)</b>	
FORCE PRINTING OF FORM MTA-6	6425 <input type="checkbox"/> YES
SUPPRESS PRINTING OF FORM MTA-6	6426 <input type="checkbox"/> YES
AMENDED RETURN	6438 <input type="checkbox"/> YES
MAILING ADDRESS	●● 6680 [38]
ZIP, CITY, STATE	●● 6681 [38]
1 NET EARNINGS FROM SELF-EMPLOYMENT ALLOCATED TO THE METROPOLITAN COMMUTER TRANSPORTATION DISTRICT (MCTD)	●● 9134
AMOUNT FROM FORM IT-204-IP K-1, LINE 29B	9135
3 TOT EST MCTMT PYMNTS/PAYMENTS W/FORM MTA-7	●● 9136
5 ESTIMATED TAX PENALTY	9137
7b CREDIT AMOUNT OVERPAID TO 2010 ESTIMATED MCTMT	6427 <input type="checkbox"/> YES
<b>MEXTS MTA-7 APPLICATION FOR AUTO EXT (SP)</b>	
PREPARE MCTMT EXTENSION	☺ 6429 <input type="checkbox"/> YES
1 MCTMT PAYMENT	●● 9139

<b>MEST MTA-5 ESTIMATED MCTMT (TAXPAYER)</b>				
<b>2010 ESTIMATED TAX PAYMENTS</b>				
PRIOR YEAR OVERPAYMENT APPLIED	9140			
AMOUNT PAID WITH EXTENSION	9141			
NOTE: IF NO DUE DATE IS ENTERED, THE DEFAULT WILL BE THE DUE DATE.				
<b>VOUCHER DATE</b>	<b>PAYMENT DATE</b>	<b>AMOUNT</b>		
APRIL 30, 2010	6430	9142		
AUGUST 2, 2010	6431	9143		
NOVEMBER 1, 2010	6432	9144		
JANUARY 31, 2011	6433	9145		
<b>CURRENT YEAR OVERPAYMENT TO NEXT YEAR</b>				
1- Refund all overpayment	<b>METHOD</b>	<b>AMOUNT</b>		
2- Apply all overpayment				
3- Apply to all vouchers, refund balance				
4- Apply to 1st voucher, refund balance				
5- Apply to 1st and 2nd vouchers, refund balance				
6- Apply to 1st, 2nd, and 3rd vouchers, refund balance				
7- Apply amount entered				
6640		9160		
ALLOCATION METHOD:				
1- Consecutively	2- EQUALLY	6641		
<b>NEXT YEAR ESTIMATED TAX</b>				
0- No estimated tax calculation	<b>METHOD</b>	<b>AMOUNT</b>		
1- Lesser of option 2 or option 3				
2- 100% of current year taxes				
3- 90% of next year estimated tax				
4- 100% of next year estimated tax				
5- 80% of next year estimated tax				
6- 70% of next year estimated tax				
7- Lesser of option 2 or option 5				
8- Lesser of option 2 or option 6				
9- Fmr/Fisher safe harbor(66.67% NY es tx)				
10- Amount entered with withholdings		9161		
ROUNDING - ONLY VOUCHER AMOUNTS WILL BE ROUNDED:				
1- No rounding	<b>METHOD</b>			
2- Round voucher amount up to nearest 10				
3- Round voucher amount up to nearest 100				
4- Round voucher amount up to nearest 1000				
		6644		
	<b>VOUCHER 1</b>	<b>VOUCHER 2</b>	<b>VOUCHER 3</b>	<b>VOUCHER 4</b>
CHECK IF ONLY SPECIFIC VOUCHERS TO BE GENERATED	6645 <input type="checkbox"/>	6646 <input type="checkbox"/>	6647 <input type="checkbox"/>	6648 <input type="checkbox"/>
<b>VOUCHER DATE</b>	<b>DUE DATE</b>	<b>ESTIMATED TAX*</b>		
04-15-2011	6649 - -	9163		
06-15-2011	6650 - -	9164		
09-15-2011	6651 - -	9165		
01-12-2012	6652 - -	9166		
<b>VOUCHER DATE</b>	<b>OVERPAYMENT APPLIED</b>	<b>AMT TO PRINT ON VOUCHER</b>		
04-15-2011	9167	9171		
06-15-2011	9168	9172		
09-15-2011	9169	9173		
01-12-2012	6170	9174		

<b>MESS MTA-5 ESTIMATED MCTMT (SPOUSE)</b>				
<b>2010 ESTIMATED TAX PAYMENTS</b>				
PRIOR YEAR OVERPAYMENT APPLIED	9150			
AMOUNT PAID WITH EXTENSION	9151			
NOTE: IF NO DUE DATE IS ENTERED, THE DEFAULT WILL BE THE DUE DATE.				
<b>VOUCHER DATE</b>	<b>PAYMENT DATE</b>	<b>AMOUNT</b>		
APRIL 30, 2010	6434	9152		
AUGUST 2, 2010	6435	9153		
NOVEMBER 1, 2010	6436	9154		
JANUARY 31, 2011	6437	9155		
<b>CURRENT YEAR OVERPAYMENT TO NEXT YEAR</b>				
1- Refund all overpayment	<b>METHOD</b>	<b>AMOUNT</b>		
2- Apply all overpayment				
3- Apply to all vouchers, refund balance				
4- Apply to 1st voucher, refund balance				
5- Apply to 1st and 2nd vouchers, refund balance				
6- Apply to 1st, 2nd, and 3rd vouchers, refund balance				
7- Apply amount entered				
6660		9180		
ALLOCATION METHOD:				
1- Consecutively	2- EQUALLY	6317		
<b>NEXT YEAR ESTIMATED TAX</b>				
0- No estimated tax calculation	<b>METHOD</b>	<b>AMOUNT</b>		
1- Lesser of option 2 or option 3				
2- 100% of current year taxes				
3- 90% of next year estimated tax				
4- 100% of next year estimated tax				
5- 80% of next year estimated tax				
6- 70% of next year estimated tax				
7- Lesser of option 2 or option 5				
8- Lesser of option 2 or option 6				
9- Fmr/Fisher safe harbor(66.67% NY es tx)				
10- Amount entered with withholdings		9181		
ROUNDING - ONLY VOUCHER AMOUNTS WILL BE ROUNDED:				
1- No rounding	<b>METHOD</b>			
2- Round voucher amount up to nearest 10				
3- Round voucher amount up to nearest 100				
4- Round voucher amount up to nearest 1000				
		6664		
	<b>VOUCHER 1</b>	<b>VOUCHER 2</b>	<b>VOUCHER 3</b>	<b>VOUCHER 4</b>
CHECK IF ONLY SPECIFIC VOUCHERS TO BE GENERATED	6665 <input type="checkbox"/>	6666 <input type="checkbox"/>	6667 <input type="checkbox"/>	6668 <input type="checkbox"/>
<b>VOUCHER DATE</b>	<b>DUE DATE</b>	<b>ESTIMATED TAX*</b>		
04-15-2011	6669 - -	9183		
06-15-2011	6670 - -	9184		
09-15-2011	6671 - -	9185		
01-12-2012	6672 - -	9186		
<b>VOUCHER DATE</b>	<b>OVERPAYMENT APPLIED</b>	<b>AMT TO PRINT ON VOUCHER</b>		
04-15-2011	9187	9191		
06-15-2011	9188	9192		
09-15-2011	9189	9193		
01-12-2012	9190	9194		

TY	Y-203 CITY OF YONKERS NR TAX RTN TP		
A	RESIDENT OF CITY OF YONKERS DURING TAX YEAR	6138	<input type="checkbox"/> YES
	IF "YES"		
	PERIOD OF RESIDENCE		
	FROM (MM-DD)	6071	-
	TO (MM-DD)	6073	-
B	REPORTING YONKERS RESIDENT TAX SURCHARGE ON STATE RETURN	6140	<input type="checkbox"/> YES
	TAXPAYER MAINTAINED APT OR OTHER LIVING QUARTERS IN CITY OF YONKERS THIS YEAR	6142	<input type="checkbox"/> YES
	IF "YES"		
	NO DAYS SPENT IN CITY OF YONKERS	5319	[3]
	ADDRESS	6075	[65]
C	IF REPORTING SELF-EMPLOYMENT INCOME, COMPLETE THE FOLLOWING:		
	BUSINESS NAME	6077	[25]
	BUSN ADDRESS	6063	[25]
	EMPLOYER ID NUMBER	6065	- [9]
	PRINCIPAL BUSN ACTIVITY	6067	[18]
	FORM OF BUSINESS - SYSTEM DEFAULTS TO SOLE PROPRIETORSHIP		
	PARTNERSHIP	6144	<input type="checkbox"/> YES
	OTHER	6146	<input type="checkbox"/> YES
	EXPLAIN:	6079	[29]

CALCULATION OF NONRESIDENT EARNINGS TAX			
1	GROSS WAGES & OTHER EMPLOYEE COMPENSATION	5497	
2	NET EARNINGS FROM SELF-EMPLOYMENT	5337	
4	OVERRIDE ALLOWABLE EXCLUSION	5078	
	OVERRIDE NR EARNINGS TAX	5023	
6	LIMITATION (REQUIRED FOR EF):	6503	[40]

SCHEDULE A - ALLOCATION TO WAGE AND SALARY INCOME			
7	TOTAL DAYS IN YEAR (SEE INSTRUCTIONS)	5052	[3]
8	SATURDAYS AND SUNDAYS (NOT DAYS WORKED)	5053	[3]
9	HOLIDAYS (NOT COUNTING DAYS WORKED)	5054	[3]
10	SICK LEAVE	5055	[3]
11	VACATION	5056	[3]
12	OTHER NON-WORKING DAYS	5057	[3]
15	TOTAL DAYS WORKED OUTSIDE CITY OF YONKERS	5191	[3]
16	DAYS WORKED AT HOME INCLUDED IN LINE 15	5543	[3]
21	GROSS WAGES AND OTHER EMPL COMPENSATION	5051	

SCHEDULE B - BUSINESS LOCATIONS			
LIST ALL PLACES BOTH IN & OUT OF THE CITY OF YONKERS WHERE YOU CARRY ON BUS			
STREET ADDRESS	[24]	CITY AND STATE	[19] DESCRIPTION [23]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

SCHEDULE C - ALLOCATION OF NET SELF-EMPLOYMENT EARNINGS			
ITEMS USED AS FACTORS (PROPERTY PERCENTAGE)		TOTAL AMOUNT	CITY OF YONKERS AMOUNT
23	REAL PROPERTY OWNED	5327	5332
24	REAL PROP RENTED FROM OTHERS	5328	5333
25	TANGIBLE PERS PROPERTY OWNED	5329	5334
27	PAYROLL PERCENTAGE	5330	5335
28	GROSS INCOME PERCENTAGE	5331	5336
PERCENTAGE OVERRIDE (Y-204)		6543	[3]

SY	Y-203 CITY OF YONKERS NR TAX RTN SP		
A	RESIDENT OF CITY OF YONKERS DURING TAX YEAR	6139	<input type="checkbox"/> YES
	IF "YES"		
	PERIOD OF RESIDENCE		
	FROM (MM-DD)	6072	-
	TO (MM-DD)	6074	-
B	REPORTING YONKERS RESIDENT TAX SURCHARGE ON STATE RETURN	6141	<input type="checkbox"/> YES
	SPOUSE MAINTAINED APT OR OTHER LIVING QUARTERS IN CITY OF YONKERS THIS YEAR	6143	<input type="checkbox"/> YES
	IF "YES"		
	NO. OF DAYS SPENT IN CITY OF YONKERS	5320	[3]
	ADDRESS	6076	[65]
C	IF REPORTING SELF-EMPLOYMENT INCOME, COMPLETE THE FOLLOWING:		
	BUSINESS NAME	6078	[25]
	BUSN ADDRESS	6064	[25]
	EMPLOYER ID NUMBER	6066	- [9]
	PRINCIPAL BUSN ACTIVITY	6068	[18]
	FORMS OF BUSINESS - SYSTEM DEFAULTS TO SOLE PROPRIETORSHIP		
	PARTNERSHIP	6145	<input type="checkbox"/> YES
	OTHER	6147	<input type="checkbox"/> YES
	EXPLAIN:	6080	[29]

CALCULATION OF NONRESIDENT EARNINGS TAX			
1	GROSS WAGES & OTHER EMPLOYEE COMPENSATION	5498	
2	NET EARNINGS FROM SELF-EMPLOYMENT	5349	
4	OVERRIDE ALLOWABLE EXCLUSION	5079	
	OVERRIDE NR EARNINGS TAX	5024	
6	LIMITATION (REQUIRED FOR EF):	6504	[40]

SCHEDULE A - ALLOCATION OF WAGE AND SALARY INCOME			
7	TOTAL DAYS IN YEAR (SEE INSTRUCTIONS)	5059	[3]
8	SATURDAYS AND SUNDAYS (NOT DAYS WORKED)	5060	[3]
9	HOLIDAYS (NOT COUNTING DAYS WORKED)	5061	[3]
10	SICK LEAVE	5062	[3]
11	VACATION	5063	[3]
12	OTHER NON-WORKING DAYS	5064	[3]
15	TOTAL DAYS WORKED OUTSIDE CITY OF YONKERS	5321	[3]
16	DAYS WORKED AT HOME INCLUDED IN LINE 15	5544	[3]
21	GROSS WAGES AND OTHER EMPL COMPENSATION	5058	

SCHEDULE B - BUSINESS LOCATIONS			
LIST ALL PLACES BOTH IN & OUT OF THE CITY OF YONKERS WHERE YOU CARRY ON BUS			
STREET ADDRESS	[24]	CITY AND STATE	[19] DESCRIPTION [23]
ADDITIONAL LINES AVAILABLE ON INPUT SCREEN			

SCHEDULE C - ALLOCATION OF NET SELF-EMPLOYMENT EARNINGS			
ITEMS USED AS FACTORS (PROPERTY PERCENTAGE)		TOTAL AMOUNT	CITY OF YONKERS AMOUNT
23	REAL PROPERTY OWNED	5338	5343
24	REAL PROP RENTED FROM OTHERS	5339	5344
25	TANGIBLE PERS PROPERTY OWNED	5340	5345
27	PAYROLL PERCENTAGE	5341	5346
28	GROSS INCOME PERCENTAGE	5342	5347
PERCENTAGE OVERRIDE (Y-204)		6544	[3]



TUBT		NYC-202 CITY OF NY UNINCORPORATED BUSINESS TAX (TAXPAYER) GI, SCH A & B				
FEDERAL SCHEDULE C AND THE NEW YORK CITY UNINCORPORATED BUSINESS CHECKBOX MUST BE CHECKED BEFORE THIS FORM WILL PRODUCE						
GENERAL INFORMATION						
FORCE PRINT FORM NYC-202 OR NYC-202-S		6608				
AMENDED RETURN		4028	<input type="checkbox"/> YES			
FINAL RETURN		4030	<input type="checkbox"/> YES			
# OF MONTHS IN BUSINESS IN NYC DURING CURRENT YEAR		4098	[2]			
ENGAGED IN EXEMPT UNINCORP BUSN ACT		4025	<input type="checkbox"/> YES			
CLAIM 9/11/01 RELATED FEDERAL TAX BENEFITS		4024	<input type="checkbox"/> YES			
REQUESTING CONSENT TO USE ALTERNATIVE ALLOCATION METHOD	TAXPAYER	6296	<input type="checkbox"/> YES			
	SPOUSE	6297	<input type="checkbox"/> YES			
NYS SALES TAX ID NUMBER		4023	[11]			
PRINT EIN FROM FEDERAL CCHEDULE C		6280	<input type="checkbox"/> YES			
EMPLOYER ID NUMBER		6010	-			
BUSINESS PHONE NUMBER		4005				
NYC UBT FILED IN 2009		4038	<input type="checkbox"/> NO			
NYC UBT FILED IN 2010		4039	<input type="checkbox"/> NO			
REASON FOR NOT FILING	4021	[60]				
DATE BUSINESS BEGAN (MM-DD-YYYY)		4007	- -			
DATE BUSINESS WAS TERMINATED (MM-DD)		4008	-			
IF BEING AUDITED, ENTER YEARS		4022	[40]			
RETURN AUDITED BY IRS		4026	<input type="checkbox"/> YES			
BEG DATE:	4014 - -	END DATE:	4015 - -			
RETURN AUDITED BY NEW YORK STATE		4027	<input type="checkbox"/> YES			
BEG DATE:	4016 - -	END DATE:	4017 - -			
FORM NYC-115 FILED		4035	<input type="checkbox"/> YES			
DEPRECIATION CALCULATED USING ACRS		4036	<input type="checkbox"/> YES			
SAFE HARBOR TRANSACTION DURING TAX YEAR		4037	<input type="checkbox"/> YES			
SCHEDULE A - COMPUTATION OF TAX						
2	BUSINESS ALLOCATION - SEPARATE BOOKS	4033	<input type="checkbox"/> YES			
3	NET RENTAL INCOME OR GAIN FROM SALE OR EXCHANGE OF NYC REAL PROPERTY	4040				
15	EXEMPTION	4096				
18	SALES TAX ADD-BACK	4041				
24	ESTIMATED UBT PAID	4044				
27	a INTEREST	4046				
	b ADDITIONAL CHARGES	4047				
	c PENALTY	4048				
30	b AMT OF OVERPAYMENT TO APPLY TO NEXT YEAR	4045				
32	NYC RENT	4049				
T5 TAXPAYER CURRENT YEAR ES TAX PAYMENTS						
VOUCHER #1		6610 - -	5710			
VOUCHER #2		6611 - -	5711			
VOUCHER #3		6612 - -	5712			
VOUCHER #4		6613 - -	5713			
PMT W/ EXT		6614 - -	5714			
OVERPMT CREDITED		6615 - -	5715			
CARRY APPLICABLE PAYMENTS TO FED SCHEDULE C NUMBER *		5598	[2]			
NEXT YEARS ESTIMATED TAX VOUCHERS						
ESTIMATE METHOD:		METHOD				
1 - Assume next year to be the same as last year tax less credits		<input type="checkbox"/>				
2 - Same as method 1 except +/- tax amount in box 5104		5103				
3 - Same as method 1 except +/- income amount in box 5104						
4 - Use given tax amount in box 5104						
5 - Create vouchers with blank amounts						
6 - Use overpayment amount as the CY tax on voucher 1 only						
7 - Same as method 1 except round to 10, 100, 1000		5104				
Enter in amount box 1=10, 2=100, 3=1000						
OVERPAYMENT METHOD		METHOD				
1 - Apply all as required - refund balance		<input type="checkbox"/>				
2 - Apply given amount in box 5106 to next year - refund balance		5105				
3 - Apply all equally to the for vouchers						
4 - Cover first voucher - refund balance						
5 - Refund all		5106				
VOUCHER OPTION:		OPTION				
1 - Prepare 1 voucher only		3 - Prepare vouchers 3 and 4				
2 - Prepare vouchers 2, 3, and 4		4 - Prepare voucher 4 only				
		5107				
SCHEDULE B - COMPUTATION OF TOTAL INCOME						
ITEMS OF BUSINESS INCOME						
1	NET PROFIT (LOSS) FROM BUSINESS OR FARM	4050				
2	NUMBER OF FED SCHEDULES C OR F ATTACHED	4097				
3	GAIN (LOSS) FROM SALE OF BUSINESS PROPERTY	4051				
4	NET RENTAL OR ROYALTY INCOME	4052				
5	OTHER BUSINESS INCOME	4053				
7	NET RENTAL OR GAIN FROM PROPERTY OUTSIDE NYC	4054				
ADDITIONS						
9	INCOME AND UNINCORPORATED BUSINESS TAXES	4055				
10	a SALES AND USE TAX CREDIT	4056				
	b RELOCATION CREDIT	4057				
	c EXPENSES RELATED TO EXEMPT INCOME	4058				
	d DEPRECIATION ADJUSTMENTS	4059				
	e REAL ESTATE ADDITIONS	4072				
11	OTHER ADDITIONS	4061				
SUBTRACTIONS						
13	INCOME AND UNINCORPORATED BUSN TAX REFUNDS	4062				
14	SALES AND USE TAX REFUNDS	4063				
15	WAGES AND SALARIES SUBJECT TO FED JOBS CREDIT	4064				
16	DEPRECIATION ADJUSTMENTS	4065				
17	EXEMPT INCOME	4066				
18	50% OF DIVIDENDS	4071				
19	REAL ESTATE SUBTRACTIONS	4078				
20	OTHER SUBTRACTIONS	4067				
24	CHARITABLE CONTRIBUTIONS	4068				
26	a DIVIDENDS FROM STOCKS HELD FOR INVESTMENT	4073				
	b INTEREST FROM INVESTMENT CAPITAL	4074				
	c NET GAIN/LOSS FROM SECURITIES	4075				
	f DEDUCTIONS ATTRIBUTABLE TO INVEST CAPITAL	4076				
	g INTEREST ON BANK ACCTS (INCL ON 26(d))	4077				
T221/S221 UNDERPAYMENT OF ESTIMATED TAX UNINCORPORATED BUSINESS TAX						
		TAXPAYER	SPOUSE			
FORCE PRINTING OF FORM NYC-221		6276 <input type="checkbox"/> YES	6278 <input type="checkbox"/> YES			
SUPPRESS PRINTING OF FORM NYC-221		6277 <input type="checkbox"/> YES	6279 <input type="checkbox"/> YES			
1	CURRENT YEAR TAX	5632	5634			
2	CREDITS	5633	5635			
PRIOR YEAR TAX		5636	5637			
EXCEPTIONS						
EXCEPTION 2						
TAX ON PRIOR YEAR'S FACTS AND LAW USING CURRENT YEAR RATES (ENTER 100% OF TAX)		5722	5729			
EXCEPTION 3						
TAX ON ANNUALIZED CURRENT YEAR INCOME (ENTER 100% OF TAX)		5723	5744			
EXCEPTION 4						
TAX ON RECURRING SEASONAL CURRENT YEAR INCOME		5724	5745			
EXCEPTION 5 TAX ON RECURRING SEASONAL INCOME						
		1ST QUARTER	2ND QUARTER	3RD QUARTER	4TH QUARTER	
TAXPAYER	5725	5726	5727	5728		
SPOUSE	5746	5747	5748	5749		
PENALTY RATE						
		LINE 24	LINE 25	LINE 26	LINE 27	LINE 28
TAXPAYER	6300	6301	6302	6303	6304	
SPOUSE	6305	6306	6307	6308	6309	
* There must be an entry in Box 5598 for computer to pass payments to federal Schedule C. If you are only using 1 schedule C, enter 1 in Box 5598.						
●● OVERRIDE [ # ] MAX CHAR						

SUBT		NYC-202 CITY OF NEW YORK UNINCORPORATED BUSINESS TAX (SPOUSE) GI, SCH A & B	
GENERAL INFORMATION			
FORCE PRINT NYC-202 OR NYC-202-S (ENTER 202 OR 202S)		6609	
AMENDED RETURN		4128	<input type="checkbox"/> YES
FINAL RETURN		4130	<input type="checkbox"/> YES
# OF MONTHS IN BUSINESS IN NYC DURING CURRENT YEAR ●●		4198	[2]
CLAIM 9/11/01 RELATED FEDERAL TAX BENEFITS		4124	<input type="checkbox"/> YES
REQUESTING CONSENT TO USE ALTERNATIVE ALLOCATION METHOD		TAXPAYER 6296 <input type="checkbox"/> YES	
		SPOUSE 6297 <input type="checkbox"/> YES	
ENGAGED IN EXEMPT UNINCORP BUSN ACT		4125	<input type="checkbox"/> YES
NYS SALES TAX ID NUMBER		4123	[11]
PRINT EIN FROM FEDERAL CCHEDULE C		6281	<input type="checkbox"/> YES
EMPLOYER ID NUMBER		6011	[10]
BUSINESS PHONE NO. 4105 ( ) - X			
BUSINESS CODE ●●		4106	[6]
NATURE OF BUSINESS ●●		4113	[40]
NYC UBT FILED IN 2009		4138	<input type="checkbox"/> NO
NYC UBT FILED IN 2010		4139	<input type="checkbox"/> NO
REASON FOR NOT FILING		4121	[60]
DATE BUSINESS BEGAN (MM-DD-YYYY)		4107 - -	
DATE BUSINESS WAS TERMINATED (MM-DD)		4108 -	
IF BEING AUDITED, ENTER YEARS		4122	[40]
RETURN AUDITED BY IRS		4126	<input type="checkbox"/> YES
BEG DATE: 4114 - -		END DATE: 4115 - -	
RETURN AUDITED BY NEW YORK STATE		4127	<input type="checkbox"/> YES
BEG DATE: 4116 - -		END DATE: 4117 - -	
FORM NYC-115 FILED		4135	<input type="checkbox"/> YES
DEPRECIATION CALCULATED USING ACRS		4136	<input type="checkbox"/> YES
SAFE HARBOR TRANSACTION DURING TAX YEAR		4137	<input type="checkbox"/> YES
SCHEDULE A - COMPUTATION OF TAX			
2	BUSINESS ALLOCATION - SEPARATE BOOKS		4133 <input type="checkbox"/> YES
3	NET RENTAL INCOME OR GAIN FROM SALE OR EXCHANGE OF NYC REAL PROPERTY		4140
15	EXEMPTION ●●		4196
18	SALES TAX ADD-BACK		4141
22	a	CREDITS FROM NYC-114.5	4142
	b	CREDITS FROM NYC-114.6	4143
	c	CREDITS FROM NYC-114.8	4199
	d	CREDITS FROM NYC-114.9	4180
	e	CREDITS FROM NYC-114.10	4131
24	ESTIMATED UBT PAID ●●		4144
27	a	INTEREST	4146
	b	ADDITIONAL CHARGES	4147
	c	PENALTY	4148
30	b	AMT OF OVERPAYMENT TO APPLY TO NEXT YEAR ●●	4145
32	NYC RENT ☺ ●●		4149

1127		NYC 1127 NONRESIDENT EMPLOYEES OF NYC	
AMENDED RETURN		6235	<input type="checkbox"/> YES
SPOUSE NYC EMPLOYEE		4221	<input type="checkbox"/> YES
BOTH TAXPAYER & SPOUSE NYC EMPLOYEE		4232	<input type="checkbox"/> YES
EXCLUDE SPOUSES INCOME (MFJ ONLY)		4222	<input type="checkbox"/> YES
	TAXPAYER	SPOUSE	
NYC DEPT OR AGENCY ☺		6018 [12]	6019 [12]
NUMBER OF MONTHS EMPLOYED IN CY		6290	6291
RETIRED NYC SERV	6292 - -	6293 - -	
NYC EMPLOYMT BEGAN	4203 - -	4206 - -	
START CY PY EMPMNT	4204 - -	4207 - -	
END CY PY EMPLOYMT	4205 - -	4208 - -	
1127 CALCULATION			
1	NEW YORK STATE TAXABLE INCOME ●●		7022
4	TAXABLE REFUNDS OF STATE AND LOCAL TAXES ●●		7109
SCHEDULE A (MFJ AND EXCL SPOUSAL INCOME)			
2	TAXABLE INTEREST INCOME ●●		7107
SCHEDULE B - NONREFUNDABLE CREDITS			
a	NYC SCHOOL TAX CREDIT ●●		7105
b	UBT PAID CREDIT ●●		7108
f	OTHER NYC TAXES ●●		7106

SCHEDULE B - COMPUTATION OF TOTAL INCOME			
ITEMS OF BUSINESS INCOME			
1	NET PROFIT (LOSS) FROM BUSINESS OR FARM ●●		4150
2	NUMBER OF FED SCHEDULES C OR F ATTACHED ●●		4197
3	GAIN (LOSS) FROM SALE OF BUSINESS PROPERTY		4151
4	NET RENTAL OR ROYALTY INCOME		4152
5	OTHER BUSINESS INCOME		4153
7	NET RENTAL OR GAIN FROM PROPERTY OUTSIDE NYC		4154
ADDITIONS			
9	INCOME AND UNINCORPORATED BUSINESS TAXES ●●		4155
10	a	SALES AND USE TAX CREDIT	4156
	b	RELOCATION CREDIT	4157
	c	EXPENSES RELATED TO EXEMPT INCOME	4158
	d	DEPRECIATION ADJUSTMENTS ●●	4159
	e	REAL ESTATE ADDITIONS	4172
11	OTHER ADDITIONS		4161
SUBTRACTIONS			
13	INCOME AND UNINCORPORATED BUSN TAX REFUNDS		4162
14	SALES AND USE TAX REFUNDS		4163
15	WAGES AND SALARIES SUBJECT TO FED JOBS CREDIT		4164
16	DEPRECIATION ADJUSTMENTS ●●		4165
17	EXEMPT INCOME		4166
18	50% OF DIVIDENDS		4171
19	REAL ESTATE SUBTRACTIONS		4178
20	OTHER SUBTRACTIONS		4167
24	CHARITABLE CONTRIBUTIONS		4168
26	a	DIVIDENDS FROM STOCKS HELD FOR INVESTMENT	4173
	b	INTEREST FROM INVESTMENT CAPITAL	4174
	c	NET GAIN/LOSS FROM SALE/EXCHANGE OF SECURITIES	4175
	f	DEDUCTIONS ATTRIBUTABLE TO INVEST CAPITAL	4176
	g	INTEREST ON BANK ACCTS (INCL ON 26(d))	4177

S5		SPOUSE	
CURRENT YEARS ESTIMATED TAX PAYMENTS			
VOUCHER #1	6616	- -	5716
VOUCHER #2	6617	- -	5717
VOUCHER #3	6618	- -	5718
VOUCHER #4	6619	- -	5719
PMT W/ EXT	6620	- -	5720
OVERPMT CREDITED	6621	- -	5721
CARRY APPLICABLE PAYMENTS TO FED SCHEDULE C NUMBER			5599 [2]
NEXT YEARS ESTIMATED TAX VOUCHERS			
ESTIMATE METHOD:			METHOD
1 - Assume next year to be the same as last year tax less credits			☺
2 - Same as method 1 except +/- tax amount in box 5124			5123
3 - Same as method 1 except +/- income amount in box 5124			
4 - Use given tax amount in box 5124			AMOUNT
5 - Create vouchers with blank amounts			
6 - Use overpayment amount as the CY tax on voucher 1 only			
7 - Same as method 1 except round to 10, 100, 1000			5124
Enter in amount box 1=10 2=100 3=1000			
OVERPAYMENT METHOD			METHOD
1 - Apply all as required - refund balance			5125
2 - Apply given amount in box 5126 to next year - refund balance			
3 - Apply all equally to the for vouchers			AMOUNT
4 - Cover first voucher - refund balance			
5 - Refund all			5126
VOUCHER OPTION:			OPTION
1 - Prepare 1 voucher only			
2 - Prepare vouchers 2, 3, and 4			5127
3 - Prepare vouchers 3 and 4			
4 - Prepare voucher 4 only			